



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>17,933.85</b>	<b>17,980.75</b>	<b>18,063.10</b>	<b>18,110.00</b>	<b>18,192.35</b>
<b>Bank Nifty</b>	<b>42,184.33</b>	<b>42,345.57</b>	<b>42,527.38</b>	<b>42,688.62</b>	<b>42,870.43</b>

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>18,027.65</b>	<b>-0.44%</b>
<b>BANK NIFTY</b>	<b>42,506.80</b>	<b>0.42%</b>
<b>FINNIFTY</b>	<b>18,772.40</b>	<b>0.17%</b>
<b>SENSEX</b>	<b>60,621.77</b>	<b>-0.39%</b>
<b>VIX</b>	<b>13.78</b>	<b>-1.29%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
<b>NIFTY AUTO</b>	<b>12,691.70</b>	<b>-0.56%</b>
<b>NIFTY FMCG</b>	<b>43,899.60</b>	<b>-0.96%</b>
<b>NIFTY IT</b>	<b>29,529.65</b>	<b>-0.35%</b>
<b>NIFTY METAL</b>	<b>6,805.25</b>	<b>-0.90%</b>
<b>NIFTY PHARMA</b>	<b>12,606.45</b>	<b>-0.73%</b>
<b>NIFTY MEDIA</b>	<b>1,888.30</b>	<b>-1.36%</b>

Source: NSE

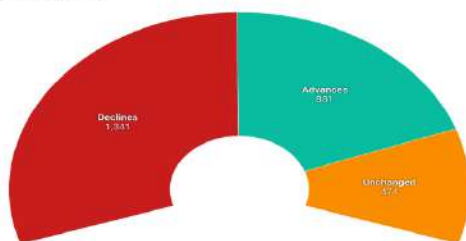
## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>5,809.29</b>	<b>4,299.34</b>	<b>1509.95</b>
<b>FII</b>	<b>8,288.80</b>	<b>10,291.05</b>	<b>-2002.25</b>

Source: NSE

## Advances/Declines/Unchanged

Total - 2696 Companies



Source: NSE | Created with DataCamp

## Market Overview

- Nifty50 indices closed lower by 80 points. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended lower by -0.78% and -0.57% respectively.
- India VIX ended lower by -1.29% by -0.18 points to close at 13.78;
- Advance-Decline Ratio on NSE ended at 0.67 indicating more number of companies declined as against advancing. Overall out of 2696 Nifty companies **881-Advanced, 1341-Declined and 474-Remain Unchanged**.
- Sectorally, Media indices fell by 1.36% for second straight session along with FMCG sector and Realty. While Bank sector supported market by trading in green.
- JSW Steel Q3 net profit falls by 86% to Rs. 474 crore.
- Union bank of India Q3 profit rose by 107% at Rs. 2,245 crore, bank reported improvement in asset quality.
- Derivative to Cash Ratio stood at 4.15 indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

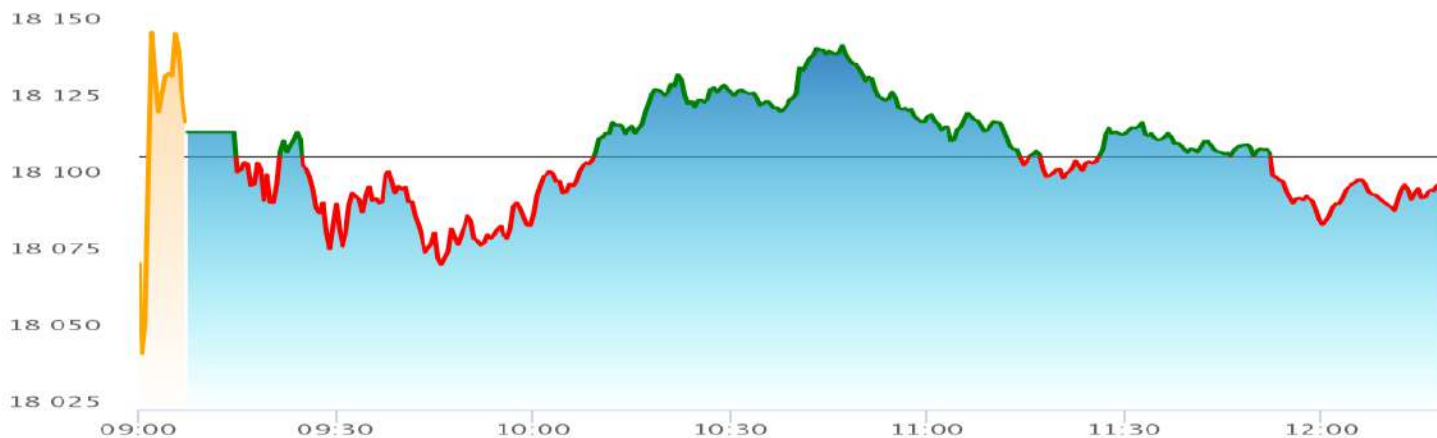
Source: NSE, BSE, RBI

## Market Outlook

- Nifty's traded in consolidated phase between 18000-18200 levels..
- A level of 18,000 is seen as strong psychological support.
- Watch out for budget week. Investors likely to see near term volatility.

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	<b>7.3137%</b>
7.38% GS 2027 (5-Year Government Securities)	<b>7.1231%</b>
91 day T-Bills	<b>6.4238%</b>
182 day T-Bills	<b>6.8204%</b>
364 day T-Bills	<b>6.9099%</b>


**Nifty50 Chart (20-01-2023)**

**TOP GAINERS**

SYMBOL	LTP	%CHA NGE	VOLUME
COALINDIA	227.0	1.36	1,34,44,947
POWERGRID	223.3	1.18	75,84,484
HDFCBANK	1,659.	0.92	94,21,702
HDFC	2,710.	0.70	19,10,649
ITC	334.4	0.69	1,31,03,664

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%CH AN	VOLUME
HINDUNILVR	2,550.0	-3.76	45,69,549
ASIANPAINT	2,784.9	-2.83	31,71,005
BAJFINANCE	5,846.0	-2.77	8,33,090
NESTLEIND	19,180.	-2.55	72,022
JSWSTEEL	742.95	-2.25	30,01,352

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 20/01/2023

Currency	Unit	Value
USD	\$1	₹ 81.2196
GBP	£ 1	₹ 100.5352
EURO	€ 1	₹ 87.9884
YEN	¥ 100	₹ 62.9200

Source: RBI

**Commodity Spot Rates** As on 12.30 PM of 20/01/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,408
Gold	10 Gram	₹ 56,756
Silver	1 Kg	₹ 68,275
Cooper	1 Kg	₹ 776

Source: NSE

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