



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	25,031.63	25,125.77	25,179.63	25,273.77	25,327.63
Bank Nifty	56,525.22	56,867.83	57,058.42	57,401.03	57,591.62

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	25,219.90	0.63
BANK NIFTY	57,210.45	0.80
FINNIFTY	27,215.85	0.84
SENSEX	82,726.64	0.66
VIX	10.52	2.21

Source: NSE

Sector Index

	Close	%Change
NIFTY AUTO	24,079.40	0.85
NIFTY HEALTHCARE	14,649.95	0.84
NIFTY PRIVATE BANK	28,036.95	0.69
NIFTY REALTY	970.20	-2.60
NIFTY MEDIA	1,717.30	-0.94
NIFTY FMCG	55,710.35	-0.52

Source: NSE

Market Overview

- Nifty 50 as we know currently it is trading in range from 25,260 and 24900, from here it need to break and sustain above 25,260 level for any upside directional move.
- India VIX Lower by 2.21% losing points 0.25 to close at 10.52
- Advance-Decline Ratio on NSE ended at 1.02 indicating more number of companies Advanced as against Decline.
- Total Equities traded value decreased to Rs.93,826.24* vs. Rs1,00,573.81* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.60* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

- Nifty 50 as we know currently it is trading in range from 25,260 and 24900, from here it need to break and sustain above 25,260 level for any upside directional move.
- In Bank Nifty today we have seen bullish one side move and heading towards its immediate resistance of 57,280, now from here if it will break this level then we can expect it will approach 57,630. At downside support lies at 56,650.
- Sector- wise, Nifty Auto, Nifty financial services and Nifty Healthcare performed well today.

Previous day Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	16,183.46	11,139.01	5,044.45
FII / FPI	12,570.35	16,137.10	-3,566.75

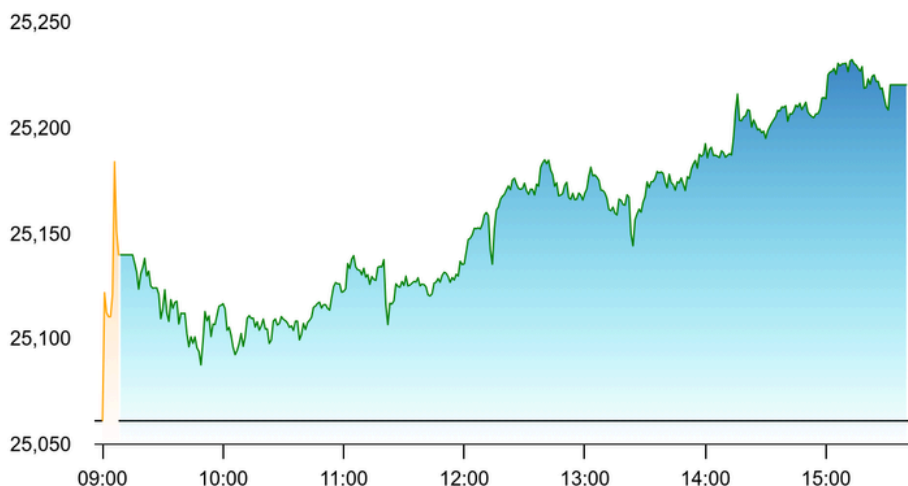
Source: NSE



Date: 23 July 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	93,564.00
Index Futures	18,630.70
Stock Futures	90,565.29
Index Options	35,179.99
Stock Options	6,370.04



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
WORTH	172.83	28.80	20.00
INFOBEAN	538.25	89.70	20.00
JAYNECOIND	42.98	7.16	19.99
KIOCL	366.00	55.30	17.80
ROSSTECH	610.00	92.00	17.76

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
KILITC-RE	64.15	-23.35	-26.69
TTL-RE	0.44	-0.12	-21.43
BLUEJET	815.55	-90.60	-10.00
ARFIN	34.70	-3.70	-9.64
IONEXCHANG	489.00	-51.85	-9.59

Source: NSE

Currency Spot Rates

As on 1:30 PM at 23/07/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.3676
YEN	¥ 100	₹ 58.7700
GBP	£ 1	₹ 116.8392
EURO	€ 1	₹ 101.3576

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 23/07/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,634
Gold	10 Gram	₹1,00,108
Silver	1 Kg	₹1,15,431
Copper	1 Kg	₹895

Source: NSE

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