


STOCK OF THE DAY

Stock	Last Closing Price	% Change	S2	S1	PIVOT	R1	R2	Outlook
Tata Motors	424.70	0.4%	415	420	427	434	446	Positive
Zydus Life	392.25	-1.22%	392	399	410	421	428	Negative

Source: ISL Research

Indian Market

	Close	% Change
NIFTY	18,244.20	0.46%
BANK NIFTY	42,457.05	0.26%
FINNIFTY	18973.20	0.12%
SENSEX	61,418.96	0.45%
VIX	13.84	-6.45%

Source: NSE,BSE

World Markets

INDEX	Close	% Change
NIFTYAUTO	12,745.5	0.39%
NIFTY FMCG	43,854.1	0.56%
NIFTY IT	29,446.9	0.81%
NIFTY METAL	6,448.8	0.89%
NIFTYPHARM	12,836.3	0.33%
NIFTY REALTY	437.70	-1.22%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	7288.52	7986.35	-697.83
DII	5334.42	4698.03	636.39

Source: NSE

Market Overview

- Nifty50 Index ended higher by 84 points with positive bias amid mixed global cues. Rise in market was supported by broader indices with Nifty Midcap50 and Nifty Smallcap rose marginally by 0.55% and 0.15%
- India Vix recorded a sharp drop of 6.45% falling down by 0.95 to close at 13.84. This indicates market is expecting market to move steadily.
- Advance-Decline Ratio ended at 0.92 on intraday basis indicating higher number of companies declined as against advancing.
- Sectorally, Realty sector saw a decline of -1.22% whereas IT sector rose by 0.81%. Nifty PSU Banks supported today's market inching 1.66% led by UCO Bank and Bank of India.
- As on 01.30 PM, Indian Rupee is trading at \$81.7742 against Dollar. While Oil rose 0.32% to \$88.58 per barrel after Saudi denies report to increase supply of OPEC+.

Source: NSE, BSE, Moneycontrol

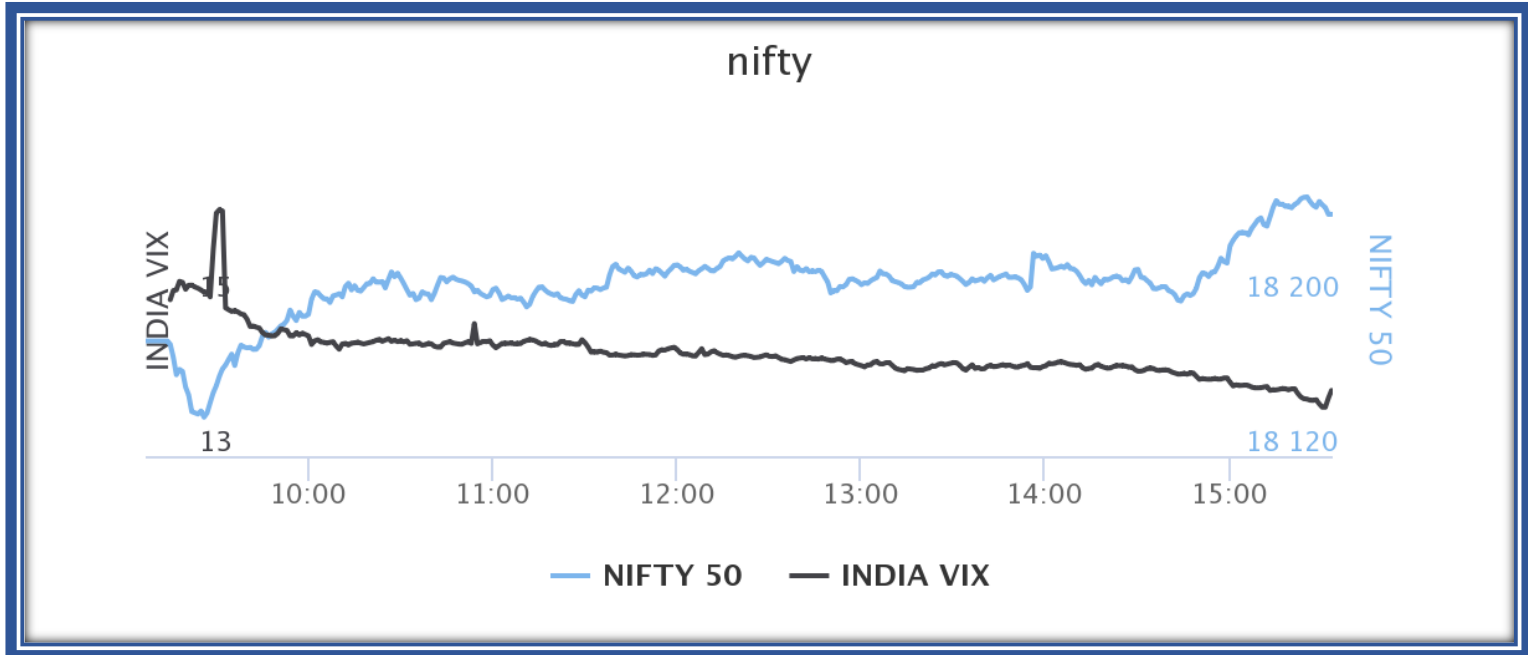
Market Outlook

- Nifty50 Index likely to remain range bound in coming days. US Federal Reserve bank would be releasing data which would have ripple effects in Asian markets.
- Paytm touched 52 week low ending at 476.80 indicating further fall in price.

Pivot Table

	S2	S1	PIVOT	R1	R2
Nifty	18,093	18,134	18,200	18,266	18,307
Bank Nifty	42,099	42,244	42,334	42,418	42,475

Source: ISL Research


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