

Evening Coffee With Markets



Date: 21st February 2023

Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,726.03	17,776.37	17,850.63	17,900.97	17,975.23
Bank Nifty	40,271.40	40,472.50	40,709.35	40,910.45	41,147.30

Source: NSE, ISL Research

Indian Market			
	Close	% Change	
NIFTY	17,826.70	-0.10%	
BANK NIFTY	40,673.60	-0.07%	
FINNIFTY	18,262.45	0.05%	
SENSEX	60,672.72	-0.03%	
VIX	14.00	4.63%	
Source: NSE		1	

Sector Index			
INDEX	Close	% Change	
NIFTY FMCG	45,551.95	0.11%	
NIFTY CONS DUR	24,302.45	0.04%	
NFTY PSU BANK	3,701.20	-1.79%	
NFTY REALTY	396.05	-1.20%	
NIFTY IT	30,947.25	-0.88%	
NIFTY MEDIA	1,803.35	-0.86%	
Source: NSE			

Institutional Activity			
Category	Buy Value	Sell Value	Net Value
DII	5,318.43	5,553.66	-235.23
FII	5,465.61	4,939.81	525.80
Source: NSE			

Market Turnover		
Products	Value (Rs. In Crores)	
Equities	39,820	
Index Futures	41,806	
Index Options	53,036	
Stock Futures	146,431	
Stock Options	2,486	
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Market Overview

- Nifty50 traded in very narrow range in today's session. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended down by -0.36% and -0.36% respectively.
- India VIX rose by 4.63% by 0.62 points to close at 14;
- Advance-Decline Ratio on NSE ended at 0.65 indicating more number of companies advanced as against declining. Overall out of 2732 Nifty companies 874 - Advances, 1345 - Declines and 513 - Unchanged.
- Sectorally, banking sector particularly bank PSU bank indices fell most today. Investors still fear adani group exposure for banking sector. However FMCG stocks ended mildly in green.
- Total traded value drops to Rs. 39,820.05 crore in cash equities. This shows cash volumes are drying up and more positions are added into derivatives positions.
- Derivative to Cash Ratio stood at 6.12 indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market. Source: NSE, BSE, RBI

Market Outlook

- Nifty trading in tight range. 17,800 are levels to watch out for.
- US Market open lower amid US president's Ukraine visit.
- IRB Infra to have stock split tomorrow for FV 10 1.
- NMDC Steel got listed on exchanges today. We may see further up move.

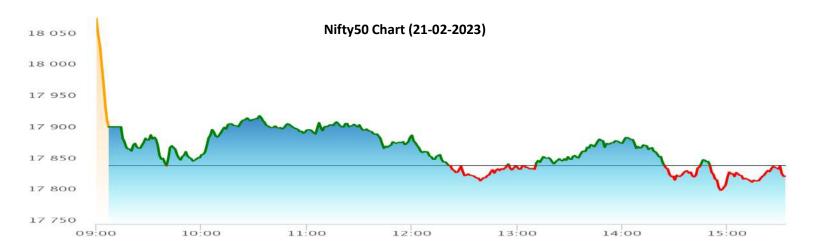
Money Market Trends (As on previous working day)		
UNDERLYING	YIELD	
7.26% GS 2033 (10-Year Government Securities)	7.3500%	
7.38% GS 2027 (5-Year Government Securities)	7.3295%	
91 day T-Bills	6.7292%	
182 day T-Bills	7.1232%	
364 day T-Bills	7.1594%	





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TOP GAINERS			
SYMBOL	LTP	%CH	VOLUME
NTPC	173.35	3.25	2,68,83,881
BRITANNIA	4506	1.17	2,29,380
TATASTEEL	113.45	0.98	2,98,30,864
RELIANCE	2435.2	0.86	61,43,298
POWERGRID	217.6	0.83	50,26,076
ource: NSE			

TOP LOSERS			
SYMBOL	LTP	%CHA	VOLUME
ADANIENT	1563.9	-3.55	55,71,915
APOLLOHOSP	4503.8	-2.32	4,90,637
COALINDIA	214.55	-1.72	46,55,766
BAJAJ-AUTO	3837	-1.71	1,77,954
TATAMOTORS	436.2	-1.53	89,57,930
Source: NSE			

Currency Spot Rates As on 1.30 PM of 21/02/2023				
Currency	Unit	Value		
● USD	\$1	₹ 82.7562		
# GBP	£ 1	₹ 99.5579		
EURO	€1	₹ 88.3202		
YEN	¥ 100	₹ 61.5800		
Source: RBI				

Commodity Spot Rates As on 04.30 PM of 21/02/2023			
SYMBOL	Unit	Spot Price	
Brent Crude	1 Barrel	₹ 6,298	
Gold	10 Gram	₹ 56,225	
Silver	1 Kg	₹ 65,523	
Cooper	1 Kg	₹ 778	
Source: NSE		•	

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