



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	18,611.30	18,652.25	18,686.65	18,726.60	18,762.00
Bank Nifty	43,420.62	43,530.83	43,651.97	43,762.18	43,883.32

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,691.20	0.14%
BANK NIFTY	43,641.05	0.04%
FINNIFTY	19,521.75	0.03%
SENSEX	62,970.00	0.015%
VIX	11.40	1.42%

Source: NSE

Sector Index

	Close	% Change
NIFTY PHARMA	13,388.60	1.53%
NIFTY HEALTH	8,713.35	1.51%
NIFTY AUTO	14,717.85	1.15%
NIFTY CONSU	26,903.80	0.90%
NIFTY PSU BANK	3,984.90	0.18%
NIFTY OIL & GAS	7,429.35	0.07%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	5,455.86	5,205.74	250.12
FII/FPI	7,896.65	8,306.08	-409.43

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	50600.59
Index Futures	22888.39
Index Options	42645.44
Stock Futures	174381.04
Stock Options	3480.82

Source: NSE - Created with Datawrapper

Market Overview

- Nifty outperformed its global peers after ending in flat to positive zone. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.92% and 0.62% respectively.
- India VIX ended higher by 1.42% gaining 0.16 points to close at 11.40;
- Advance-Decline Ratio on NSE ended at 1.31 indicating more number of companies declined as against advancing.
- Sector: Nifty Pharma and the Nifty FMCG looks good and Nifty Realty can give good momentum further.
- Total Equities traded value increased to Rs. 50,600.59* vs. Rs. 57,329.11 crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.77* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

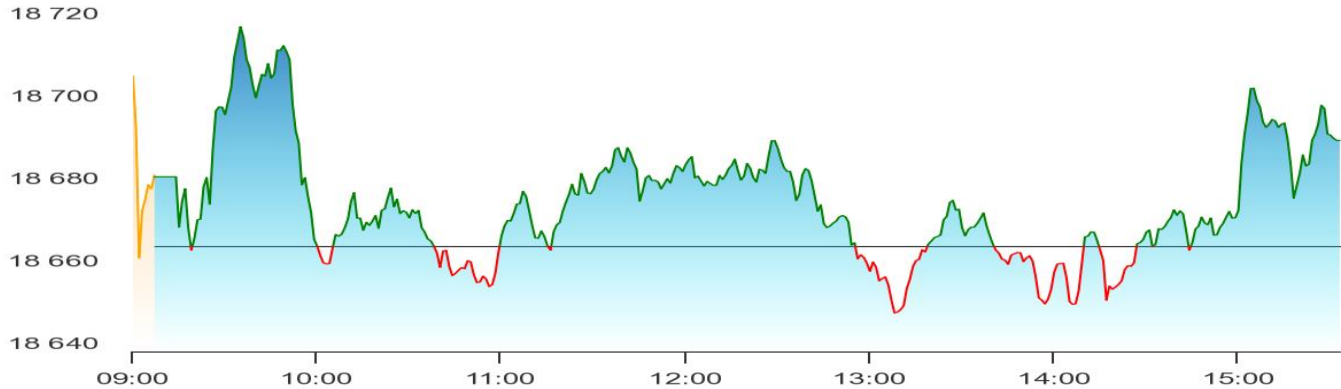
- Nifty could remain sideways and can trade in narrow range between 18750 to 18600.
- Bank Nifty can face immediate resistance at 43750 and seems to be in no trading zone.
- CIPLA sustaining above 1000 psychological level could be placed for further upside.
- NBFC stocks can be good buy for tomorrow.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0739%
7.06% GS 2028 (5-Year Government Securities)	7.0286%
91-day T-Bills	6.7370%
182-day T-Bills	6.8989%
364-day T-Bills	6.8901%



Nifty 50 Chart (26-06-2023)



TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
CIPLA	1023.8	3.48	23,13,439
ADANIENT	2301.9	3.06	78,47,341
HEROMOTOC	2849.8	2.64	5,83,506
TATACONSU	861.9	2.50	30,22,933
UPL	679	1.82	25,50,546

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
POWERGRID	248.05	-0.82	54,79,022
TCS	3190	-0.82	19,78,777
RELIANCE	2495.25	-0.78	58,33,857
NTPC	185.3	-0.75	72,31,775
COALINDIA	224.3	-0.71	61,45,625

Source: NSE

Currency Spot Rates As on 1.30 PM of 26/06/2023

Currency	Unit	Value
USD	\$1	₹ 81.9729
GBP	£ 1	₹ 104.3275
EURO	€ 1	₹ 89.3843
YEN	¥ 100	₹ 57.1500

Source: RBI

Commodity Spot Rates As on 04.30 PM of 26/06/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,009
Gold	10 Gram	₹ 58,320
Silver	1 Kg	₹ 68,912
Copper	1 Kg	₹ 715.25

Source: NSE

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