



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	17,673.92	17,721.58	17,764.52	17,812.18	17,855.12
Bank Nifty	42,451.13	42,564.82	42,715.18	42,828.87	42,979.23

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	17,769.25	0.15%
BANK NIFTY	42,678.50	0.10%
FINNIFTY	18,961.85	-0.16%
SENSEX	60,130.71	0.12%
VIX	11.52	-1.29%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY PSU BANK	4,036.35	1.31%
NIFTY OIL & GAS	7,404.70	0.71%
NIFTY REALTY	430.10	0.49%
NIFTY CONS DUR	24,265.90	-1.19%
NIFTY MEDIA	1,672.25	-0.72%
NIFTY IT	26,985.80	-0.04%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	6,547.47	5,983.86	563.61
FII/FPI	9,244.21	9,651.56	-407.35

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	60213.84
Index Futures	31574.05
Index Options	49778.53
Stock Futures	157385.01
Stock Options	2689.58

Source: NSE • Created with Datawrapper

Market Overview

- Nifty50 closed above 17,750 levels indicating continued upside momentum. Nifty Midcap100 and Nifty Smallcap100 ended flat by -0.09% and 0.51% respectively.
- India VIX ended lower by 1.29% falling -0.15 points to close at 11.52;
- Advance-Decline Ratio on NSE ended at 1.16 indicating more number of companies advanced as against declining.
- Sectorally: Realty and Banking sector outperformed today's session. Bank Nifty showed signs of strong up move. PSU Banks are seeing good buying.
- Total Equities traded value increased to Rs. 60,213.84* vs. Rs. 47,005.42 crore in previous trading session.
- Derivative to Cash Ratio stood at 4.01* indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

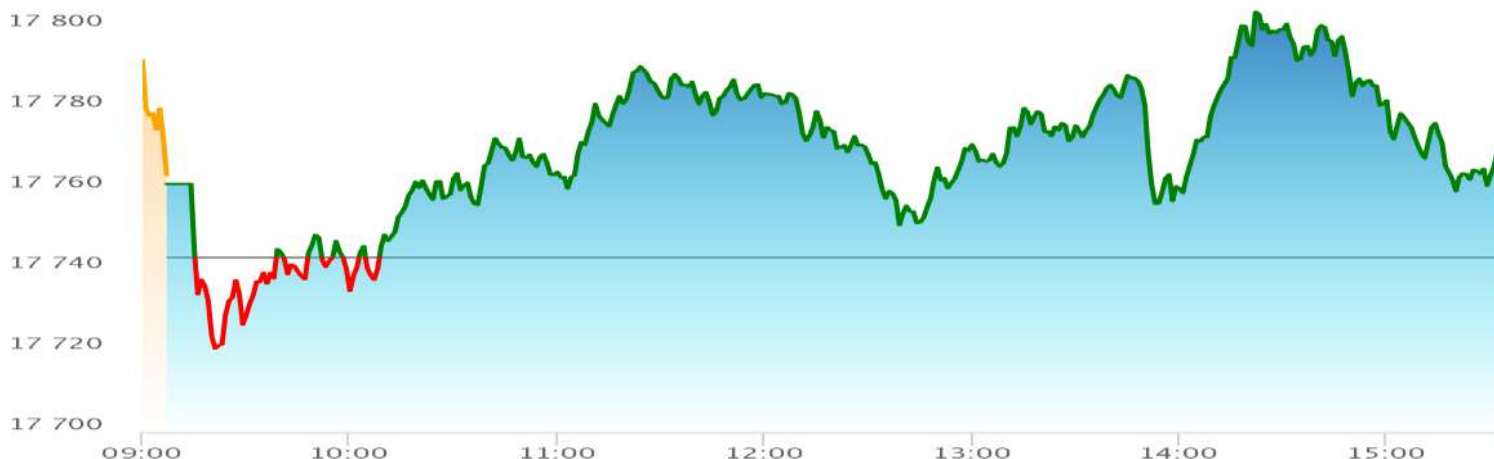
Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty closing above shifted momentum in index. We could see short covering till 17,845 before expiry.
- Bank Nifty looks very strong on charts. Close above 42650 levels can take Bank nifty index to 42825 – 43000. Cover Short positions in Bank index.
- PSU banks looks attractive after good results from smaller PSU banks.
- NBFC Companies like Bajaj Finance, Bajaj Finserv to see good momentum.
- Realty stocks are back in flavor.
- Government owned stocks looks favorable for buying.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.1108%
7.06% GS 2028 (5-Year Government Securities)	7.0077%
91 day T-Bills	6.7764%
182 day T-Bills	6.9513%
364 day T-Bills	7.0094%


Nifty 50 Chart (25-04-2023)

TOP GAINERS

SYMBOL	LTP	%CH ΔN	VOLUME
ADANIENT	1847.6	2.54	53,64,841
BAJFINANCE	6075	2.38	14,94,475
BRITANNIA	4410	2.30	3,53,719
BAJAJFINSV	1346	1.99	27,25,305
BHARTIARTL	772.7	1.64	57,73,233

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
HDFCLIFE	528.75	-3.43	67,00,461
UPL	715.55	-1.96	34,07,713
HDFCBANK	1663.6	-1.45	2,51,76,53
HDFC	2755	-1.17	45,75,039
TECHM	997.95	-0.81	19,84,203

Source: NSE

Currency Spot Rates As on 1.30 PM of 25/04/2023

Currency	Unit	Value
USD	\$1	₹ 81.8994
GBP	£ 1	₹ 102.2776
EURO	€ 1	₹ 90.5223
YEN	¥ 100	₹ 61.0500

Source: RBI

Commodity Spot Rates As on 04.30 PM of 25/04/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,680
Gold	10 Gram	₹ 59,931
Silver	1 Kg	₹ 74,332
Cooper	1 Kg	₹ 746

Source: NSE

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