



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	24,469.25	24,256.80	24,787.25	24,574.80	25,105.25
<b>Bank Nifty</b>	55,954.17	56,208.03	56,530.02	56,783.88	57,105.87

Source: NSE, ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	25,044.35	0.29
<b>BANK NIFTY</b>	56,461.90	0.72
<b>FINNIFTY</b>	26,750.40	0.73
<b>SENSEX</b>	82,055.11	0.19
<b>VIX</b>	13.64	2.88

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY PSU BANK</b>	6,939.10	1.46
<b>NIFTY METAL</b>	9,291.10	1.01
<b>NIFTY FINANCIAL</b>	28,857.40	0.87
<b>NIFTY PRIVATE BANK</b>	28,135.05	0.73
<b>NIFTY MEDIA</b>	1,728.80	-1.12
<b>NIFTY OIL &amp; GAS</b>	11,454.55	-0.17

Source: NSE

## Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	10,951.33	7,722.83	3,228.50
<b>FII / FPI</b>	8,393.47	10,370.53	-1,977.06

Source: NSE

## Market Overview

- Nifty 50 has opened at 25,179.90 against its previous day close of 24,971 and jumped almost 1% to an intraday high of 25,317 and face selling pressure at higher level and dropped an intraday low of 24,999.
- India VIX lower by 2.88% losing points 0.40 to close at 13.64
- Advance-Decline Ratio on NSE ended at 2.14 indicating more number of companies Advanced as against Decline.
- Total Equities traded value increased to Rs. 1,11,594.12\* vs. Rs90,775.26\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 4.25\* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

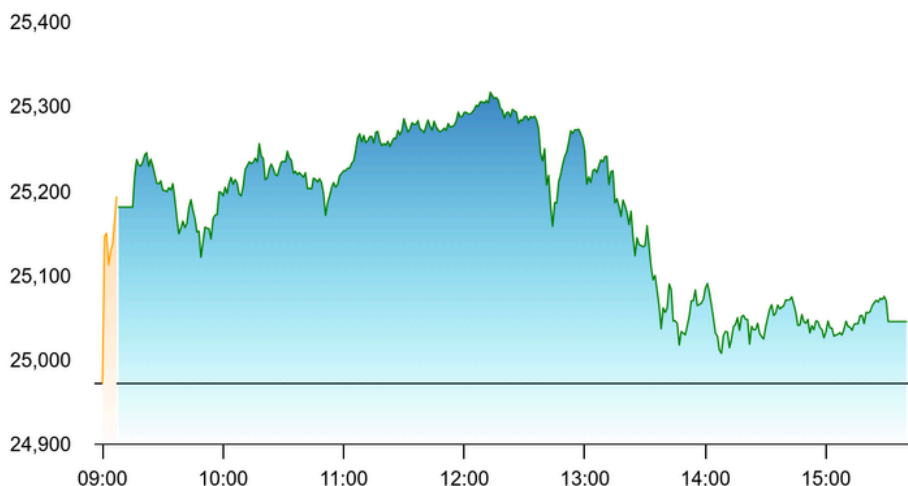
- Nifty 50 has opened at 25,179.90 against its previous day close of 24,971 and jumped almost 1% to an intraday high of 25,317 and face selling pressure at higher level and dropped an intraday low of 24,999.
- For Bank Nifty, if it break resistance of 56,590 level and sustains there, would conform bullish continuation and 56,090 would act as a support for it.
- The chart of Ashoka Buildcon Ltd looks good, only if it will give strong close above 209 level.
- Sector-wise, today PSU Bank and Metal sector has shown a good strength.



Date: 24 June 2025

## Market Turnover

Products	Value (Rs.in Cr)
<b>Equities</b>	<b>1,11,286.40</b>
<b>Index Futures</b>	<b>68,094.51</b>
<b>Stock Futures</b>	<b>3,44,154.93</b>
<b>Index Options</b>	<b>54,592.11</b>
<b>Stock Options</b>	<b>7,014.30</b>



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
<b>MUKANDLTD</b>	<b>137.40</b>	<b>22.90</b>	<b>20.00</b>
<b>BAJAJCON</b>	<b>202.90</b>	<b>33.81</b>	<b>20.00</b>
<b>WIPL</b>	<b>173.00</b>	<b>28.27</b>	<b>19.53</b>
<b>FOODSIN</b>	<b>115.00</b>	<b>11.93</b>	<b>11.57</b>
<b>EIEL</b>	<b>234.30</b>	<b>22.87</b>	<b>10.82</b>

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
<b>OSIAHYPER</b>	<b>16.20</b>	<b>-1.80</b>	<b>-10.00</b>
<b>GRSE</b>	<b>3,191.00</b>	<b>-301.70</b>	<b>-8.64</b>
<b>BEML</b>	<b>4,449.60</b>	<b>-339.10</b>	<b>-7.08</b>
<b>ZEEMEDIA</b>	<b>14.75</b>	<b>-1.06</b>	<b>-6.70</b>
<b>WILLAMAGOR</b>	<b>32.20</b>	<b>-2.16</b>	<b>-6.29</b>

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 24/06/2025

Currency	Unit	Value
<b>USD</b>	<b>\$ 1</b>	<b>₹ 86.1043</b>
<b>YEN</b>	<b>¥ 100</b>	<b>₹ 59.3300</b>
<b>GBP</b>	<b>£ 1</b>	<b>₹ 117.0020</b>
<b>EURO</b>	<b>€ 1</b>	<b>₹ 100.0308</b>

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 24/06/2025

Currency	Unit	Value
<b>Brent Crude</b>	<b>1 Barrel</b>	<b>₹5,947</b>
<b>Gold</b>	<b>10 Gram</b>	<b>₹96,996</b>
<b>Silver</b>	<b>1 Kg</b>	<b>₹1,05,674</b>
<b>Copper</b>	<b>1 Kg</b>	<b>₹906</b>

Source: NSE

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