



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>23,340.33</b>	<b>23,429.67</b>	<b>23,539.33</b>	<b>23,628.67</b>	<b>23,738.33</b>
<b>Bank Nifty</b>	<b>51,075.33</b>	<b>51,319.67</b>	<b>51,579.33</b>	<b>51,823.67</b>	<b>52,083.33</b>

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	<b>23,519.35</b>	<b>-0.31</b>
<b>BANK NIFTY</b>	<b>51,564.85</b>	<b>-0.02</b>
<b>FINNIFTY</b>	<b>25,074.90</b>	<b>0.25</b>
<b>SENSEX</b>	<b>77,414.92</b>	<b>-0.25</b>
<b>VIX</b>	<b>12.72</b>	<b>-4.38</b>

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY FMCG</b>	<b>53,589.80</b>	<b>0.59</b>
<b>NIFTY PRIVATE BANK</b>	<b>25,733.35</b>	<b>0.15</b>
<b>NIFTY MEDIA</b>	<b>1,475.25</b>	<b>-2.29</b>
<b>NIFTY IT</b>	<b>36,886.15</b>	<b>-1.76</b>
<b>NIFTY REALTY</b>	<b>851.30</b>	<b>-1.42</b>
<b>NIFTY AUTO</b>	<b>21,295.50</b>	<b>-1.03</b>

Source: NSE

## Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	39,853.05	37,335.35	2,517.70
<b>FII / FPI</b>	31,783.75	20,672.50	11,111.25

Source: NSE

## Market Overview

- As we saw, Nifty was unable to sustain its high and faced selling pressure from the day's high. Therefore, there is a chance that Nifty could touch 23,200.
- India VIX ended Lower by 4.38% Losing 0.58 points to close at 12.72;
- Advance-Decline Ratio on NSE ended at 0.62 indicating more number of companies Declined as against Advanced.
- Total Equities traded value Decreased to Rs. 1,03,801.89\* vs. Rs. 1,49,410.56 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.65\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI \*Provisional Data

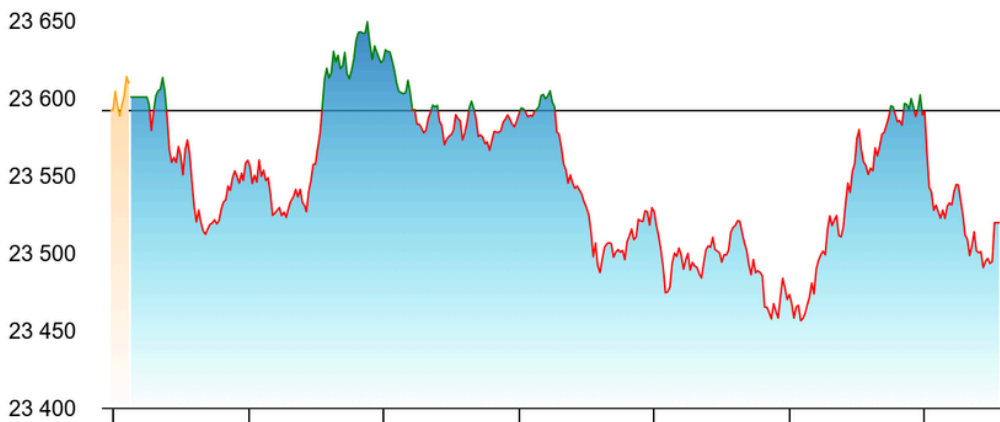
## Market Outlook

- As we saw, Nifty was unable to sustain its high and faced selling pressure from the day's high. Therefore, there is a chance that Nifty could touch 23,200.
- Bank Nifty is not showing strength at higher levels, and a pullback of 500 points is required for a fresh upside move.
- Hindware Innovation looks strong on the weekly chart, and a quick 10-15% move is possible from this zone.
- Nifty FMCG can perform well in the upcoming week.



## Market Turnover

Products	Value (Rs.in Cr)
Equities	1,03,801.89
Index Futures	31,074.25
Stock Futures	89,705.59
Index Options	43,413.63
Stock Options	8,082.43



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
SMLT	118.92	19.82	20.00
GENCON	28.72	4.78	19.97
DANGEE	4.99	0.83	19.95
VAISHALI	12.58	2.09	19.92
BSE	5,438.00	753.65	16.09

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
KANANIIND	1.61	-0.37	-18.69
RUCHINFRA	6.54	-1.40	-17.63
AEGISLOG	798.95	-103.65	-11.48
AKG	12.50	-1.46	-10.46
AAREYDRUGS	33.30	-3.20	-8.77

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 28/03/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.5814
YEN	¥ 100	₹ 56.7500
GBP	£ 1	₹ 110.7389
EURO	€ 1	₹ 92.3246

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 28/03/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,996
Gold	10 Gram	₹ 89,003
Silver	1 Kg	₹ 1,00,846
Copper	1 Kg	₹ 904

Source: NSE

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