



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	22,883.33	23,036.67	23,126.33	23,279.67	23,369.33
Bank Nifty	49,612.00	49,837.00	49,996.00	50,221.00	50,380.00

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	23,190.65	1.24%
BANK NIFTY	50,062.85	0.72%
FINNIFTY	24,309.00	0.70%
SENSEX	76,348.06	1.19%
VIX	12.60	-5.23%

Source: NSE

Sector Index

	Close	% Change
NIFTY OIL & GAS	10,353.95	1.59%
NIFTY AUTO	21,623.05	1.42%
NIFTY FMCG	52,857.90	1.29%
NIFTY IT	36,676.65	1.25%
NIFTY MEDIA	1,514.45	1.22%
NIFTY METAL	9,254.10	1.15%

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	13,300.08	11,159.32	2,140.76
FII/FPI	15,718.73	16,815.23	-1,096.50

Source: NSE

[Market turnover]

Products	Value (Rs. In Crores)
Equities	103,880
Index Futures	33,020
Stock Futures	113,485
Index Options	51,673
Stock Options	7,635

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Market Overview

- Today, we saw strong buying across various sectors. However, this time, the majority of the buying was concentrated in large-cap stocks, leading to a 1.24% gain in the Nifty.
- India VIX ended lower by -5.23% losing 0.69 points to close at 12.60;
- Advance-Decline Ratio on NSE ended at 1.54 indicating more number of companies Advanced as against declined.
- Total Equities traded value Increased to Rs. 1,03,880* vs. Rs. 1,03,446.20 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.97* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- As we saw, Nifty gave a strong breakout and is now trading above the 23,000 level, indicating an uptrend on the daily timeframe.
- Bank Nifty has also crossed the 50,000 level, but 50,500 remains a strong resistance zone. Avoid aggressive long positions at this level.
- Dilip Buildcon is trading near the breakout level of 470, making a strong momentum possible.
- Sector-wise, all sectors performed well today. Technically, the metal and healthcare sectors look stronger.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
6.79% GS 2034 (10-Year Government Securities)	6.6591%
7.04% GS 2029 (5-Year Government Securities)	6.5684%
91-day T-Bills	6.5050%
182-day T-Bills	6.6079%
364-day T-Bills	6.5397%



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 Nifty 50 Index - 5 - HSE C23,183.20 H23,188.95 L23,162.25 C23,165.70 -17.70 (-0.08%)

Nifty 50 Chart (20-03-2025)



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
BHARTIARTL	1704	4.08	1,20,74,465
TITAN	3183.05	3.47	15,42,807
EICHERMOT	5234	2.61	4,91,655
BAJAJ-AUTO	7920	2.57	6,06,109
BRITANNIA	4828	2.57	2,65,168

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
INDUSINDBK	685	-1.11	89,18,567
BAJFINANCE	8680	-0.59	7,92,433
TRENT	5215	-0.30	7,59,448
SHRIRAMFIN	666.3	-0.25	87,47,482
-	-	-	-

Source: NSE

Currency Spot Rates As on 1.30 PM of 20/03/2025

Currency	Unit	Value
USD	\$1	₹ 86.3040
GBP	£ 1	₹ 112.1267
EURO	€ 1	₹ 94.0236
YEN	¥ 100	₹ 58.2200

Source: RBI

Commodity Spot Rates As on 04.30 PM of 20/03/2025

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 5,809
Gold	10 Gram	₹ 88,264
Silver	1 Kg	₹ 98,181
Copper	1 Kg	₹ 905

Source: NSE

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