



Date: 23 April 2025

Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,030.05	24,179.50	24,269.40	24,418.85	24,508.75
Bank Nifty	54,606.87	54,988.43	55,543.57	55,925.13	56,480.27

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,328.95	0.67
BANK NIFTY	55,370.05	-0.50
FINNIFTY	26,446.20	-0.67
SENSEX	80,116.49	0.65
VIX	15.96	4.79

Source: NSE

Sector Index

	Close	%Change
NIFTY IT	35,414.65	4.34
NIFTY AUTO	22,424.45	2.38
NIFTY PHARMA	21,738.95	1.40
NIFTY CONSUMER DURABLES	37,804.20	-0.96
NIFTY PRIVATE BANK	27,612.35	-0.75
NIFTY PSU BANK	6,696.00	-0.57

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	15,154.16	16,039.79	-885.63
FII / FPI	16,702.52	15,412.09	1,290.43

Source: NSE

Market Overview

- Nifty has once again risen from the day's low, as we discussed – buy the dip unless the previous day's low is broken.
- India VIX ended higher by 4.79% Gaining points 0.73 to close at 15.96
- Advance-Decline Ratio on NSE ended at 1.13 indicating more number of companies Advanced as against decline.
- Total Equities traded value increased to Rs. 1,16,245.44* vs. Rs.1,08,806.62* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.68* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

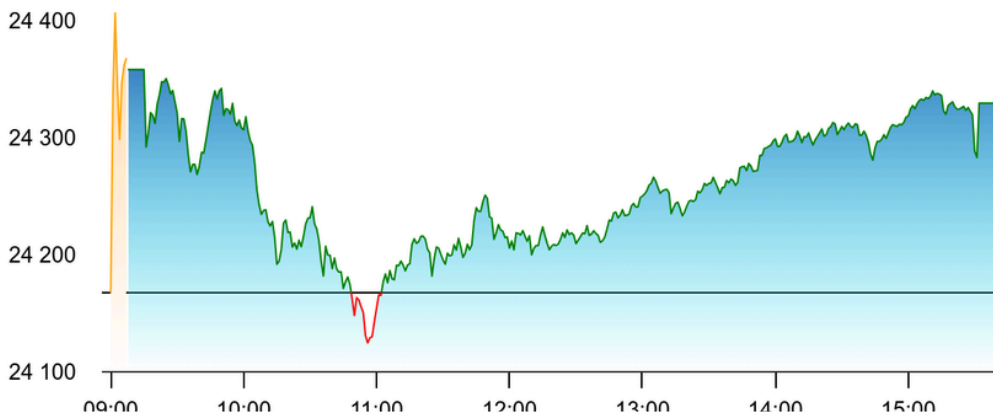
Market Outlook

- Nifty has once again risen from the day's low, as we discussed – buy the dip unless the previous day's low is broken.
- Bank Nifty has broken yesterday's low, which indicates a slight correction may be coming in the next few days.
- Keep an eye on Sonacoms, as a reversal is possible here.
- Private and PSU banks are among the top losers; profit booking may continue tomorrow.



Market Turnover

Products	Value (Rs.in Cr)
Equities	1,15,911.02
Index Futures	53,226.45
Stock Futures	3,07,801.80
Index Options	59,158.29
Stock Options	8,243.83



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
VSSL	248.94	41.49	20.00
APTECHT	157.52	26.25	20.00
SIGMA	331.42	55.23	20.00
MODIRUBBER	125.90	20.98	20.00
MINDTECK	217.08	36.18	20.00

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
J&KBANK	103.13	-11.01	-9.65
UMAEXPORTS	78.00	-6.51	-7.70
RKDL	29.58	-2.14	-6.75
STYLEBAAZA	315.00	-21.26	-6.32
XELPMOC	113.96	-7.57	-6.23

Source: NSE

Currency Spot Rates

As on 1:30 PM at 23/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.4372
YEN	¥ 100	₹ 60.2000
GBP	£ 1	₹ 113.6884
EURO	€ 1	₹ 97.2976

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 23/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,418
Gold	10 Gram	₹95,788
Silver	1 Kg	₹96,401
Copper	1 Kg	₹850

Source: NSE

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