



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	18,678.68	18,724.97	18,805.78	18,852.07	18,932.88
Bank Nifty	43,431.32	43,578.08	43,810.12	43,970.95	44,188.92

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,771.25	0.45%
BANK NIFTY	43,724.85	0.31%
FINNIFTY	19,594.95	0.21%
SENSEX	63,238.15	0.45%
VIX	11.55	2.26%

Source: NSE

Sector Index

	Close	% Change
NIFTY METAL	6,190.95	0.05%
NIFTY MEDIA	1,778.70	0.04%
NIFTY PSU BANK	4,040.10	1.67%
NIFTY REALTY	5,10.05	0.80%
NIFTY OIL & GAS	7,548.15	0.79%
NIFTY IT	8,811.15	0.74%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	7,147.83	6,928.41	219.42
FII/FPI	8,947.66	9,640.94	-693.28

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	66,266.43
Index Futures	31884.72
Index Options	67818.86
Stock Futures	84831.47
Stock Options	4044.35

Source: NSE - Created with Datawrapper

Market Overview

- Nifty50 closed above 18,750 levels and bank Nifty closed above 43,700 levels. Nifty Midcap100 and Nifty Smallcap100 ended Lower by -1.06% and -0.76% respectively.
- India VIX ended higher by 2.26% gaining 0.26 points to close at 11.55;
- Advance-Decline Ratio on NSE ended at 0.45 indicating more number of companies declined as against advancing.
- Sector: Nifty Metal and the Nifty Media saw positive momentum today, Nifty PSU Bank was among the top losers.
- Total Equities traded value increased to Rs. 66,266.43* vs. Rs.70,164.47 crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.85* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

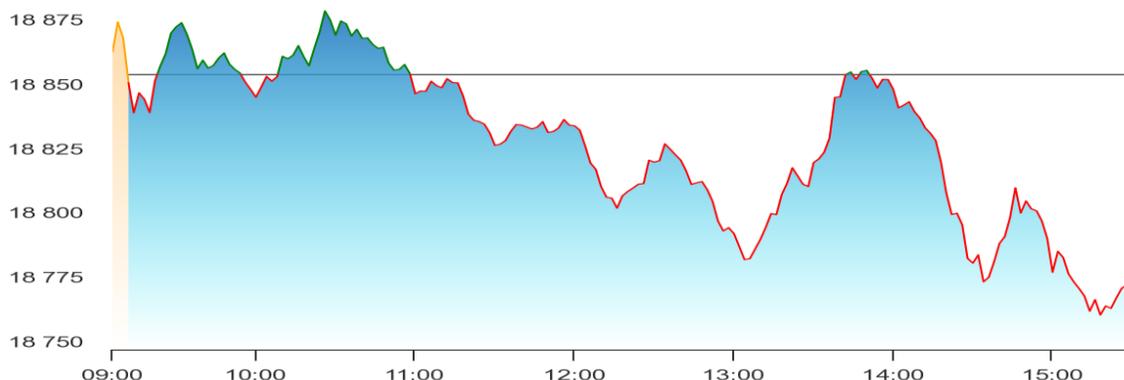
- Nifty closing above 18,750 indicates more Downside momentum, we can see Strong Support at 18700.
- Bank Nifty ended at the 43,700 level; 44,000 looks like strong resistance and we can see the market stay between 44,000 and 43,500.
- JSW Energy appears to be in the breakout zone.
- Metal sector looks downside in the short term.
- Divis labs appears to have good upside momentum.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0665%
7.06% GS 2028 (5-Year Government Securities)	7.0027%
91-day T-Bills	6.7370%
182-day T-Bills	6.8989%
364-day T-Bills	6.8901%



Nifty 50 Chart (22-06-2023)



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
DIVISLAB	3548.15	1.10	4,96,166
LT	2418	0.98	17,41,775
TATASTEEL	111.2	0.82	3,47,69,987
HDFC	2717.4	0.57	60,37,525
HDFCBANK	1644.8	0.56	2,82,98,070

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
BAJFINANCE	7038	-2.33	8,27,194
TATACONSUM	842	-2.11	9,88,651
ASIANPAINT	3250	-1.99	8,71,640
TATAMOTORS	570.5	-1.87	1,12,29,179
POWERGRID	253.55	-1.80	55,73,224

Source: NSE

Currency Spot Rates As on 1.30 PM of 22/06/2023

Currency	Unit	Value
USD	\$1	₹ 81.9188
GBP	£ 1	₹ 104.4514
EURO	€ 1	₹ 89.9654
YEN	¥ 100	₹ 57.7400

Source: RBI

Commodity Spot Rates As on 04.30 PM of 22/06/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,229
Gold	10 Gram	₹ 58,440
Silver	1 Kg	₹ 68,906
Copper	1 Kg	₹ 735.50

Source: NSE

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