



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,946.37	25,003.63	25,092.82	25,150.08	25,239.27
Bank Nifty	56,317.23	56,536.62	56,911.38	57,130.77	57,505.53

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	25,060.90	-0.12
BANK NIFTY	56,952.75	-0.35
FINNIFTY	26,990.45	0.01
SENSEX	82,186.81	0.016
VIX	10.75	4.02

Source: NSE

Sector Index

	Close	%Change
NIFTY MEDIA	1,733.60	-2.27
NIFTY PSU BANK	7,006.35	-1.57
NIFTY REALTY	996.05	-1.01
NIFTY AUTO	23,875.85	-0.74
NIFTY HEALTHCARE	14,528.50	-0.73
NIFTY IT	36,858.90	-0.47

Source: NSE

Previous day Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	13,498.89	9,943.50	3,555.39
FII / FPI	10,566.39	12,299.16	-1,732.77

Source: NSE

Market Overview

- Nifty 50 has gapup opening today but then go slightly muted and fall for about 145 points from there. now if it break above 25,260 then we can expected to see fresh buying opportunities.
- India VIX Lower by 4.02% losing points 0.45 to close at 10.75
- Advance-Decline Ratio on NSE ended at 1.37 indicating more number of companies Advanced as against Decline.
- Total Equities traded value decreased to Rs.1,00,573.81* vs. Rs91,473.41* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.34* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

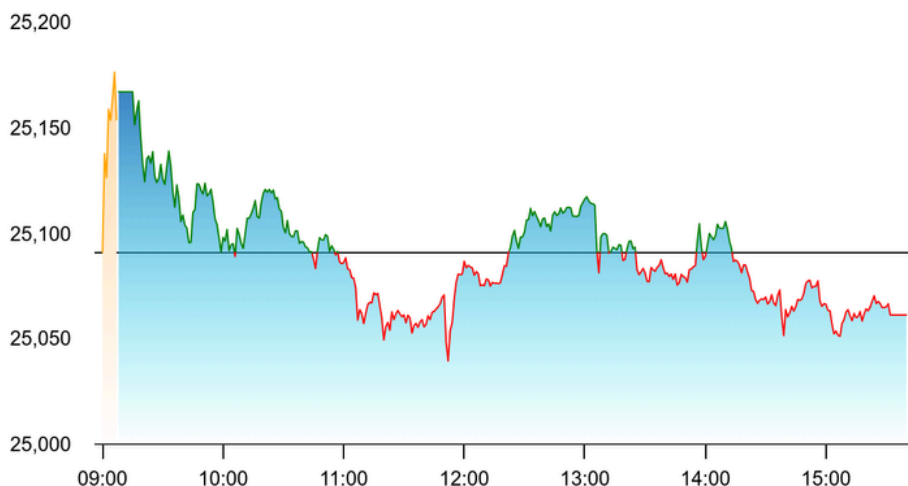
- Nifty 50 has gapup opening today but then go slightly muted and fall for about 145 points from there. now if it break above 25,260 then we can expected to see fresh buying opportunities.
- Bank Nifty made a high of 57,286 but didnt sustain and sharply fall for about 500 points from there. now it has its support at 56,650. As we can see it facing difficulty to sustain above 57,260. Once it sustains above 57,260 level then it will heading towards its ATH.
- The chart of PAYTM looks good, A breakout above 1060 and 1065 lead to good momentum.
- Sector- wise, the stock of cement sector looks good and keep an eye on NIFTY AUTO INDEX as its heading toward its supply zone.



Date: 22 July 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,00,286.22
Index Futures	15,209.18
Stock Futures	88,550.31
Index Options	24,721.86
Stock Options	6,428.51



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
GBALE	14.94	1.31	9.61
ARFIN	38.30	3.30	9.43
RAMAPHO	161.79	7.70	5.00
SABEVENTS	7.79	0.37	4.99
MAHKTECH	23.83	1.12	4.93

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
TTL-RE	0.60	-0.10	-14.29
EXCEL	1.08	-0.06	-5.26
TNPETRO	104.58	-5.51	-5.00
EXCEL	1.14	-0.06	-5.00
RAMANEWS	35.15	-1.79	-4.85

Source: NSE

Currency Spot Rates

As on 1:30 PM at 22/07/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.2581
YEN	¥ 100	₹ 58.3600
GBP	£ 1	₹ 116.1977
EURO	€ 1	₹ 100.8162

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 22/07/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,794
Gold	10 Gram	₹98,025
Silver	1 Kg	₹1,14,040
Copper	1 Kg	₹892

Source: NSE

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