



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	23,445.20	23,556.60	23,712.80	23,824.20	23,980.40
Bank Nifty	51,065.67	51,336.33	51,699.67	51,970.33	52,333.67

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	23,668.65	0.04%
BANK NIFTY	51,607.95	-0.19%
FINNIFTY	25,086.00	0.11%
SENSEX	78,017.19	0.042%
VIX	13.79	0.68%

Source: NSE

Sector Index

	Close	%Change
NIFTY IT	37,706.90	1.32
NIFTY PRIVATE BANK	25,861.05	0.07
NIFTY CONSUMER DURABLES	35,680.35	-1.93
NIFTY PSU BANK	6,216.95	-1.73
NIFTY MEDIA	1,524.00	-1.59
NIFTY REALTY	863.20	-1.46

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	12,879.29	12,780.75	98.54
FII / FPI	15,777.73	12,721.97	3,055.76

Source: NSE

Market Overview

- As we saw, Nifty fell 200 points from its high and closed near the day's low, indicating profit booking. We may see more downside in the coming days.
- India VIX ended Higher by 0.68% Gaining 0.092 points to close at 13.79;
- Advance-Decline Ratio on NSE ended at 0.29 indicating more number of companies Declined as against Advanced.
- Total Equities traded value Increased to Rs. 1,08,465.36* vs. Rs. 1,07,858.22 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.81* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market. Source: NSE, BSE, RBI *Provisional Data

Market Outlook

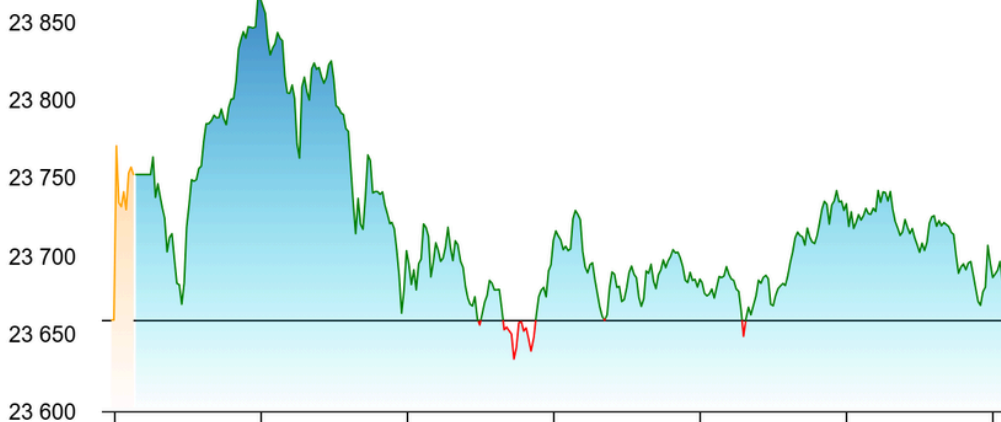
- Nifty closed near the day's low, and we saw profit booking today. We might see more downside in the coming days.
- Bank Nifty gave a breakdown on the 15-minute timeframe, and with 51,800 as the stop-loss, we aim for the 51,000 level in the upcoming days.
- Aster DM Healthcare's chart looks good on the daily timeframe. With 420 as the stop-loss, we can aim for 470.
- Nifty Private Bank's chart looks good.



Date: 25th March 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,08,835.63
Index Futures	51,403.82
Stock Futures	3,07,608.21
Index Options	48,333.42
Stock Options	7,643.56



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
VINYLINDIA	303.21	50.53	20.00
KEYFINSERV	299.37	49.89	20.00
HEG	481.65	49.90	11.56
MCLOUD	59.88	5.10	9.31
BLUEDART	6,530.00	524.15	8.73

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
NAGREEKEXP	26.60	-4.39	-14.17
MADHAV	41.65	-5.20	-11.10
SARDAEN	477.00	-57.90	-10.82
KIRLPNU	1,236.90	-137.90	-10.03
KESORAMIND	5.47	-0.61	-10.03

Source: NSE

Currency Spot Rates

As on 1:30 PM at 25/03/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.7302
YEN	¥ 100	₹ 56.9500
GBP	£ 1	₹ 110.7526
EURO	€ 1	₹ 92.5875

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 25/03/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,932
Gold	10 Gram	₹ 87,314
Silver	1 Kg	₹ 97,145
Copper	1 Kg	₹ 911

Source: NSE

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