

Evening Coffee With Markets



Date: 27th March 2023

Pivot Table						
	S2 S1 Pivot R1 R2					
Nifty	20,825.97	18,905.83	17,998.42	16,078.28	15,170.87	
Bank Nifty	39,045.30	39,238.30	39,466.75	39,659.75	39,888.20	

Source: NSE, ISL Research

Indian Market			
	Close	% Change	
NIFTY	16,985.70	0.24%	
BANK NIFTY	39,431.30	0.09%	
FINNIFTY	17,616.05	-0.04%	
SENSEX	57,653.86	0.22%	
VIX	15.44	1.31%	
Source: NSE			

Sector Index				
INDEX	Close	% Change		
NFTY FMCG	45,188.00	0.28%		
NIFTY PHARMA	11,882.75	1.08%		
NFTYMETAL	5,372.85	0.00%		
NFTY PSU BANK	3,574.90	-0.26%		
NIFTY REALTY	376.55	-1.16%		
NIFTYIT	27,948.70	0.05%		
Source: NSE				

Institutional Activity			
Category	Buy Value	Sell Value	Net Value
DII	5,375.63	3,566.69	1,808.94
FII	4,883.36	5,774.00	-890.64
Source: NSE			

Market Turnover

Products	Value (Rs. In Crores
Equities	42833.83
Index Futures	51377.99
Index Options	63778.73
Stock Futures	153339.92
Stock Options	2188.89

Market Overview

- Nifty50 rose by 0.24% to 16,985 snapping two days of losses, as global authorities took steps to contain the banking turmoil, helping dispel some of the contagion fears.
- India VIX ended higher by 1.31% rising 0.20 points to close at 15.44;
- Advance-Decline Ratio on NSE ended at 0.29 indicating more number of companies declined as against advancing. Overall, out of 2409 Nifty companies 529 - Advances, 1824 - Declines and 56 - Unchanged.
- Sectorally, banking sector stayed flat amid global concerns over turmoil.
 Realty sector also saw beating in today session.
- Total Equities traded value decreased to Rs. 42,833.81 from Rs. 45,496.31crore in previous trading session.
- Derivative to Cash Ratio stood at 6.32 indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

Market Outlook

- Nifty shall fall further in the next market session as it is indicating weakness due to global uncertainty.
- Bank Nifty may slip further below to 39,200 levels.
- PSU banks may have strong foothold as investors shift to FD's against debt mutual funds.

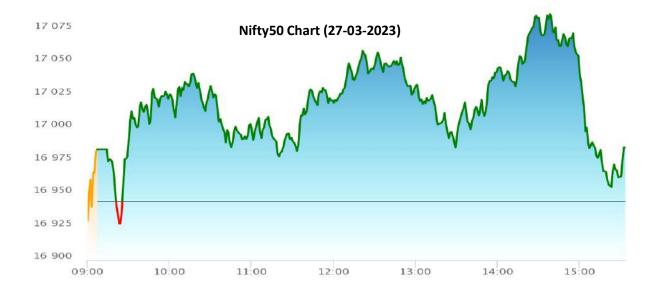
Money Market Trends (As on previous working day)			
UNDERLYING	YIEL	D	
7.26% GS 2033	(10-Year Government Securities)	7.3083%	
7.38% GS 2027	(5-Year Government Securities)	7.1546%	
91 day T-Bills		6.7366%	
182 day T-Bills		7.2282%	
364 day T-Bills		7.2382%	





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TOP GAINERS				
SYMBOL	LTP	%CH	VOLUME	
GRASIM	1623.9	1.86	6,27,715	
RELIANCE	2238.8	1.61	64,86,068	
CIPLA	889.55	1.40	39,86,238	
DIVISLAB	2833	0.93	4,35,250	
MARUTI	8315	0.87	3,64,326	
Source: NSE				

TOP LOSERS			
SYMBOL	LTP	%CHA	VOLUME
ADANIPORTS	626.85	-1.75	56,21,870
SBILIFE	1099.4	-1.15	10,78,978
POWERGRID	219.9	-1.12	1,49,87,80
ADANIENT	1721.3	-1.11	50,53,055
M&M	1139	-1.03	24,46,528

Currency Spot Rates As on 01.30 PM of 27/03/2023			
Currency	Unit	Value	
■ USD	\$1	₹ 82.3558	
# GBP	€1	₹ 100.6761	
EURO	€1	₹ 88.5786	
YEN	¥ 100	₹ 62.7600	

Commodity Spot Rates As on 04.30 PM of 27/03/2023				
SYMBOL	Unit	Spot Price		
Brent Crude	1 Barrel	₹ 5,696		
Gold	10 Gram	₹ 58,852		
Silver	1 Kg	₹ 69,491		
Cooper	1 Kg	₹ 783.50		
Source: NSE				

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