



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,530.98	17,577.72	17,631.08	17,677.82	17,731.18
Bank Nifty	41,982.87	42,126.18	42,252.17	42,395.48	42,521.47

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	17,624.45	0.03%
BANK NIFTY	42,269.50	0.27%
FINNIFTY	18,790.30	0.12%
SENSEX	59,632.35	0.11%
VIX	11.94	-1.75%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY AUTO	13,032.35	0.23%
NIFTY MEDIA	1,684.20	0.20%
NIFTY CONS DUR	24,504.70	0.36%
NIFTY PHARMA	12,485.25	-1.11%
NIFTY REALTY	432.75	-0.43%
NIFTY METAL	5,756.95	-0.39%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	4,753.35	3,920.63	832.72
FII/FPI	5,773.84	6,943.16	-1169.32

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	45341.33
Index Futures	21623.65
Index Options	55854.30
Stock Futures	55378.45
Stock Options	2261.13

Source: NSE - Created with Datwrapper

Market Overview

- Nifty50 closed above 17,660 levels indicating bullishness is still on in market. Nifty Midcap100 and Nifty Smallcap100 ended flat by 0.03% and 0.15% respectively.
- India VIX ended higher by 1.75% rising -0.21 points to close at 11.94;**
- Advance-Decline Ratio** on NSE ended at 1.12 indicating more number of companies advanced as against declining.
- Sectorally: Pharma sector dragged market to end on flat note. Nothing much happening in market.
- Total Equities traded value decreased to Rs. 45,341.33* vs. Rs. 48,629.66 crore in previous trading session.
- Derivative to Cash Ratio stood at 2.98*** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

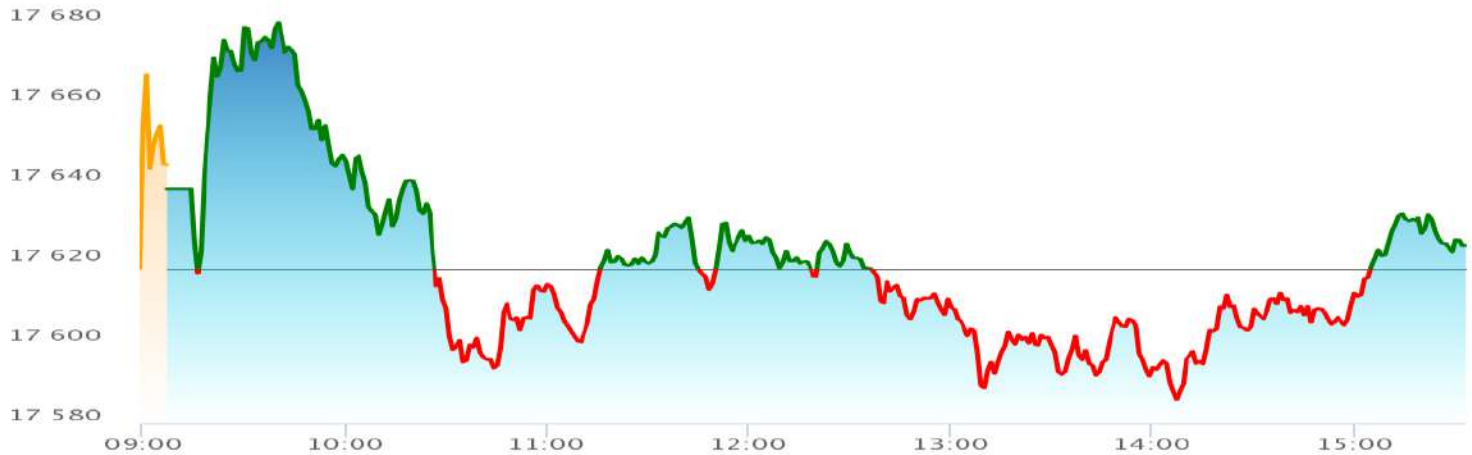
- Nifty strongly consolidating between 17,600-17,700 levels.
- Bank Nifty looks strong on charts. Possible targets 42,500
- Realty stock looks attractive.
- ITC sustaining above 400, to open room for 410-420 levels.
- Markets appear to be in Buy on Dips mode.
- Cabinet clears Rs. 6000 crore National Quantum Mission.
- ITC becomes 11th Indian firm to cross Rs. 5 trillion market value

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.1996%
7.06% GS 2028 (5-Year Government Securities)	7.0484%
91 day T-Bills	6.7764%
182 day T-Bills	6.9513%
364 day T-Bills	7.0094%



Nifty 50 Chart (20-04-2023)



TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
NTPC	169.6	1.50	1,54,98,083
ADANIPTS	668	1.46	50,09,410
ASIANPAINT	2850	1.43	7,61,101
BAJAJ-AUTO	4322.9	1.34	4,09,146
TATAMOTORS	475.5	1.30	1,42,64,206

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
DIVISLAB	3207.9	-4.03	10,41,887
HINDUNILVR	2493.1	-1.52	14,01,364
DRREDDY	4850	-1.21	6,35,170
EICHERMOT	3250	-1.20	4,83,671
HINDALCO	428.6	-1.03	38,30,118

Source: NSE

Currency Spot Rates As on 1.30 PM of 20/04/2023

Currency	Unit	Value
USD	\$1	₹ 82.1635
GBP	£ 1	₹ 102.2421
EURO	€ 1	₹ 90.1191
YEN	¥ 100	₹ 61.0600

Source: RBI

Commodity Spot Rates As on 04.30 PM of 20/04/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,821
Gold	10 Gram	₹ 60,335
Silver	1 Kg	₹ 75,384
Cooper	1 Kg	₹ 768

Source: NSE

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