

Evening Coffee With Markets



Date: 22nd March 2023

Pivot Table					
S2 S1 Pivot R1 R2					
Nifty	17,056.27	17,104.08	17,155.67	17,203.48	17,255.07
Bank Nifty	39,726.35	39,862.70	39,974.15	40,110.50	40,221.95

Source: NSE, ISL Research

Indian Market				
Close % Change				
NIFTY	17,151.90	0.26%		
BANK NIFTY	39,999.05	0.26%		
FINNIFTY	17,863.45	0.32%		
SENSEX	58,214.59	0.24%		
VIX	14.80	-1.86%		
Source: NSE				

Sector Index				
INDEX	Close	% Change		
NFTY PHARMA	11,754.70	1.04%		
NIFTY PSU BANK	3,708.30	0.83%		
NFTY AUTO	12,201.35	0.49%		
NFTY FMCG	45,109.50	0.44%		
NIFTY MEDIA	1,738.35	-0.32%		
NIFTY REALTY	394.30	-0.10%		
Source: NSE				

Institutional Activity				
Category	Buy Value	Sell Value	Net Value	
DII	4,755.39	4,371.88	383.51	
FII	6,159.55	6,097.83	61.72	
Source: NSE				

Market Turnover

Products	Value (Rs. In Crores	
Equities	37910.24	
Index Futures	25271,48	
Index Options	47215.80	
Stock Futures	55502.88	
Stock Options	2180.99	

Market Overview

- Nifty50 took a pause today ahead fed rate policy announcement. Nifty Midcap100 and Nifty Smallcap100 ended in green by 0.28% and 0.54% respectively.
- India VIX ended lower by -1.86% falling -0.28 points to close at 14.80;
- Advance-Decline Ratio on NSE ended at 1.68 indicating more number of companies advanced as against declining. Overall out of 2729 Nifty companies 1387 - Advances, 824 - Declines and 518 - Unchanged.
- Sectorally, Pharma and PSU bank sector took a lead today. We saw a long buildup on Bandhan bank & Canfin homes, while a short buildup was seen in ABB India and Bhel.
- Total Equities traded value decreased to Rs. 37,910.24 Vs Rs. 45,229.61 crore in previous trading session.
- **Derivative to Cash Ratio stood at 3.43** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market. Source: NSE. BSE. RBI

Market Outlook

- Nifty holds above 17,100 levels, a key support level. Any move above 17,250 or below 17,050 could trigger buy and sell signal.
- Bank Nifty had a pause today on account of announcement Fed interest rate decision at midnight.
- We expect Fed to increase interest rate by 25 Basis point in today's meeting.

Money Market Trends (As on previous working day)			
UNDERLYING	YIELD		
7.26% GS 2033 (10-Year Government Securities)	7.3233%		
7.38% GS 2027 (5-Year Government Securities)	7.1896%		
91 day T-Bills	6.8573%		
182 day T-Bills	7.2695%		
364 day T-Bills	7.3067%		







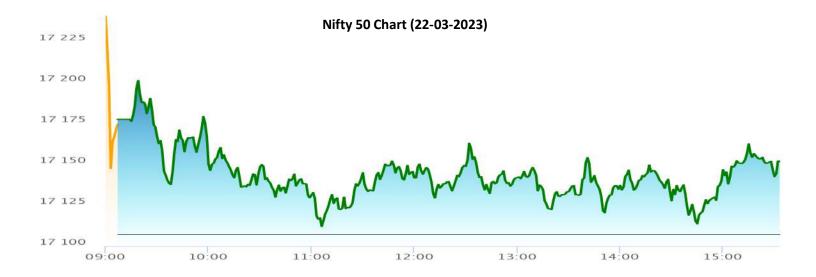






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	TOP GAINERS				
	SYMBOL	LTP	%CH	VOLUME	
	HDFCLIFE	497	2.95	56,04,187	
	BAJFINANCE	5827	2.05	12,42,534	
	BAJAJFINSV	1293	1.96	28,84,348	
	SUNPHARMA	971.8	1.63	16,26,129	
	TATACONSUM	711.55	1.52	7,76,214	
Sc	Source: NSE				

ADANIENT
Source: NSE

Source: NSE

TOP LOSERS

SYMBOL

COALINDIA

ADANIPORTS

BPCL

NTPC

Currency Spot Rates As on 1.30 PM of 22/03/2023				
Currency	Unit	Value		
■ USD	\$1	₹ 82.6799		
# GBP	€1	₹ 101.2812		
EURO	€1	₹ 88.5237		
YEN	¥ 100	₹ 62.8900		
Source: RBI				

Commodity Spot Rates As on 04.30 PM of 22/03/2023			
SYMBOL	Unit	Spot Price	
Brent Crude	1 Barrel	₹ 6,194	
Gold	10 Gram	₹ 58,547	
Silver	1 Kg	₹ 68,213	
Cooper	1 Kg	₹ 762	

LTP

351.25

174.2

214.05

655.85

1809.3

%CHA

NGF

-2.04

-1.64

-1.38

-1.35

-0.82

VOLUME

59,67,027

78,93,205

96,75,449

44,57,720

32,48,124

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