



Pivot Table					
	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>17,375.70</b>	<b>17,465.00</b>	17,618.75	17,708.05	17,861.80
<b>Bank Nifty</b>	<b>39,511.13</b>	<b>39,753.52</b>	40,141.38	40,383.77	40,771.63

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>17,392.70</b>	<b>-0.42%</b>
<b>BANK NIFTY</b>	<b>40,307.10</b>	<b>1.00%</b>
<b>FINNIFTY</b>	<b>18,001.40</b>	<b>0.77%</b>
<b>SENSEX</b>	<b>59,288.35</b>	<b>-0.30%</b>
<b>VIX</b>	<b>13.87</b>	<b>-2.26%</b>

Source: NSE

## Sector Index

INDEX	Close	% Change
<b>NIFTY REALTY</b>	<b>388.75</b>	<b>2.18%</b>
<b>NIFTY PSU BANK</b>	<b>2,643.95</b>	<b>0.73%</b>
<b>NFTY MEDIA</b>	<b>1,663.85</b>	<b>-3.89%</b>
<b>NFTY METAL</b>	<b>5,313.75</b>	<b>-2.39%</b>
<b>NIFTY IT</b>	<b>29,919.20</b>	<b>-1.95%</b>
<b>NIFTY AUTO</b>	<b>12,675.30</b>	<b>-1.51%</b>

Source: NSE

## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>6,621.25</b>	<b>4,389.59</b>	<b>2,231.66</b>
<b>FII</b>	<b>4,315.20</b>	<b>6,337.72</b>	<b>-2,022.52</b>

Source: NSE

## Market Turnover

Products	Value (Rs. In Crores)
Equities	40,659
Index Futures	35,252
Index Options	54,232
Stock Futures	44,016
Stock Options	2,844

Source: NSE • Created with Datawrapper

## Market Overview

- Nifty50 recovered from Day's low in today session. Broader indices including Nifty Midcap100 and Nifty Smallcap100 ended down by -0.69% and -1.12% respectively.
- India VIX fell by 13.87% by 0.32 points to close at 13.87;**
- Advance-Decline Ratio** on NSE ended at 0.29 indicating more number of companies declining as against advancing. Overall out of 2763 Nifty companies **528 - Advances, 1769 - Declines and 466 - Unchanged.**
- Sectorally, major indices ended in red barring banking and Realty sector. Realty sector was up 2.18% in today's session.
- Total Equities traded value rose to Rs. 40,658.83 vs Rs. 39,691.23 crore in last session. This shows cash volumes are drying up and more positions are added into derivatives positions.
- Derivative to Cash Ratio stood at 3.35** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

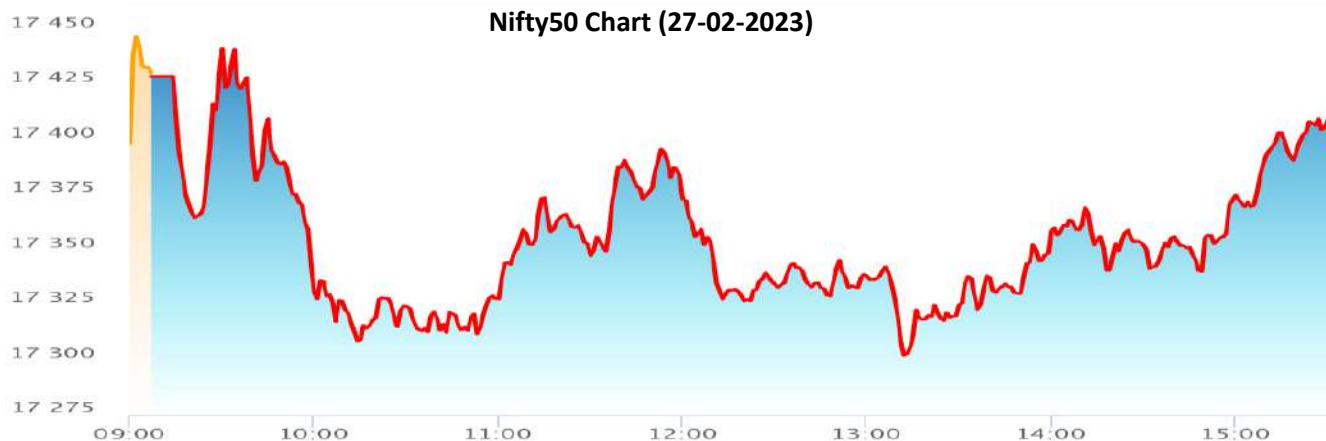
Source: NSE, BSE, RBI

## Market Outlook

- If Nifty opens above 17,400 levels, we could see pullback rally till 17500-17600.
- Bank Nifty ended above 40,300 levels. We could see bank nifty move above 40,600 in coming sessions.
- Bajaj Auto stock could fall further amid Nigerian cash crisis.
- Adani Group stocks could be thing to watch out for.

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	<b>7.3867%</b>
7.38% GS 2027 (5-Year Government Securities)	<b>7.3918%</b>
91 day T-Bills	<b>6.8154%</b>
182 day T-Bills	<b>7.1800%</b>
364 day T-Bills	<b>7.2563%</b>



### TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
ICICIBANK	857.9	2.17	1,44,22,574
POWERGRID	219.7	2.16	1,33,22,714
KOTAKBANK	1727.8	1.80	23,43,798
HDFCLIFE	490.5	1.58	25,87,409
SBIN	527.5	1.24	1,10,48,799

Source: NSE

### TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
ADANIEN	1187.5	-9.74	1,02,71,00
BAJAJ-AUTO	3644.9	-5.32	8,22,866
UPL	708	-4.10	22,52,550
TATASTEEL	106.5	-2.96	5,62,17,18
INFY	1510.6	-2.58	49,20,268

Source: NSE

### Currency Spot Rates As on 1.30 PM of 27/02/2023

Currency	Unit	Value
USD	\$1	₹ 82.9145
GBP	£ 1	₹ 99.0121
EURO	€ 1	₹ 87.4085
YEN	¥ 100	₹ 60.8400

Source: RBI

### Commodity Spot Rates As on 04.30 PM of 27/02/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,216
Gold	10 Gram	₹ 55,426
Silver	1 Kg	₹ 63,133
Cooper	1 Kg	₹ 752

Source: NSE

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