



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,637.80	17,831.20	17,957.65	18,141.05	18,267.50
Bank Nifty	41,071.88	41,851.02	42348.58	43,127.72	43,625.28

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,014.60	1.17%
BANK NIFTY	42,630.15	2.31%
FINNIFTY	18,928.65	1.79%
SENSEX	60,566.42	1.20%
VIX	15.93	-1.41%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,415.40	1.47%
NIFTY FMCG	44,744.05	0.97%
NIFTY IT	28,385.70	0.53%
NFTY METAL	6,364.60	2.19%
NIFTY PHARMA	12,677.10	-0.84%
NIFTY MEDIA	1958.50	2.85%

Source: NSE

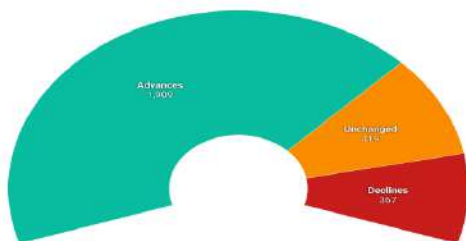
Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	1,769.08	2,266.73	-497.65
DII	5,338.79	4,053.05	1,285.74

Source: NSE

Advances/Declines/Unchanged

Total - 2695 Companies



Source: NSE - Created with Datawrapper

Market Overview

- Domestic Indices bounces back to close above 18,000. India markets ended it 4 days losing streak rising 208 points intraday. Broader indices bounce back with Nifty Midcap50 and Nifty Smallcap50 increasing sharply by 2.32% and 3.52%.
- India VIX fell by -1.41% by 0.23 points to close at 15.93.**
- Advance-Decline Ratio on NSE ended at **5.20** indicating more number of companies declined as against advancing. Overall out of 2695 Nifty companies **1909-Advanced, 367-Declined and 419-Remain Unchanged.**
- Sectorally, all sectors ended in green except pharma which saw profit booking as written in prev. article followed by PSU Bank which gained 7.29% after steep declines in previous sessions.
- Higher crude oil prices amid Russia output cut to weigh on equity market performance.
- Derivative to Cash Ratio stood at 3.51** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

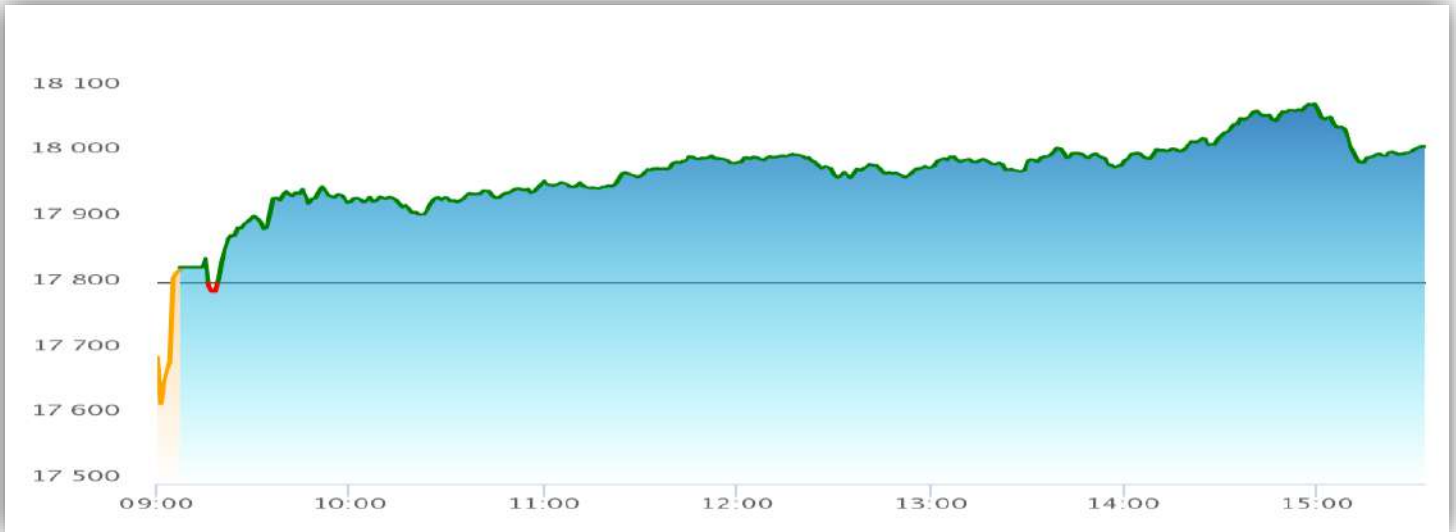
Source: NSE, BSE, RBI

Market Outlook

- Closing above 18,000 may boost confidence among investors initiating fresh buys in coming sessions.
- Bottom fishing and positive global cues would spur investor's sentiment.
- Watch out for Covid -19 cases infection rate. High infection rate would on global markets.

Money Market Trends

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.3179%
7.38% GS 2027 (5-Year Government Securities)	7.2283%
91 day T-Bills	6.3940%
182 day T-Bills	6.7599%
364 day T-Bills	6.9000%


Nifty50 Chart (26-12-2022)

TOP GAINERS

SYMBOL	LTP	%CHANGE	VOLUME
SBIN	597.10	4.02	1,32,01,3
INDUSINDB	1,194.0	4.02	21,00,32
HINDALCO	442.40	2.99	39,39,12
COALINDIA	221.25	2.88	31,16,59
BAJAJFINSV	1,538.0	2.74	13,29,54

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHANGE	VOLUME
CIPLA	1,097.95	-1.89	12,79,324
DIVISLAB	3,435.00	-1.81	6,54,255
DRREDDY	4,255.00	-1.29	3,18,605
NESTLEIND	19,900.0	-1.16	33,380
KOTAKBAN	1,810.85	-0.61	47,46,660

Source: NSE

Currency Spot Rates As on 1.30 PM of 26/12/2022

Currenc	Unit	Value
USD	\$1	₹ 82.7373
GBP	£ 1	₹ 99.8970
	€ 1	₹ 87.9415
YEN	¥ 100	₹ 62.3900

Source: FBIL

Commodity Spot Rates As on 26/12/2022

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	\$ 83.92
Gold <small>(As on 1.21 pm)</small>	10 Gram	₹ 54,226
Silver <small>(As on 1.21 pm)</small>	1 Kg	₹ 67,269

Source: MCX

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