



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	16,827.73	16,889.72	16,975.73	17,037.72	17,123.73
Bank Nifty	39,193.97	39,380.93	39,513.07	39,700.03	39,832.17

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	16,951.70	-0.20%
BANK NIFTY	39,567.90	0.35%
FINNIFTY	17,664.45	0.27%
SENSEX	57,613.72	-0.07%
VIX	15.10	-2.27%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY MEDIA	1,649.10	-1.68%
NIFTY REALTY	372.00	-1.21%
NIFTY AUTO	11,917.95	-0.97%
NIFTY IT	27,702.75	-0.88%
NIFTY METAL	5,330.30	-0.79%
NIFTY OIL & GAS	7,031.45	-0.47%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	4,637.91	4,794.02	-156.11
FII	7,055.25	5,524.12	1,531.13

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	44221.84
Index Futures	43375.18
Index Options	55019.77
Stock Futures	134403.53
Stock Options	2350.67

Source: NSE • Created with Datawrapper

Market Overview

- Nifty50 fell below 16,950 on account of year ending. Nifty Midcap100 and Nifty Smallcap100 ended in red by -0.35% and -0.91% respectively.
- India VIX ended lower by -2.27% falling -0.35 points to close at 15.10;**
- Advance-Decline Ratio** on NSE ended at 0.38 indicating more number of companies advanced as against declining. Overall out of 2739 Nifty companies **627 - Advances, 1671 - Declines and 441 - Unchanged.**
- Sectorally, interest rate sensitive sectors like auto and realty took a fall today. Banking stock outperformed today's market.
- Total Equities traded value decreased to Rs. 42,221.84 Vs Rs. 42,777.20 crore in previous trading session.
- Derivative to Cash Ratio stood at 5.31** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

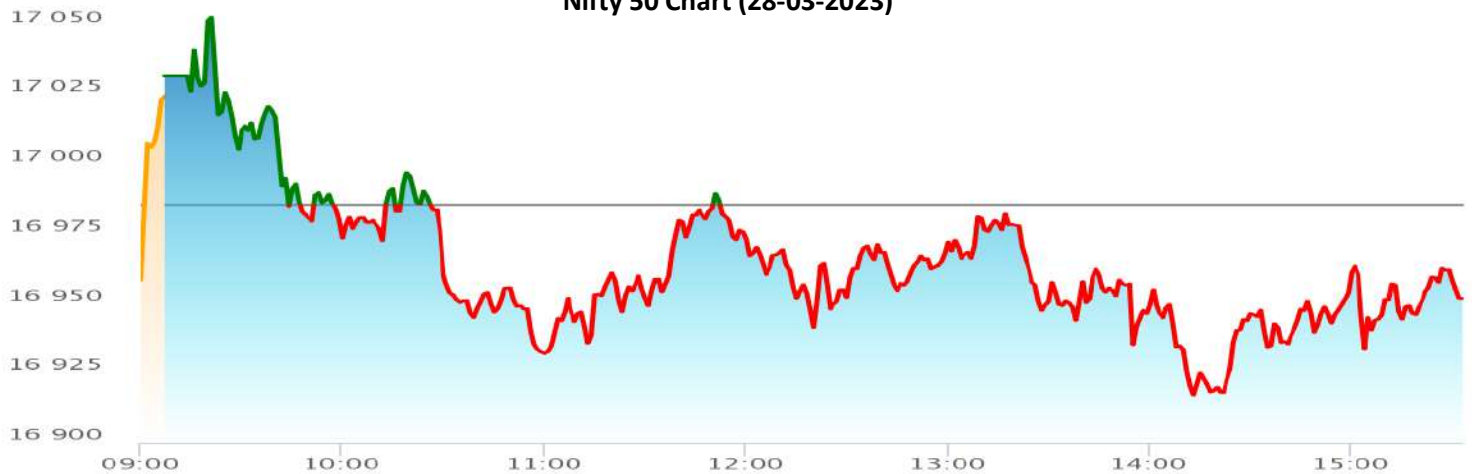
Source: NSE, BSE, RBI

Market Outlook

- Nifty fell below 16,950 indicating further downside till 16,850 levels.
- Bank Nifty saw slight dip but it would be difficult to sustain this level on tomorrow expiry.
- Pharma stocks are showing strength on account of rising viral infections.
- Insurance Stocks may fell volatility on account of year ending.
- Govt extended timeline for Pan-Aadhar linking.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.2976%
7.38% GS 2027 (5-Year Government Securities)	7.1689%
91 day T-Bills	6.7366%
182 day T-Bills	7.2282%
364 day T-Bills	7.2382%


Nifty 50 Chart (28-03-2023)

TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
UPL	714.7	2.01	26,18,934
INDUSINDBK	1033	1.99	43,96,283
DRREDDY	4541.5	1.25	3,66,938
ICICIBANK	856.9	0.97	2,44,69,018
HDFCBANK	1581.6	0.90	1,96,38,151

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
ADANIENT	1602.9	-6.97	81,44,878
ADANIPTS	596.5	-5.18	1,98,60,62
TECHM	1073.9	-2.64	24,31,154
HEROMOTOCO	2253	-2.41	4,56,838
TATAMOTORS	402.45	-2.33	95,53,659

Source: NSE

Currency Spot Rates As on 1.30 PM of 28/03/2023

Currency	Unit	Value
USD	\$1	₹ 82.2068
GBP	£ 1	₹ 101.2536
EURO	€ 1	₹ 88.8968
YEN	¥ 100	₹ 62.8500

Source: RBI

Commodity Spot Rates As on 04.30 PM of 28/03/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,234
Gold	10 Gram	₹ 58,748
Silver	1 Kg	₹ 69,247
Cooper	1 Kg	₹ 778

Source: NSE

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