



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	17,726.03	17,776.37	17,850.63	17,900.97	17,975.23
Bank Nifty	40,271.40	40,472.50	40,709.35	40,910.45	41,147.30

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	17,826.70	-0.10%
BANK NIFTY	40,673.60	-0.07%
FINNIFTY	18,262.45	0.05%
SENSEX	60,672.72	-0.03%
VIX	14.00	4.63%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY FMCG	45,551.95	0.11%
NIFTY CONS DUR	24,302.45	0.04%
NIFTY PSU BANK	3,701.20	-1.79%
NIFTY REALTY	396.05	-1.20%
NIFTY IT	30,947.25	-0.88%
NIFTY MEDIA	1,803.35	-0.86%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	5,318.43	5,553.66	-235.23
FII	5,465.61	4,939.81	525.80

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	39,820
Index Futures	41,806
Index Options	53,036
Stock Futures	146,431
Stock Options	2,486

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Market Overview

- Nifty50 traded in very narrow range in today's session. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended down by -0.36% and -0.36% respectively.
- India VIX rose by 4.63% by 0.62 points to close at 14;**
- Advance-Decline Ratio** on NSE ended at 0.65 indicating more number of companies advanced as against declining. Overall out of 2732 Nifty companies **874 - Advances, 1345 - Declines and 513 - Unchanged.**
- Sectorally, banking sector particularly bank PSU bank indices fell most today. Investors still fear adani group exposure for banking sector. However FMCG stocks ended mildly in green.
- Total traded value drops to Rs. 39,820.05 crore in cash equities. This shows cash volumes are drying up and more positions are added into derivatives positions.
- Derivative to Cash Ratio stood at 6.12** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

Market Outlook

- Nifty trading in tight range. 17,800 are levels to watch out for.
- US Market open lower amid US president's Ukraine visit.
- IRB Infra to have stock split tomorrow for FV 10 - 1.
- NMDC Steel got listed on exchanges today. We may see further up move.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.3500%
7.38% GS 2027 (5-Year Government Securities)	7.3295%
91 day T-Bills	6.7292%
182 day T-Bills	7.1232%
364 day T-Bills	7.1594%



TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
NTPC	173.35	3.25	2,68,83,881
BRITANNIA	4506	1.17	2,29,380
TATASTEEL	113.45	0.98	2,98,30,864
RELIANCE	2435.2	0.86	61,43,298
POWERGRID	217.6	0.83	50,26,076

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
ADANIENT	1563.9	-3.55	55,71,915
APOLLOHOSP	4503.8	-2.32	4,90,637
COALINDIA	214.55	-1.72	46,55,766
BAJAJ-AUTO	3837	-1.71	1,77,954
TATAMOTORS	436.2	-1.53	89,57,930

Source: NSE

Currency Spot Rates As on 1.30 PM of 21/02/2023

Currency	Unit	Value
USD	\$1	₹ 82.7562
GBP	£ 1	₹ 99.5579
EURO	€ 1	₹ 88.3202
YEN	¥ 100	₹ 61.5800

Source: RBI

Commodity Spot Rates As on 04.30 PM of 21/02/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,298
Gold	10 Gram	₹ 56,225
Silver	1 Kg	₹ 65,523
Cooper	1 Kg	₹ 778

Source: NSE

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