



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	18,580.37	18,622.93	18,689.67	18,732.23	18,798.97
Bank Nifty	43,350.97	43,486.93	43,655.52	43,791.48	43,960.07

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,665.50	0.56%
BANK NIFTY	43,622.90	0.23%
FINNIFTY	19,515.05	0.4%
SENSEX	62,979.37	0.41%
VIX	11.24	2.71%

Source: NSE

Sector Index

	Close	% Change
NIFTY PHARMA	13,186.30	0.15%
NIFTY HEALTH	8,583.60	0.00%
NIFTY METAL	6,037.20	2.48%
NIFTY MEDIA	1740.85	2.13%
NIFTY CONSUME	26,663.25	1.68%
NIFTY OIL & GAS	7,434.25	1.51%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	6,694.19	7,378.20	-684.01
FII/FPI	6,263.33	6,608.14	-344.81

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	57474.28
Index Futures	26713.14
Index Options	48966.43
Stock Futures	135740.74
Stock Options	4981.79

Source: NSE * Created with DataSnipper

Market Overview

- Nifty50 closed above 18,650 levels and bank Nifty closed above 43,600 levels. Nifty Midcap100 and Nifty Smallcap100 ended Lower by -1.24% and -1.17% respectively.
- India VIX ended lower by 2.71% losing 0.31 points to close at 11.24;**
- Advance-Dcline Ratio** on NSE ended at 0.38 indicating more number of companies declined as against advancing.
- Sector: Nifty Pharma and the Nifty health saw positive momentum today, Nifty Metal was among the top losers.
- Total Equities traded value increased to Rs. 57,474.28* vs. Rs.65,967.15 crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.77*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty closing above 18,650 indicates upside momentum, we can Face hurdle at 18750.
- Bank Nifty ended at the 43,600 level; 43,500 looks like strong support and we can see the Range bound market in future.
- Ambika cotton mill appears to be in the breakout zone.
- Media sector looks downside in the short term.
- Adani group stocks can face more downside fall due to US scrutiny News.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0857 %
7.06% GS 2028 (5-Year Government Securities)	7.0323 %
91-day T-Bills	6.7370 %
182-day T-Bills	6.8989 %
364-day T-Bills	6.8901%

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SEBI Reg No NSE/BSE: INZ000260036 | NSDL DPID - IN301233 DP SEBI REG NO : IN-DP-625-2021 | Research Analyst Reg No : INH00010742

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TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
NDUSINDBK	1309.4	2.88	46,36,121
DRREDDY	4992.95	1.91	5,58,228
ASIANPAINT	3297	1.51	12,60,659
BHARTIARTL	851.3	1.01	76,67,340
NTPC	186.2	0.92	1,52,55,365

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
ADANIENT	2229	-7.02	1,52,13,23
ADANIPTS	712.5	-4.44	1,53,98,55
BPCL	360.5	-3.45	54,67,448
HINDALCO	407.75	-2.93	54,03,772
DIVISLAB	3469	-2.11	4,55,679

Source: NSE

Currency Spot Rates As on 1.30 PM of 23/06/2023

Currency	Unit	Value
USD	\$1	₹ 82.0510
GBP	£ 1	₹ 104.3218
EURO	€ 1	₹ 89.6615
YEN	¥ 100	₹ 57.2700

Source: RBI

Commodity Spot Rates As on 04.30 PM of 23/06/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6146
Gold	10 Gram	₹ 58,184
Silver	1 Kg	₹ 67,976
Copper	1 Kg	₹ 725.50

Source: NSE

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