



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	25,454.07	25,497.93	25,545.67	25,589.53	25,637.27
Bank Nifty	56,997.72	57,228.58	57,381.22	57,612.08	57,764.72

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	25,541.80	0.10
BANK NIFTY	57,459.45	0.26
FINNIFTY	27,124.20	-0.18
SENSEX	83,697.29	0.11
VIX	12.53	2.01

Source: NSE

Sector Index

	Close	%Change
NIFTY OIL & GAS	11,858.75	0.49
NIFTY METAL	9,564.55	0.31
NIFTY PSU BANK	7,253.60	0.71
NIFTY MEDIA	1,731.40	-1.31
NIFTY FMCG	54,502.95	-0.69
NIFTY IT	38,833.15	-0.30

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	15,732.62	12,349.61	3,383.01
FII / FPI	12,862.00	13,649.62	-787.62

Source: NSE

Market Overview

- Nifty 50 , as long as nifty hold above 25,200 level the bullish structure is expected to remain intact. A sustained breakout above 25,640 could possibly lead toward 25,700 to 25,750 levels.
- India VIX lower by 2.01% losing points 0.26 to close at 12.53
- Advance-Decline Ratio on NSE ended at 1.02 indicating more number of companies Advanced as against Decline.
- Total Equities traded value decreased to Rs. 1,00,839.71* vs. Rs1,08,191.76* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.21* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

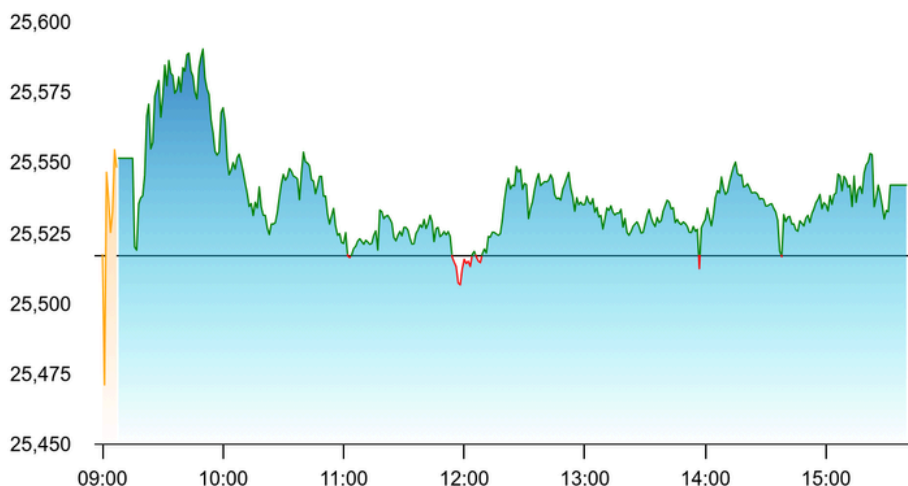
- Nifty 50 traded flat and range bound today for about range of 50 to 70 points, the next support lies at 25,400 if it break this support then we can expect a further correction to its key support of 25,200 level.
- For Bank Nifty, need a sustained breakout above 57500 level could possible lead the rally towards 58000 level.
- The chart of Nacto pharma looks good, a bottom down stock, above 945 to 950 we may expect good move, keep eyes on it.
- Sector- wise, Pharma sector has showing a good strenght and may outpreformed in upcoming weeks.



Date: 01 July 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,00,478.52
Index Futures	15,069.94
Stock Futures	78,187.26
Index Options	22,746.17
Stock Options	6,872.66



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
GABRIEL	842.75	140.45	20.00
CAPTRU-RE	0.06	0.01	20.00
TNTELE	15.86	2.64	19.97
DANGEE	6.34	1.05	19.85
ZOTA	1,096.25	121.75	12.49

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
GATECHDVR	0.72	-0.09	-11.11
HBSL	105.95	-9.77	-8.44
FORCEMOT	14,779.00	-1,298.00	-8.07
JAYNECOIND	35.02	-2.93	-7.72
COROMANDEL	2,326.70	-178.50	-7.13

Source: NSE

Currency Spot Rates

As on 1:30 PM at 01/07/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.6179
YEN	¥ 100	₹ 59.5800
GBP	£ 1	₹ 117.6476
EURO	€ 1	₹ 100.8476

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 01/07/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,570
Gold	10 Gram	₹96,578
Silver	1 Kg	₹1,05,748
Copper	1 Kg	₹905

Source: NSE

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