



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	18,798.33	18,885.22	18,948.23	19,035.12	19,098.13
Bank Nifty	43,987.93	44,157.87	44,333.13	44,503.07	44,678.33

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,972.10	0.82%
BANK NIFTY	44,327.80	0.47%
FINNIFTY	19,895.15	0.54%
SENSEX	63,915.42	1.50%
VIX	10.89	4.45%

Source: NSE

Sector Index

	Close	% Change
NIFTY PHARMA	13,622.75	1.46%
NIFTY METAL	6,211.05	1.36%
NIFTY HEALTH C.	8,860.95	1.06%
NIFTY OIL & GAS	7,486.60	0.78%
NIFTY AUTO	14,840.55	0.75%
NIFTY MEDIA	1,741.70	0.67%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	13,978.21	14,999.22	-1,021.01
FII/FPI	21,017.34	8,667.34	12,350.00

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	82326.46
Index Futures	52015.34
Index Options	70027.79
Stock Futures	184453.25
Stock Options	4135.23

Source: NSE - Created with Datawrapper

Market Overview

- Nifty Pharma and Nifty metal outperformed compare to other sectors. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.63% and 0.35% respectively.
- India VIX ended lower by 4.45% losing 0.51 points to close at 10.89;**
- Advance-Decline Ratio** on NSE ended at 1.14 indicating more number of companies advanced as against declined.
- Sector: Nifty media indices underperformed. IT sector stay in consolidation and ended flat today.
- Total Equities traded value increased to Rs. 82,326.46* vs. Rs. 56,799.88 crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.77*** indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

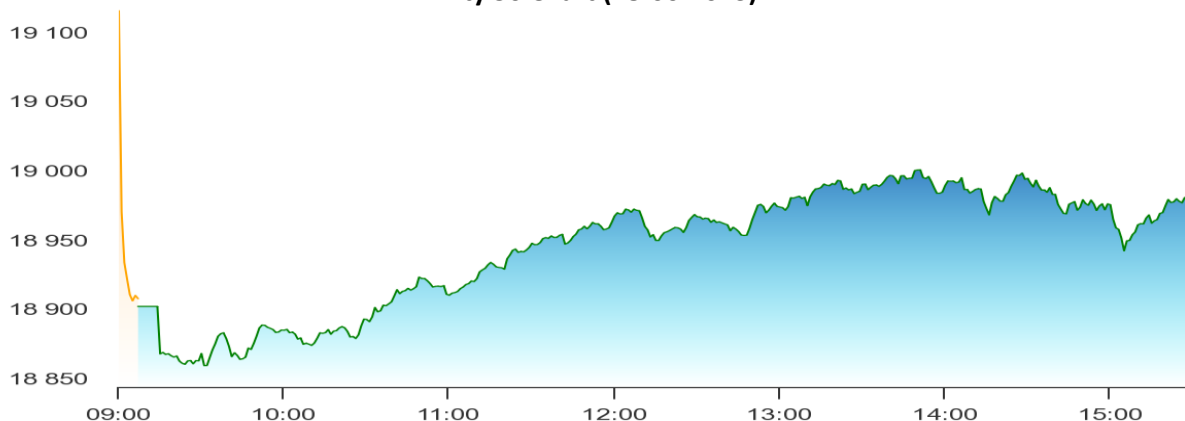
Source: NSE, BSE, RBI *Provisional Data

Market Outlook

- Nifty 50 breaks all time high level; we can expect Nifty to trade above 19,000 levels
- Fresh buying could resume in Bank Nifty after it breaches 44,500 levels.
- Adani Enterprise, Adani Ports looks to be in momentum after its 2 days gaining streak.
- Power trading companies namely public sector enterprises records all time levels on charts.
- Havells India trading at breakout zone.

Money Market Trends (As of the previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0626%
7.06% GS 2028 (5-Year Government Securities)	7.0140%
91-day T-Bills	6.7599%
182-day T-Bills	6.8684%
364-day T-Bills	6.8685%


Nifty 50 Chart (28-06-2023)

TOP GAINERS

SYMBOL	LTP	%DIFF	VOLUME
ADANIENT	2413	5.63	2,83,53,193
ADANIPORT	755.1	4.84	1,79,10,387
JSWSTEEL	786.3	3.12	83,40,755
BAJAJ-AUTO	4725	2.32	7,69,406
SUNPHARM	1025	2.32	52,96,330

Source: NSE

TOP LOSERS

SYMBOL	LTP	%DIFF	VOLUME
HDFCLIFE	659.7	-1.12	2,19,09,64
TECHM	1108.2	-1.02	18,76,800
M&M	1397	-0.39	26,11,913
APOLLOHOSP	5132.1	-0.21	3,62,944
HEROMOTOCO	2838.9	-0.18	7,81,032

Source: NSE

Currency Spot Rates As on 1.30 PM of 28/06/2023

Currency	Unit	Value
USD	\$1	₹ 82.0124
GBP	£ 1	₹ 104.3619
EURO	€ 1	₹ 89.7456
YEN	¥ 100	₹ 56.9700

Source: RBI

Commodity Spot Rates As on 04.30 PM of 28/06/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,004
Gold	10 Gram	₹ 57,951
Silver	1 Kg	₹ 69,004
Copper	1 Kg	₹ 714.00

Source: NSE

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