



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,719.10	24,845.50	24,951.25	25,077.65	25,183.40
Bank Nifty	55,569.75	55,814.55	56,024.05	56,268.85	56,478.35

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	24,971.90	-0.56
BANK NIFTY	56,059.35	-0.34
FINNIFTY	26,556.50	-0.35
SENSEX	81,896.79	0.62
VIX	14.05	2.74

Source: NSE

Sector Index

	Close	%Change
NIFTY MEDIA	1,748.40	4.39
NIFTY METAL	9,198.55	0.66
NIFTY CONSUMER DURABLES	37,229.15	0.82
NIFTY IT	38,414.10	-1.48
NIFTY AUTO	23,461.15	-0.92
NIFTY FMCG	54,226.85	-0.74

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	22,652.06	26,309.76	-3,657.70
FII / FPI	52,121.47	44,417.10	7,704.37

Source: NSE

Market Overview

- Nifty has again approach its upper band of its consolidation range on friday. A sustain move above 25,200 level will confirm the breakout and would lead the rally towards 25,600 level. Friday's candle high and low play important role, If it break below 24,750 could lead again downside move.
- India VIX higher by 2.74% gaining points 0.38 to close at 14.05
- Advance-Decline Ratio on NSE ended at 0.88 indicating more number of companies Decline as against Advanced.
- Total Equities traded value increased to Rs. 90,775.26* vs. Rs90,377.46* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 4.49* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

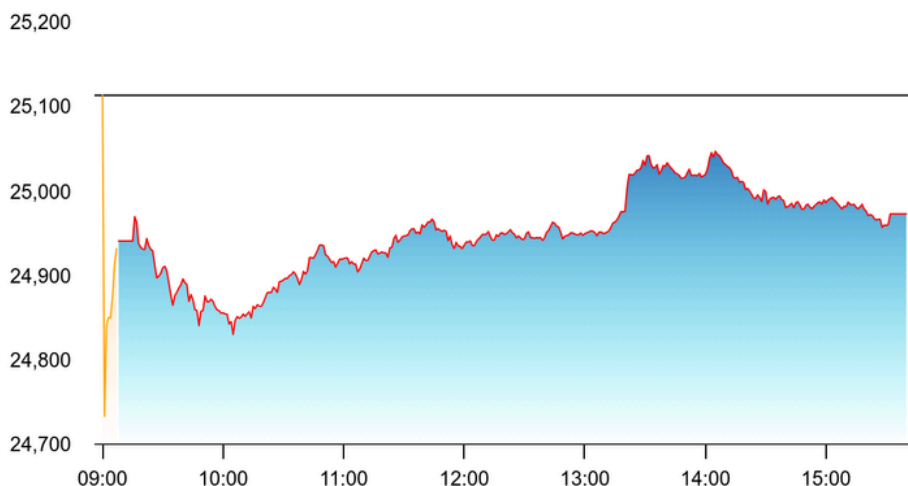
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- For Bank Nifty, friday's candle high(56,330) and low(55,600) is important levels.
- The chart of FINEOTEX CHEMICAL looks good if it sustains above 283 level.
- Sector- wise, Banking and Realty sector and stocks show relative strenght.



Date: 23 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	90,492.68
Index Futures	45,814.52
Stock Futures	3,13,494.12
Index Options	40,983.69
Stock Options	7,046.49



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
TNTELE	11.76	1.96	20.00
BOROSCI	166.10	27.68	20.00
ZEEMEDIA	16.00	2.63	19.67
ISHANCH	52.90	8.14	18.19
ACCURACY	9.35	1.22	15.01

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
OSIAHYPER	18.00	-2.01	-10.04
SILLYMONKS	15.50	-1.30	-7.74
MUNJALSHOW	123.73	-9.04	-6.81
DELPHIFX	140.33	-9.39	-6.27
TOUCHWOOD	114.55	-7.58	-6.21

Source: NSE

Currency Spot Rates

As on 1:30 PM at 23/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.8080
YEN	¥ 100	₹ 58.9600
GBP	£ 1	₹ 116.6451
EURO	€ 1	₹ 99.8969

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 23/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹6,396
Gold	10 Gram	₹98,527
Silver	1 Kg	₹1,06,634
Copper	1 Kg	₹886

Source: NSE

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