



Date: 24 April 2025

## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	24,138.67	24,192.33	24,269.67	24,323.33	24,400.67
<b>Bank Nifty</b>	54,817.67	55,009.33	55,279.67	55,471.33	55,741.67

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	24,246.70	-0.34
<b>BANK NIFTY</b>	55,201.40	-0.30
<b>FINNIFTY</b>	26,305.65	-0.53
<b>SENSEX</b>	79801.43	-0.39
<b>VIX</b>	16.25	1.82

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY PHARMA</b>	21,974.60	1.08
<b>NIFTY HEALTHCARE INDEX</b>	14,173.35	0.40
<b>NIFTY METAL</b>	8,753.30	0.18
<b>NIFTY REALTY</b>	884.15	-1.41
<b>NIFTY FMCG</b>	56,887.55	-1.06
<b>NIFTY IT</b>	35,307.10	-0.30

Source: NSE

## Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	15,150.83	16,385.29	-1,234.46
<b>FII / FPI</b>	17,507.28	14,174.35	3,332.93

Source: NSE

## Market Overview

- Nifty has once again risen from the day's low, as we discussed – buy the dip unless the previous day's low is broken.
- India VIX ended higher by 1.82% Gaining points 0.29 to close at 16.25
- Advance-Decline Ratio on NSE ended at 0.974 indicating more number of companies Decline as against Advanced.
- Total Equities traded value Decreased to Rs. 1,08,137.36\* vs. Rs. 1,16,245.44\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.18\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

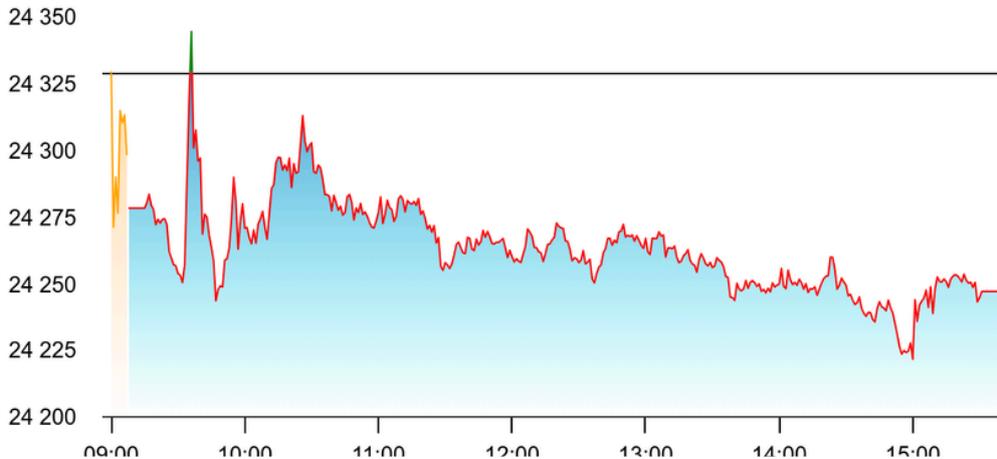
- As we saw today, Nifty closed in the red and almost all indices ended lower, so a slight dip from here is possible.
- Bank Nifty is also facing resistance at the current level; we might see some profit booking from this zone.
- Dhani Services has formed a tight consolidation on the chart. A strong upside is possible above 65.
- All indices ended in red except Pharma and Healthcare. Nifty Realty appears to be the weakest on the chart.



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## Market Turnover

Products	Value (Rs.in Cr)
Equities	1,08,137.36
Index Futures	41,335.76
Stock Futures	2,54,323.24
Index Options	42,559.17
Stock Options	7,561.62



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
ELDEHSG	880.60	146.75	20.00
MODIRUBBER	151.08	25.18	20.00
REPRO	556.95	92.80	19.99
GSS	44.97	7.49	19.98
MUFIN	80.19	13.23	19.76

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
SYNGENE	651.90	-97.25	-12.98
DGCONTENT	39.60	-3.77	-8.69
MGEL	13.70	-1.20	-8.05
DJML	120.00	-9.68	-7.46
SRD	66.25	-4.99	-7.00

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 24/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.5085
YEN	¥ 100	₹ 59.9000
GBP	£ 1	₹ 113.5313
EURO	€ 1	₹ 97.0516

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 24/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,320
Gold	10 Gram	₹95,758
Silver	1 Kg	₹97,539
Copper	1 Kg	₹849

Source: NSE

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