



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,881.47	24,971.78	25,109.02	25,199.33	25,336.57
Bank Nifty	56,612.15	56,839.10	57,077.85	57,304.80	57,543.55

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	25,062.10	-0.63
BANK NIFTY	57,066.05	-0.25
FINNIFTY	27,046.30	-0.62
SENSEX	82,184.17	0.66
VIX	10.72	1.97

Source: NSE

Sector Index

	Close	%Change
NIFTY PSU BANK	7,124.80	1.24
NIFTY PHARMA	22,541.05	0.55
NIFTY AUTO	24,087.30	0.03
NIFTY IT	36,135.80	-2.21
NIFTY FMCG	55,085.85	-1.12
NIFTY REALTY	960.10	-1.04

Source: NSE

Previous day Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	13,409.92	10,465.02	2,944.90
FII / FPI	13,168.28	15,590.68	-2,422.40

Source: NSE

Market Overview

- Nifty 50 is range bound between 25,260 to 25000 for the last 10 trading session. A breakout or breakdown on either side can lead to directional move. keep an eye on 25,260 level and wait for to close above that level for any upside move.
- India VIX higher by 1.97% gaining points 0.21 to close at 10.27
- Advance-Decline Ratio on NSE ended at 0.59 indicating more number of companies Decline as against Advanced.
- Total Equities traded value increased to Rs.1,00,060.37* vs. Rs93,826.24* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.77* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

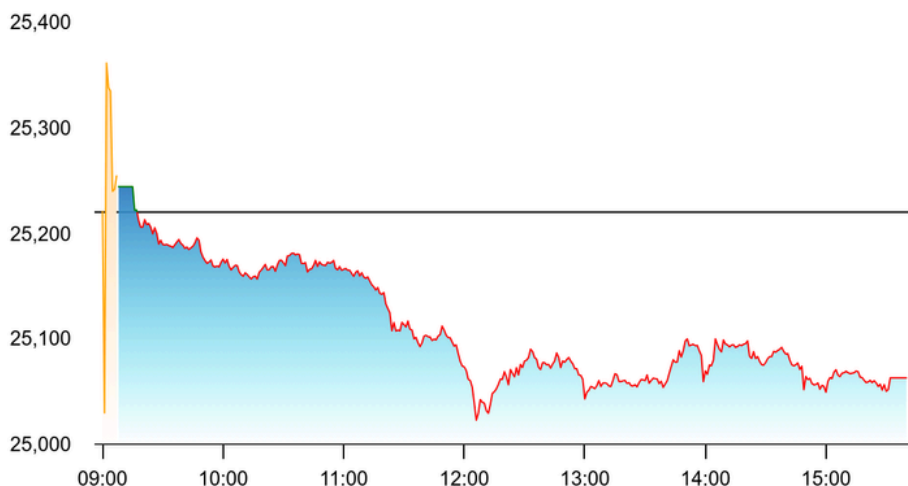
- Nifty 50 is range bound between 25,260 to 25000 for the last 10 trading session. A breakout or breakdown on either side can lead to directional move. keep an eye on 25,260 level and wait for to close above that level for any upside move.
- In Bank Nifty struggle to break 57,280 level and face multiple rejection from this level. A breakout above this level lead to upside move toward 57,630. while its support lies at 56,650.
- The chart of HLE GLASCOAT LTD looks good. A good move is expected above 480. keep an eyes on it.
- Sector- wise, Nifty Auto looks interesting as it on the verge of a breakout keep an eyes on Auto stock.



Date: 24 July 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	99,787.61
Index Futures	23,349.30
Stock Futures	99,161.08
Index Options	48,542.75
Stock Options	6,707.85



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
INDOBORAX	293.42	48.90	20.00
OLECTRA	1,550.00	222.70	16.78
POCL	1,099.05	150.55	15.87
FORCEMOT	19,300.00	2,160.00	12.60
SENORES	681.50	72.55	11.91

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
IEX	135.49	-52.40	-27.89
EXICOM-RE	19.00	-2.58	-11.96
TTL-RE	0.39	-0.05	-11.36
VERANDA	220.75	-24.39	-9.95
CIGNITITEC	1,573.80	-168.40	-9.67

Source: NSE

Currency Spot Rates

As on 1:30 PM at 24/07/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.3301
YEN	¥ 100	₹ 59.0200
GBP	£ 1	₹ 117.1275
EURO	€ 1	₹ 101.5582

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 24/07/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,635
Gold	10 Gram	₹98,766
Silver	1 Kg	₹1,14,428
Copper	1 Kg	₹902

Source: NSE

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