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Evening Coffee With Markets



Date: 23nd June 2023

		Pivot	Table		
	S2	\$1	Pivot	R1	R2
Nifty	18,580.37	18,622.93	18,689.67	18,732.23	18,798.97
Bank Nifty	43,350.97	43,486.93	43,655.52	43,791.48	43,960.07

Source: NSE. ISL Research

Ind	ian	Ma	rket

Close	% Change
18,665.50	0.56%
43,622.90	0.23%
19,515.05	0.4%
62,979.37	0.41%
11.24	2.71%
	18,665.50 43,622.90 19,515.05 62,979.37

Source: NSE

Sector Index

	Close	% Change
NIFTY PHARMA	13,186.30	0.15%
NIFTY HEALTH	8,583.60	0.00%
NIFTY METAL	6,037.20	2.48%
NIFTY MEDIA	1740.85	2.13%
NIFTY CONSUME	26,663.25	1.68%
NIFTY OIL & GAS	7,434.25	1.51%
Source: NSF		

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	6,694.19	7,378.20	-684.01
FII/FPI	6,263.33	6,608.14	-344.81

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	57474.26
Index Futures	26713.14
Index Options	48966.43
Stock Futures	135740.74
Stock Options	4981.79

14th Floor, Solitaire Sky, Opp. Gujarat Vidhyapith

Market Overview

- Nifty50 closed above 18,650 levels and bank Nifty closed above 43,600 levels. Nifty Midcap100 and Nifty Smallcap100 ended Lower by -1.24% and -1.17% respectively.
- India VIX ended lower by 2.71% losing 0.31 points to close at 11.24;
- Advance-Decline Ratio on NSE ended at 0.38 indicating more number of companies declined as against advancing.
- Sector: Nifty Pharma and the Nifty health saw positive momentum today, Nifty Metal was among the top losers.
- Total Equities traded value increased to Rs. 57,474.28* vs. Rs.65,967.15 crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.77* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE. BSE. RBI *Provisional Data

Market Outlook

- Nifty closing above 18,650 indicates upside momentum, we can Face hurdle at 18750.
- Bank Nifty ended at the 43,600 level; 43,500 looks like strong support and we can see the Range bound market in future.
- Ambika cotton mill appears to be in the breakout zone.
- Media sector looks downside in the short term.
- Adani group stocks can face more downside fall due to US scrutiny News.

Money Market Trends	(As of the previous working day)
UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0857 %
7.06% GS 2028 (5-Year Government Securities)	7.0323 %
91-day T-Bills	6.7370 %
182-day T-Bills	6.8989 %
364-day T-Bills	6.8901%
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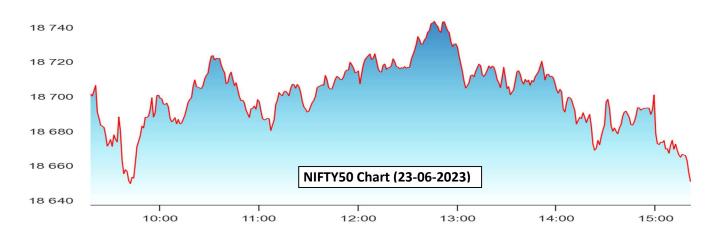
No NSE/BSE: INZ000260036 | NSDL DPID - IN301233 DP SEBI REG NO : IN-DP-625-2021 | Res arch Analyst Reg No : INH000010742

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TOP GAIN	ERS			TOP LOSER	S		
SYMBOL	LTP	%DIFF	VOLUME	SYMBOL	LTP	%DIFF	VOLUME
NDUSINDBK	1309.4	2.88	46,36,121	ADANIENT	2229	-7.02	1,52,13,23
DRREDDY	4992.95	1.91	5,58,228	ADANIPORTS	712.5	-4.44	1,53,98,55
ASIANPAINT	3297	1.51	12,60,659	BPCL	360.5	-3.45	54,67,448
BHARTIARTL	851.3	1.01	76,67,340	HINDALCO	407.75	-2.93	54,03,772
NTPC	186.2	0.92	1,52,55,365	DIVISLAB	3469	-2.11	4,55,679
Source: NSE	11		<u> </u>	Source: NSE			1

Currency	/ Spot Ra	ates As on 1.30 F	PM of 23/06/20

Currency	Unit	Value
USD	\$1	₹ 82.0510
# GBP	£1	₹ 104.3218
EURO	€1	₹ 89.6615
• YEN	¥ 100	₹ 57.2700
Source: RBI		

Unit 1 Barrel	Spot Price
1 Porrol	
I Darrei	₹ 6146
10 Gram	₹ 58,184
1 Kg	₹ 67,976
1 Kg	₹ 725.50
	1 Kg

Source: RBI

THIS REPORT IS PREPARED AND COMPLIED BY:

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