



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,901.20	18,016.75	18,083.00	18,198.55	18,264.80
Bank Nifty	42,193.90	42,526.70	42,726.95	43,059.75	43,260.00

Source: NSE, ISL Research

## Indian Market

	Close	% Change
NIFTY	18,132.30	0.65%
BANK NIFTY	42,859.50	0.54%
FINNIFTY	19,011.20	0.44%
SENSEX	60,927.43	0.60%
VIX	15.29	-4.03%

Source: NSE

## Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,522.75	0.86%
NIFTY FMCG	44,559.40	-0.41%
NIFTY IT	28,636.25	0.88%
NIFTY METAL	6,633.95	4.23%
NIFTY PHARMA	12,694.75	0.14%
NIFTY MEDIA	1981.80	1.19%

Source: NSE

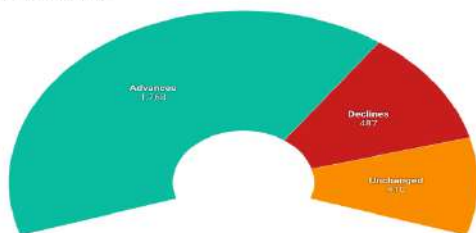
## Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	2,122.71	2,990.36	-867.65
DII	4,402.91	3,781.10	621.81

Source: NSE

## Advances/Declines/Unchanged

Total - 2665 Companies



Source: NSE • Created with Datawrapper

## Market Overview

- Equity market continues its upward trend rising 117 points to close at 18,132.30. Broader indices bounce back with Nifty Midcap50 and Nifty Smallcap50 increasing sharply by 0.97% and 1.11%.
- India VIX fell by -4.03% by 0.64 points to close at 15.29.
- Advance-Decline Ratio on NSE ended at 3.63 indicating more number of companies declined as against advancing. Overall out of 2665 Nifty companies **1768-Advanced**, **487-Declined** and **410-Remain Unchanged**.
- Sectorally, all sectors ended in green except FMCG. Metal indices shine 4.23% in hopes of demand revival in china amid loosening restrictions. PSU Banks gained another 1.29% recovering losses of last week.
- Prices of crude oil rose 3-weeks high amid easing covid situation in china.
- Derivative to Cash Ratio stood at 4.93 indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

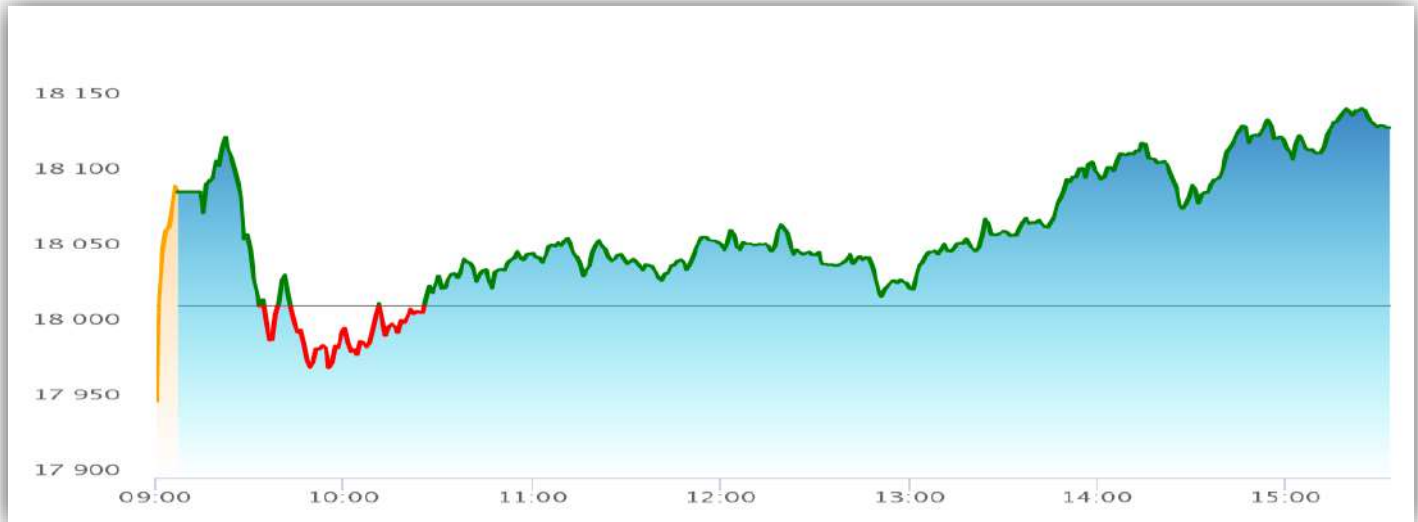
Source: NSE, BSE, RBI

## Market Outlook

- Nifty may see further up move to 18300 levels in coming sessions.
- Strong global cues amid no negative news to act as positive indicator.
- Easing covid-19 norms in china to normalize demand for several commodities.

## Money Market Trends

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.3194%
7.38% GS 2027 (5-Year Government Securities)	7.2341%
91 day T-Bills	6.3940%
182 day T-Bills	6.7599%
364 day T-Bills	6.9000%


**Nifty50 Chart (27-12-2022)**

**TOP GAINERS**

SYMBOL	LTP	%CHANGE	VOLUME
HINDALCO	470.00	6.11	1,38,98,1
TATASTEEL	111.30	6.00	7,60,32,4
JSWSTEEL	763.65	4.30	49,92,69
TATAMOTO	395.10	2.68	1,43,72,4
ONGC	144.45	2.23	87,63,45

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%CHANGE	VOLUME
HINDUNILV	2,593.00	-0.93	8,70,960
APOLLOHO	4,647.90	-0.77	2,26,475
NESTLEIND	19,780.0	-0.59	40,291
M&M	1,230.00	-0.57	13,04,940
ITC	333.05	-0.46	67,27,283

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 27/12/2022

Currenc	Unit	Value
USD	\$1	₹ 82.7936
GBP	£ 1	₹ 100.0958
	€ 1	₹ 88.2276
YEN	¥ 100	₹ 62.3300

Source: FBIL

**Commodity Spot Rates** As on 27/12/2022

SYMBOL	Unit	Spot Price
Brent Crude (As on 3.40 pm)	1 Barrel	\$ 84.52
Gold (As on 1.21 pm)	10 Gram	₹ 54,317
Silver (As on 1.21 pm)	1 Kg	₹ 68,064

Source: MCX

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