



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	18,694.82	18,675.83	18,775.87	18,756.88	18,856.92
Bank Nifty	43,587.20	43,723.20	43,834.95	43,970.95	44,082.70

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,856.85	0.21%
BANK NIFTY	43,859.20	0.21%
FINNIFTY	19,635.95	0.68%
SENSEX	63,523.15	0.31%
VIX	11.29	1.44%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY FIN SERV	19,635.95	0.96%
NIFTY PSU BANK	41,08.55	0.42%
NIFTY OIL&GAS	7,607.90	0.37%
NIFTY METAL	6,187.75	-0.94%
NIFTY FMGC	51,934.25	-0.44%
NIFTY REALTY	514.15	-0.33%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	7,704.86	7,154.50	550.36
FII/FPI	13795.52	9,782.4	4,013.10

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	70317.96
Index Futures	22083.53
Index Options	48507.39
Stock Futures	77762.24
Stock Options	4923.20

Source: NSE - Created with Datarwrapper

Market Overview

- Nifty50 closed above 18,850 levels and bank Nifty closed above 43,850 levels. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.81% and 0.07% respectively.
- India VIX ended higher by 1.44% gaining 0.16 points to close at 11.29;**
- Advance-Decline Ratio** on NSE ended at 0.88 indicating more number of companies declined as against advancing.
- Sector: Nifty financial and the Nifty media saw positive momentum today, Nifty Metal was among the top losers.
- Total Equities traded value increased to Rs. 70,317.96* vs. Rs.62,300.23 crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.89*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

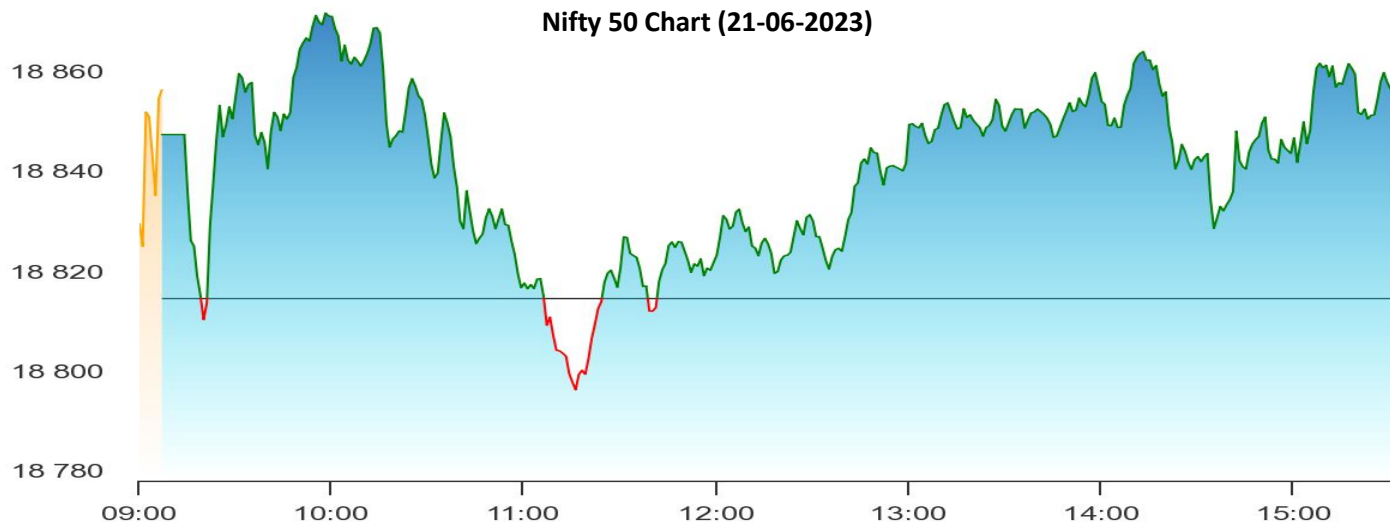
Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty closing above 18,800 indicates more upside momentum, we can see Nifty might go to 19,000.
- Bank Nifty ended at the 43,800 level; 44,000 looks like strong resistance and we can see strong upside momentum once 44,000 is broken.
- Adani Ports appears to be in the breakout zone.
- Midcap IT looks attractive for now.
- HDFC Twins looks good on charts.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0589%
7.06% GS 2028 (5-Year Government Securities)	6.9942%
91-day T-Bills	6.7370%
182-day T-Bills	6.8989%
364-day T-Bills	6.8901%


Nifty 50 Chart (21-06-2023)

TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
POWERGRID	258.15	3.78	2,33,79,070
ONGC	160.4	2.00	82,84,206
ADANI PORTS	752.1	1.94	93,12,613
HDFCBANK	1636	1.77	1,21,54,473
HDFC	2703	1.67	44,86,501

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
JSWSTEEL	758.25	-1.93	27,68,203
HINDALCO	421.5	-1.74	56,89,533
DIVISLAB	3515	-1.44	6,21,642
M&M	1376.5	-1.43	20,08,628
ITC	448.1	-1.05	60,59,504

Source: NSE

Currency Spot Rates As on 1.30 PM of 21/06/2023

Currency	Unit	Value
USD	\$1	₹ 82.0951
GBP	£ 1	₹ 104.8305
EURO	€ 1	₹ 89.5887
YEN	¥ 100	₹ 57.8500

Source: RBI

Commodity Spot Rates As on 04.30 PM of 21/06/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,277
Gold	10 Gram	₹ 58,641
Silver	1 Kg	₹ 70,050
Copper	1 Kg	₹ 733.50

Source: NSE

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