



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>23,989.93</b>	<b>24,078.47</b>	<b>24,160.53</b>	<b>24,249.07</b>	<b>24,331.13</b>
<b>Bank Nifty</b>	<b>54,899.00</b>	<b>55,273.00</b>	<b>55,617.00</b>	<b>55,991.00</b>	<b>56,335.00</b>

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	<b>24,167.25</b>	<b>0.17</b>
<b>BANK NIFTY</b>	<b>55,647.20</b>	<b>0.62</b>
<b>FINNIFTY</b>	<b>26,624.80</b>	<b>0.72</b>
<b>SENSEX</b>	<b>79,595.59</b>	<b>0.24</b>
<b>VIX</b>	<b>15.23</b>	<b>1.84</b>

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY REALTY</b>	<b>885.00</b>	<b>2.42</b>
<b>NIFTY FMCG</b>	<b>57,193.80</b>	<b>1.89</b>
<b>NIFTY CONSUMER DURABLES</b>	<b>38,172.35</b>	<b>1.50</b>
<b>NIFTY HEALTHCARE INDEX</b>	<b>13,930.35</b>	<b>0.80</b>
<b>NIFTY IT</b>	<b>33,941.05</b>	<b>-0.57</b>
<b>NIFTY OIL &amp; GAS</b>	<b>10,941.50</b>	<b>-0.04</b>

Source: NSE

## Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	15,619.61	15,373.02	246.59
<b>FII / FPI</b>	11,711.72	9,741.55	1,970.17

Source: NSE

## Market Overview

- Today, we saw Nifty under selling pressure in the second half. A move below today's low may lead to further profit booking tomorrow.
- India VIX ended lower by 1.84% losing points 0.29 to close at 15.23
- Advance-Decline Ratio on NSE ended at 1.73 indicating more number of companies Advanced as against decline.
- Total Equities traded value increased to Rs. 1,08,806.62\* vs. Rs.1,05,064.76\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.73\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI \*Provisional Data

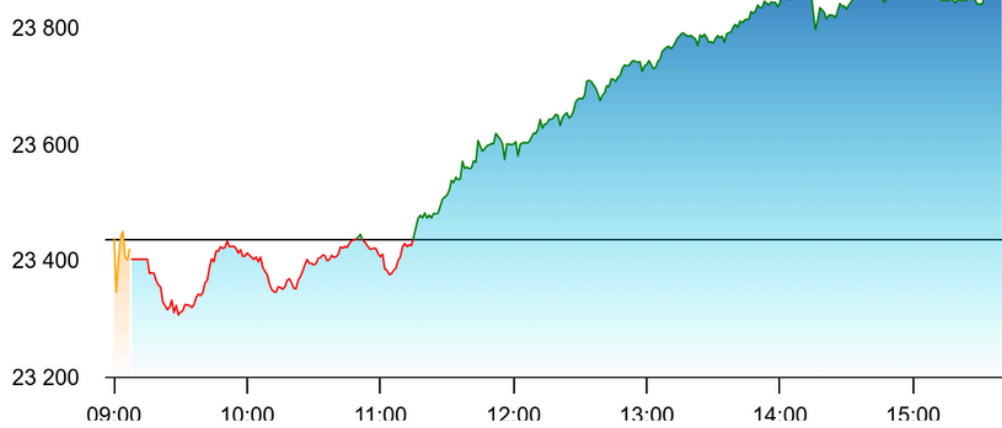
## Market Outlook

- Today, we saw Nifty under selling pressure in the second half. A move below today's low may lead to further profit booking tomorrow.
- Bank Nifty looked weak in the second half; below 55,200, one can consider short positions.
- Nazara Tech has given a fresh breakout on the daily timeframe – keep an eye on it.
- Nifty Midcap and Smallcap indices are near resistance levels; profit booking is possible from here.



## Market Turnover

Products	Value (Rs.in Cr)
Equities	1,09,084.29
Index Futures	47,179.45
Stock Futures	3,15,420.85
Index Options	36,649.85
Stock Options	7,876.21



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
AGRITECH	172.89	28.81	20.00
MANAKSTEEL	60.18	10.03	20.00
COUNCODOS	7.56	1.26	20.00
APCL	138.10	23.01	19.99
KOHINOOR	43.21	7.20	19.99

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
GNA	345.10	-29.05	-7.76
JINDRILL	739.00	-57.80	-7.25
EUROTEXIND	14.41	-1.08	-6.97
AFIL	7.91	-0.53	-6.28
CHOLAFIN	1,561.00	-98.80	-5.95

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 22/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.1003
YEN	¥ 100	₹ 60.6600
GBP	£ 1	₹ 114.0486
EURO	€ 1	₹ 97.9788

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 22/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,372
Gold	10 Gram	₹98,311
Silver	1 Kg	₹95,539
Copper	1 Kg	₹842

Source: NSE

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