



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	23,315.37	23,453.18	23,549.82	23,687.63	23,784.27
<b>Bank Nifty</b>	50,782.33	51,178.67	51,446.33	51,842.67	52,110.33

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	23,591.95	0.45
<b>BANK NIFTY</b>	51,575.85	0.72
<b>FINNIFTY</b>	25,011.15	0.73
<b>SENSEX</b>	77,606.43	0.41
<b>VIX</b>	13.30	-1.26

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY PSU BANK</b>	6,296.15	2.50
<b>NIFTY MEDIA</b>	1,509.90	1.52
<b>NIFTY REALTY</b>	863.55	1.35
<b>NIFTY AUTO</b>	21,516.75	-1.04
<b>NIFTY PHARMA</b>	21,275.15	-0.40
<b>NIFTY HEALTHCARE INDEX</b>	13,745.45	-0.22

Source: NSE

## Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	12,416.37	13,112.74	-696.37
<b>FII / FPI</b>	19,066.28	13,694.71	5,371.57

Source: NSE

## Market Overview

- As we saw, Nifty remained completely sideways in the second half, trading within a 60-point range. Consider a short trade below 23,400 and a long trade above 23,750.
- India VIX ended Lower by 1.26% Losing 0.17 points to close at 13.30;
- Advance-Decline Ratio on NSE ended at 0.89 indicating more number of companies Declined as against Advanced.
- Total Equities traded value Increased to Rs. 1,49,410.56\* vs. Rs. 93,247.98 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.36\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market. Source: NSE, BSE, RBI \*Provisional Data

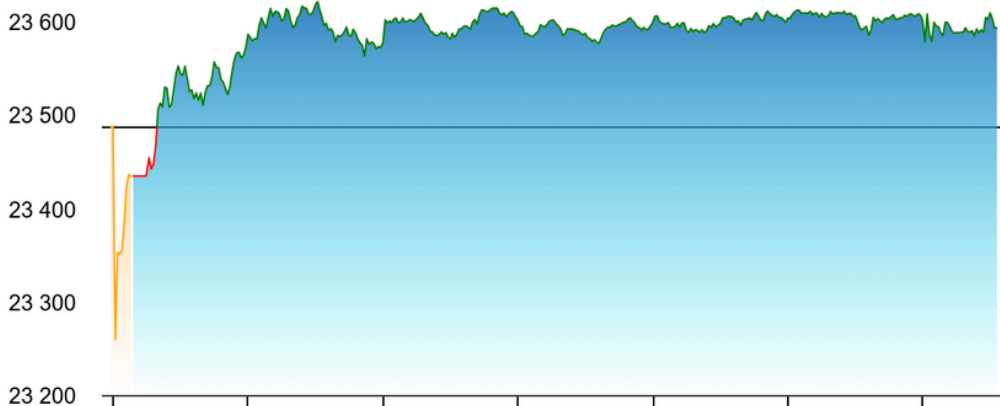
## Market Outlook

- As we saw, Nifty remained completely sideways in the second half, trading within a 60-point range. Consider a short trade below 23,400 and a long trade above 23,750.
- Bank Nifty looks stronger compared to Nifty. Consider a long trade only above 51,800 and a short trade below 51,200.
- Dilip Buildcon's chart looks great as it is forming a higher high, higher low structure on the daily timeframe.
- The Nifty Auto sector chart looks bearish—keep an eye on it.



## Market Turnover

Products	Value (Rs.in Cr)
Equities	1,49,410.56
Index Futures	44,255.00
Stock Futures	2,47,519.63
Index Options	50,852.02
Stock Options	6,316.47



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
JINDWORLD	66.31	11.05	20.00
AURIONPRO	1,652.45	275.40	20.00
MBLINFRA	41.40	6.90	20.00
BEML	3,239.00	478.60	17.34
BFUTILITIE	756.50	110.75	17.15

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
IRIS-RE	6.25	-1.71	-21.48
CGCL	165.50	-29.36	-15.07
NDLVENTURE	53.29	-7.89	-12.90
SANGINITA	9.15	-1.31	-12.52
BALAJEE	41.27	-4.87	-10.55

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 27/03/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.7610
YEN	¥ 100	₹ 57.0100
GBP	£ 1	₹ 110.8592
EURO	€ 1	₹ 92.4452

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 27/03/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,981
Gold	10 Gram	₹ 87,747
Silver	1 Kg	₹ 98,703
Copper	1 Kg	₹ 898

Source: NSE

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