



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	25,152.67	25,350.83	25,458.07	25,656.23	25,763.47
Bank Nifty	56,304.40	56,755.55	57,009.50	57,460.65	57,714.60

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	25,549.00	1.21
BANK NIFTY	57,206.70	1.03
FINNIFTY	27,248.40	1.48
SENSEX	83,755.87	1.21
VIX	12.59	2.87

Source: NSE

Sector Index

	Close	%Change
NIFTY METAL	9,544.55	2.31
NIFTY OIL & GAS	11,695.90	1.86
NIFTY FINANCIAL SER.	29,391.75	1.53
NIFTY MEDIA	1,743.85	-1.09
NIFTY REALTY	1,009.55	-1.00
NIFTY IT	38,996.25	-0.13

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	12,345.06	10,326.92	2,018.14
FII / FPI	13,140.03	15,446.13	-2,306.10

Source: NSE

Market Overview

- Nifty 50 has shown a strong bullish move today and close at 25,549 almost up by 300 points. No major resistance until 25,700 and 25,750. we can expect this rally to extend by another 150-200 points. On downside, support is seen around 25,300.
- India VIX lower by 2.87% losing points 0.37 to close at 12.59
- Advance-Decline Ratio on NSE ended at 1.05 indicating more number of companies Advanced as against Decline.
- Total Equities traded value increased to Rs. 1,18,579.67* vs. Rs101,657.64* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.47* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

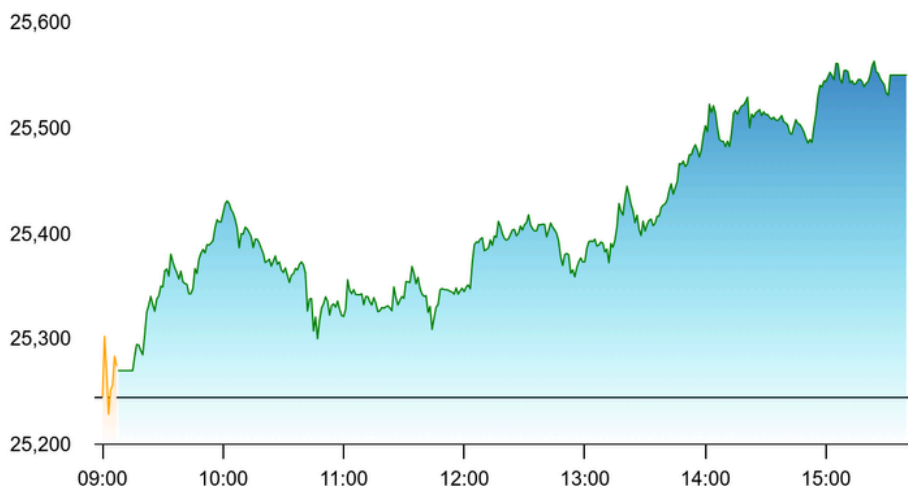
- Nifty 50 has shown a strong bullish move today and close at 25,549 almost up by 300 points. No major resistance until 25,700 and 25,750. we can expect this rally to extend by another 150-200 points. On downside, support is seen around 25,300.
- Bank Nifty, at its all time high at 57,253.45 almost up by 500+ points and has made bullish candle on daily time frame. On downside, support is seen around 56,850
- Sector-wise, financial and Metal sector has showing a good strength.



Date: 26 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,18,295.21
Index Futures	61,652.27
Stock Futures	2,64,329.32
Index Options	80,731.62
Stock Options	6,961.83



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
CAPTRU-RE	0.03	0.01	50.00
ORBTEXP	214.36	35.72	20.00
HBSL	109.76	18.29	20.00
FIRSTCRY	396.50	57.35	16.91
PAKKA	213.41	26.34	14.08

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
FACT	964.50	-73.45	-7.08
INFIBEAM	17.70	-1.25	-6.60
SUKHJITS	182.00	-12.76	-6.55
UMANGDAIRY	84.76	-5.89	-6.50
MVGJL	242.85	-14.60	-5.67

Source: NSE

Currency Spot Rates

As on 1:30 PM at 26/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.7528
YEN	¥ 100	₹ 59.3300
GBP	£ 1	₹ 117.5076
EURO	€ 1	₹ 100.1353

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 26/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,575
Gold	10 Gram	₹96,704
Silver	1 Kg	₹1,06,351
Copper	1 Kg	₹893

Source: NSE

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