



Pivot Table					
	S2	S1	Close	R1	R2
Nifty	18,141.12	18,242.77	18,385.30	18,431.97	18,536.45
Bank Nifty	42,852.07	43,087.54	43,359.50	43,488.70	43,846.27

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,385.30	-0.19%
BANK NIFTY	43,359.50	-0.19%
FINNIFTY	19,222.30	-0.29%
SENSEX	61,702.29	-0.17%
VIX	13.78	1.70%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,879.40	-0.77%
NIFTY FMCG	45,694.70	-0.62%
NIFTY IT	28,612.50	0.20%
NIFTY METAL	6,750.30	-0.12%
NIFTY PHARMA	12,618.45	-0.22%
NIFTY MEDIA	2,082.00	-0.81%

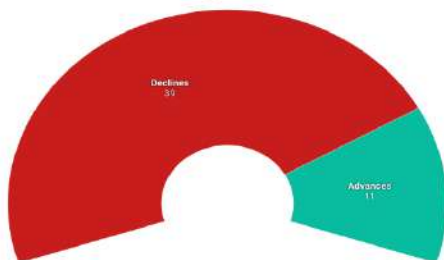
Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	5,678.42	5,222.48	455.94
DII	4,951.34	4,456.60	494.74

Source: NSE

Advances/Declines/Unchanged



Source: NSE - Created with Datawajaz

Market Overview

- After a volatile session today, Nifty50 Index ended in negative by 35 points in today's session ending at 18,385.30 after **Bank of Japan made unanticipated change in its long term bond yield controls**. Bulls seem to have trapped in 1st session while bears got trapped in 2nd session. Broader indices including with Nifty Midcap50 and Nifty Smallcap50 fell sharply by -0.35% and -0.57%.
- India VIX gained slightly by 1.70% by 0.23 points to close at 13.78.**
- Advance-Decline Ratio on Nifty 50 ended at 0.11 on intraday basis indicating more number of companies declined as against advancing. Overall out of Nifty50 companies **11-Advanced, 39-Declined and 0- Remain Unchanged**.
- Sectorally, major sectors ended in red. Realty index fell by -1.21%, followed by media and auto Indices. Today, we saw all sectors bouncing back from lows gaining major part of losses in today's session.
- Derivative to Cash Ratio stood at 2.42** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

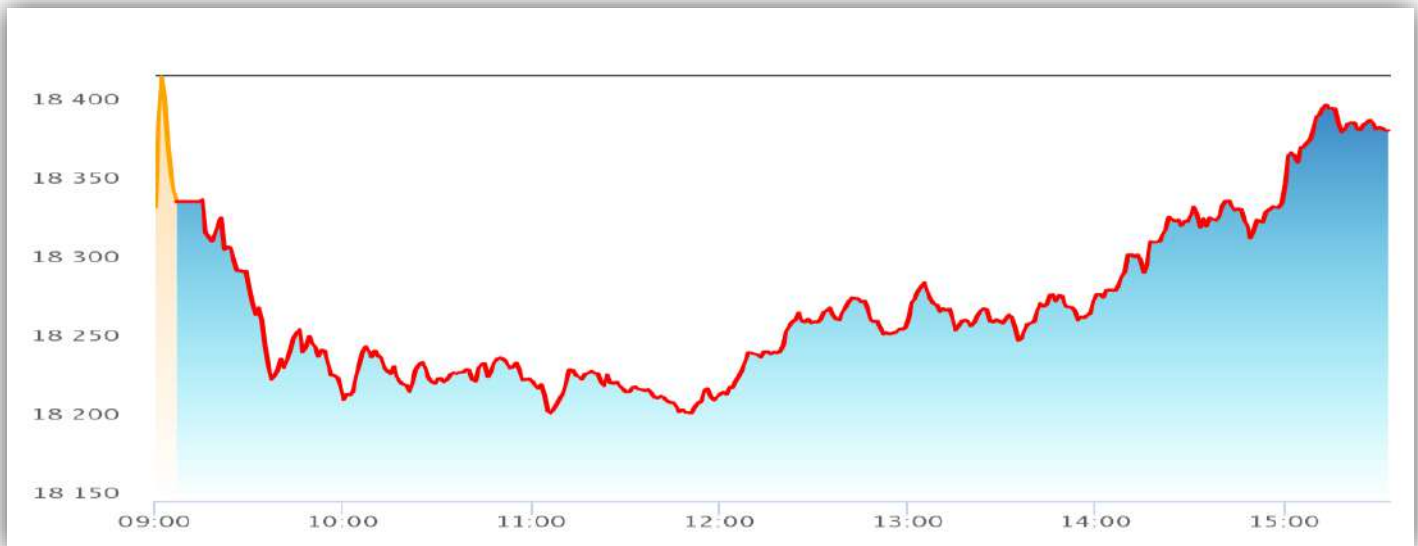
Source: NSE, BSE, RBI

Market Outlook

- Watch out for US GDP numbers which indicates strength of US economy.
- Bank of Japan's hawkish policy stance amid rising inflation could have sell-off in world markets.
- Central banks are acting on edge on fears of mounting recession fears.
- Market likely to trade in consolidation range due to lack of triggers and upcoming Christmas holiday season.

Money Market Trends

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.2980%
7.38% GS 2027 (5-Year Government Securities)	7.1741%
91 day T-Bills	6.3977%
182 day T-Bills	6.7529%
364 day T-Bills	6.8678%


Nifty50 Chart (20-12-2022)

TOP GAINERS

SYMBOL	LTP	%CHANGE	VOLUME
ADANIENT	4,165.0	2.20	37,77,89
TCS	3,242.0	1.25	15,29,67
RELIANCE	2,619.9	0.79	34,45,20
AXISBANK	952.15	0.63	95,11,75
INDUSINDB	1,231.0	0.61	12,45,33

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHANGE	VOLUME
SBILIFE	1,229.40	-3.01	14,78,234
EICHERMOT	3,313.80	-2.22	7,10,994
UPL	754.90	-1.98	15,98,017
TATAMOTO	409.95	-1.93	1,23,39,0
HINDUNILV	2,675.00	-1.59	8,27,516

Source: NSE

Currency Spot Rates As on 1.30 PM of 20/12/2022

Currenc	Unit	Value
USD	\$1	₹ 82.7902
GBP	£ 1	₹ 100.4466
	€ 1	₹ 87.7460
YEN	¥ 100	₹ 62.3000

Source: FBIL

Commodity Spot Rates As on 20/12/2022

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	\$ 80.41
Gold <small>(As on 1.21 pm)</small>	10 Gram	₹ 53,976
Silver <small>(As on 1.21 pm)</small>	1 Kg	₹ 66,277

Source: MCX

THIS REPORT IS PREPARED AND COMPLIED BY:

JAY PATEL	Sr. Research Analyst	jaypatel@investmentoronline.com	+9179-69153607
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