



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	23,273.55	23,380.20	23,558.35	23,665.00	23,843.15
<b>Bank Nifty</b>	50,578.00	50,893.50	51,384.65	51,700.15	52,191.30

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	23,486.85	-0.77
<b>BANK NIFTY</b>	51,209.00	-0.77
<b>FINNIFTY</b>	24,829.60	-1.02
<b>SENSEX</b>	77,288.50	-0.93%
<b>VIX</b>	13.47	-1.21%

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY AUTO</b>	21,742.80	0.02
<b>NIFTY MEDIA</b>	1,487.35	-2.40
<b>NIFTY OIL &amp; GAS</b>	10,411.00	-1.36
<b>NIFTY REALTY</b>	852.05	-1.29
<b>NIFTY HEALTHCARE INDEX</b>	13,776.10	-1.28
<b>NIFTY PSU BANK</b>	6,142.80	-1.19

Source: NSE

## Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	11,692.98	14,461.85	-2,768.87
<b>FII / FPI</b>	19,066.28	13,694.71	5,371.57

Source: NSE

## Market Overview

- As we saw, Nifty fell 200 points from its high and closed near the day's low, indicating profit booking. We may see more downside in the coming days.
- India VIX ended Lower by 1.21% Losing 0.16 points to close at 13.47;
- Advance-Decline Ratio on NSE ended at 0.27 indicating more number of companies Declined as against Advanced.
- Total Equities traded value Decreased to Rs. 93,247.98\* vs. Rs. 1,08,465.36 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 4.03\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market. Source: NSE, BSE, RBI \*Provisional Data

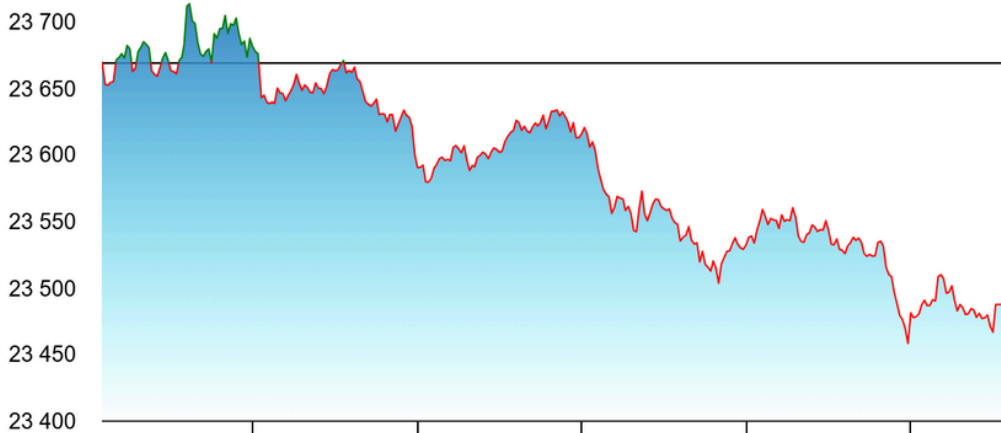
## Market Outlook

- Nifty is continuously forming lower highs and lower lows on the 15-minute timeframe and has closed 200 points lower from the day's high.
- Bank Nifty has also fallen 400 points from its high and is now trading below 51,200. Further downside is expected until the next support zone at 50,750.
- Motherson is trading at a strong support zone, making it a good level for investment from a long-term perspective.
- All sectors look weak on the charts, and further declines can be expected in the coming days.



## Market Turnover

Products	Value (Rs.in Cr)
Equities	93,247.98
Index Futures	55,057.91
Stock Futures	2,57,615.15
Index Options	59,135.60
Stock Options	6,182.85



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
TFCILTD	166.49	26.64	19.05
CGCL	196.69	28.71	17.09
GENUSPAPER	19.90	2.39	13.65
PILITA	13.60	1.25	10.12
SMSLIFE	1,165.00	81.50	7.52

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
NDLVENTURE	60.02	-11.60	-16.20
SALASAR	9.39	-1.17	-11.08
BLBLIMITED	14.71	-1.81	-10.96
LOTUSEYE	62.87	-7.70	-10.91
VINEETLAB	31.65	-3.79	-10.69

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 26/03/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.8683
YEN	¥ 100	₹ 57.0400
GBP	£ 1	₹ 111.0706
EURO	€ 1	₹ 92.6118

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 26/03/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,915
Gold	10 Gram	₹ 87,520
Silver	1 Kg	₹ 98,656
Copper	1 Kg	₹ 909

Source: NSE

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