



Date: 28 April 2025

Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	23,944.67	24,136.33	24,245.67	24,437.33	24,546.67
Bank Nifty	54,202.00	54,817.00	55,197.00	55,812.00	56,192.00

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,328.50	1.20
BANK NIFTY	55,432.80	1.41
FINNIFTY	26,291.65	0.98
SENSEX	81,218.37	1.27
VIX	16.94	-1.27

Source: NSE

Sector Index

	Close	%Change
NIFTY OIL & GAS	11,132.10	3.18
NIFTY PSU BANK	6,695.00	2.44
NIFTY HEALTHCARE INDEX	14,116.25	2.07
NIFTY PHARMA	21,908.10	1.98
NIFTY AUTO	22,352.95	1.63
NIFTY IT	35,482.95	-0.22

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	16,170.72	12,630.87	3,539.85
FII / FPI	15,524.03	12,571.70	2,952.33

Source: NSE

Market Overview

- Nifty regained all the points lost in Friday's session but was unable to cross its previous high. A closing above this level will be positive for going long.
- India VIX ended lower by 1.27% Losing points 0.22 to close at 16.94
- Advance-Decline Ratio on NSE ended at 1.11 indicating more number of companies Advanced as against Declined.
- Total Equities traded value Decreased to Rs. 89,788.41* vs. Rs. 1,13,850.06* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.90* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

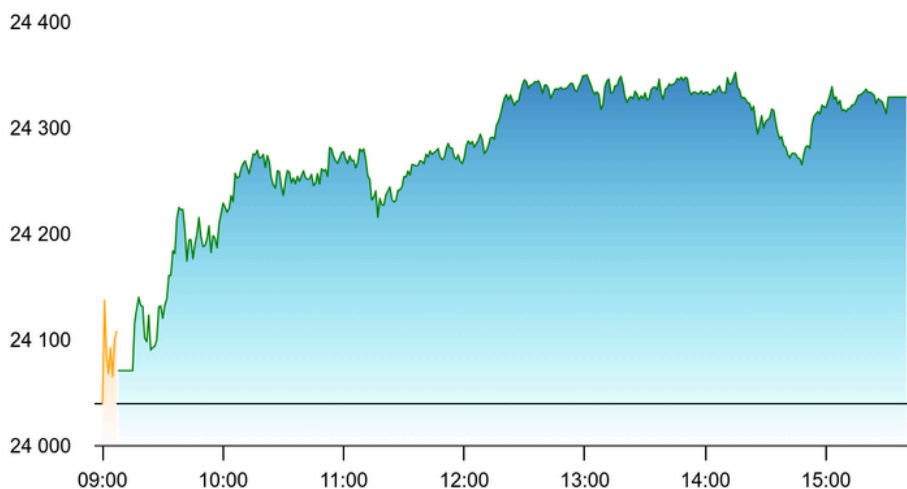
- Nifty regained all the points lost in Friday's session but was unable to cross its previous high. A closing above this level will be positive for going long.
- Bank Nifty is showing strength and has crossed the high of Friday's session. This trend may continue as long as it trades above 54,000.
- Azad Engineering's chart is showing signs of a reversal. Keep an eye on it – above 1,600, good momentum may arrive.
- Defense and shipbuilding stocks showed strong buying today. Keep them on your radar.



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Market Turnover

Products	Value (Rs.in Cr)
Equities	89,788.41
Index Futures	32,171.55
Stock Futures	87,436.30
Index Options	44,631.13
Stock Options	7,850.39



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
JAYNECOIND	42.37	7.06	19.99
PREMEXPLN	437.40	50.35	13.01
ORIENTALTL	10.26	1.13	12.38
SOUTHWEST	127.40	12.27	10.66
BARBEQUE	306.00	28.25	10.17

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
TEJASNET	748.00	-110.95	-12.92
ASALCBR	1,135.00	-153.20	-11.89
SMLISUZU	1,596.10	-177.30	-10.00
AVANTEL	117.00	-12.82	-9.88
REPRO	501.00	-48.30	-8.79

Source: NSE

Currency Spot Rates

As on 1:30 PM at 28/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.1980
YEN	¥ 100	₹ 59.3200
GBP	£ 1	₹ 113.4303
EURO	€ 1	₹ 96.8605

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 28/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,393
Gold	10 Gram	₹94,601
Silver	1 Kg	₹96,016
Copper	1 Kg	₹848

Source: NSE

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