



Date: 25 April 2025

Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	23,565.67	23,802.33	24,083.67	24,320.33	24,601.67
Bank Nifty	53,556.00	54,110.00	54,730.00	55,284.00	55,904.00

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,039.35	-0.86
BANK NIFTY	54,664.05	-0.97
FINNIFTY	26,036.10	-1.02
SENSEX	79,212.53	-0.74
VIX	17.16	5.58

Source: NSE

Sector Index

	Close	%Change
NIFTY IT	35,562.25	0.72
NIFTY MEDIA	1,547.75	-3.24
NIFTY REALTY	859.35	-2.80
NIFTY HEALTHCARE INDEX	13,829.80	-2.42
NIFTY PHARMA	21,482.55	-2.24
NIFTY PSU BANK	6,535.50	-2.24

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	13,452.15	13,986.69	-534.54
FII / FPI	24,089.48	15,838.95	8,250.53

Source: NSE

Market Overview

- From the morning itself, we experienced one-sided selling, and today Nifty fell 500 points from its high.
- India VIX ended higher by 5.58% Gaining points 0.29 to close at 17.16
- Advance-Decline Ratio on NSE ended at 0.187 indicating more number of companies Decline as against Advanced.
- Total Equities traded value Increased to Rs. 1,13,850.06* vs. Rs. 1,08,137.36* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.15* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

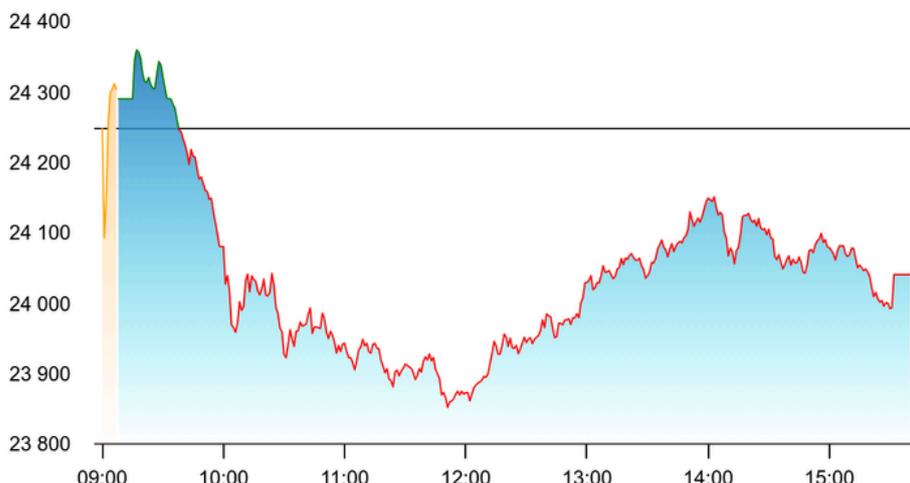
- From the morning itself, we experienced one-sided selling, and today Nifty fell 500 points from its high.
- Bank Nifty also experienced profit booking and closed in the red below 54,000 — it may fall further.
- Cupid's chart looks good. Once it forms a base here, we can expect an upside move from this level.
- All sectors experienced selling pressure today, and it may continue if any bad news comes over the weekend.



Date: 24 April 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,13,850.06
Index Futures	51,413.12
Stock Futures	1,19,373.03
Index Options	64,507.87
Stock Options	9,955.52



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
LFIC	203.61	33.93	20.00
CARRARO	383.00	51.60	15.57
MANAKSTEEL	73.03	9.26	14.52
BUTTERFLY	675.05	64.15	10.50
COUNCODOS	10.84	0.98	9.94

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
BHANDARI	4.80	-0.65	-11.93
SRM	318.10	-43.00	-11.91
PVP	25.11	-3.13	-11.08
MINDTECK	208.66	-23.23	-10.02
MAGNUM	27.62	-2.89	-9.47

Source: NSE

Currency Spot Rates

As on 1:30 PM at 25/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.5788
YEN	¥ 100	₹ 59.6100
GBP	£ 1	₹ 113.8244
EURO	€ 1	₹ 97.1245

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 25/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,369
Gold	10 Gram	₹95,333
Silver	1 Kg	₹97,476
Copper	1 Kg	₹852

Source: NSE

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