



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>20,825.97</b>	<b>18,905.83</b>	17,998.42	16,078.28	15,170.87
<b>Bank Nifty</b>	<b>39,045.30</b>	<b>39,238.30</b>	39,466.75	39,659.75	39,888.20

Source: NSE, ISL Research

## Indian Market

	Close	% Change
<b>NIFTY</b>	<b>16,985.70</b>	<b>0.24%</b>
<b>BANK NIFTY</b>	<b>39,431.30</b>	<b>0.09%</b>
<b>FINNIFTY</b>	<b>17,616.05</b>	<b>-0.04%</b>
<b>SENSEX</b>	<b>57,653.86</b>	<b>0.22%</b>
<b>VIX</b>	<b>15.44</b>	<b>1.31%</b>

Source: NSE

## Market Overview

- Nifty50 rose by 0.24% to 16,985 snapping two days of losses, as global authorities took steps to contain the banking turmoil, helping dispel some of the contagion fears.
- India VIX ended higher by 1.31% rising 0.20 points to close at 15.44;**
- Advance-Dcline Ratio** on NSE ended at 0.29 indicating more number of companies declined as against advancing. Overall, out of 2409 Nifty companies **529 - Advances, 1824 - Declines and 56 - Unchanged.**
- Sectorally, banking sector stayed flat amid global concerns over turmoil. Realty sector also saw beating in today session.
- Total Equities traded value decreased to Rs. 42,833.81 from Rs. 45,496.31crore in previous trading session.
- Derivative to Cash Ratio stood at 6.32** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

## Sector Index

INDEX	Close	% Change
<b>NFTY FMCG</b>	<b>45,188.00</b>	<b>0.28%</b>
<b>NIFTY PHARMA</b>	<b>11,882.75</b>	<b>1.08%</b>
<b>NFTYMETAL</b>	<b>5,372.85</b>	<b>0.00%</b>
<b>NFTY PSU BANK</b>	<b>3,574.90</b>	<b>-0.26%</b>
<b>NIFTY REALTY</b>	<b>376.55</b>	<b>-1.16%</b>
<b>NIFTYIT</b>	<b>27,948.70</b>	<b>0.05%</b>

Source: NSE

## Market Outlook

- Nifty shall fall further in the next market session as it is indicating weakness due to global uncertainty.
- Bank Nifty may slip further below to 39,200 levels.
- PSU banks may have strong foothold as investors shift to FD's against debt mutual funds.

## Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>5,375.63</b>	<b>3,566.69</b>	<b>1,808.94</b>
<b>FII</b>	<b>4,883.36</b>	<b>5,774.00</b>	<b>-890.64</b>

Source: NSE

## Market Turnover

Products	Value (Rs. In Crores)
Equities	42833.81
Index Futures	51377.99
Index Options	63778.71
Stock Futures	153339.92
Stock Options	2188.89

Source: NSE • Created with DrawWrapper

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	<b>7.3083%</b>
7.38% GS 2027 (5-Year Government Securities)	<b>7.1546%</b>
91 day T-Bills	<b>6.7366%</b>
182 day T-Bills	<b>7.2282%</b>
364 day T-Bills	<b>7.2382%</b>



### TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
GRASIM	1623.9	1.86	6,27,715
RELIANCE	2238.8	1.61	64,86,068
CIPLA	889.55	1.40	39,86,238
DIVISLAB	2833	0.93	4,35,250
MARUTI	8315	0.87	3,64,326

Source: NSE

### TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
ADANIPTS	626.85	-1.75	56,21,870
SBILIFE	1099.4	-1.15	10,78,978
POWERGRID	219.9	-1.12	1,49,87,80
ADANIEN	1721.3	-1.11	50,53,055
M&M	1139	-1.03	24,46,528

Source: NSE

### Currency Spot Rates As on 01.30 PM of 27/03/2023

Currency	Unit	Value
USD	\$1	₹ 82.3558
GBP	£ 1	₹ 100.6761
EURO	€ 1	₹ 88.5786
YEN	¥ 100	₹ 62.7600

Source: RBI

### Commodity Spot Rates As on 04.30 PM of 27/03/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 5,696
Gold	10 Gram	₹ 58,852
Silver	1 Kg	₹ 69,491
Cooper	1 Kg	₹ 783.50

Source: NSE

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