



STOCK OF THE DAY								
Stock	Last Closing Price	% Change	S2	S1	PIVOT	R1	R2	Outlook
RRPL	167.50	1.98%	155.11	161.60	172.10	182.82	189.10	Positive
Tata Invest	2385.15	-1.23%	2331.20	2352.39	2387.60	2421.6	2442.20	Negative

Source: ISL Research

Indian Market

	Close	% Change
NIFTY	18,512.75	0.15%
BANK NIFTY	43,983.95	-0.21%
NIFTY FinServ	19,216.90	-0.31%
SENSEX	62,293.64	0.03%
VIX	13.13	-1.11%

Source: NSE,BSE

Market Overview

- Nifty50 Index ended nearly at all time indicating with positive bias. Rise in market was supported by broader indices with Nifty Midcap50 and Nifty Smallcap50 rose marginally by 0.98% and 1.16%
- India Vix recorded a decline of -1.11% falling down by 0.14 to close at 13.13. This indicates market is expecting market to move steadily.
- Advance-Decline Ratio on Nifty 50 ended at 1.33 on intraday basis indicating higher number of companies declined as against advancing. Overall out of 50 Nifty companies 28 –Advanced, 21-Declined and 1- Remain Unchanged.
- Sectorally, Media sector outperformed with recording a rise of 2.52% along with Realty sector which rose 1.17%. Nifty PSU Banks fell marginally by -0.31%.
- As on 01.30 PM, Indian Rupee is trading at \$81.52 against Dollar. While Oil rose 1.45% to \$86.58 per barrel after falling amid Russian oil price cap.

Source: NSE, BSE, Moneycontrol

World Markets

INDEX	Close	% Change
NIFTYAUTO	12,958.0	0.88%
NIFTY FMCG	44,102.6	-0.31%
NIFTY IT	30,334.6	0.52%
NFTY METAL	6,445.1	0.22%
NIFTYPHARM	12,968.4	0.62%
NIFTY REALTY	444.90	1.17%

Source: NSE

Market Outlook

- Market is expected to make new all time highs in next few sessions amid strong FII inflow. Also, main indices are supported by broader market which fuels the upmove.
- We could see spurge in sales among consumer discretionary companies on occasion of Thanksgiving Day and Black Friday.

Institutional Activity

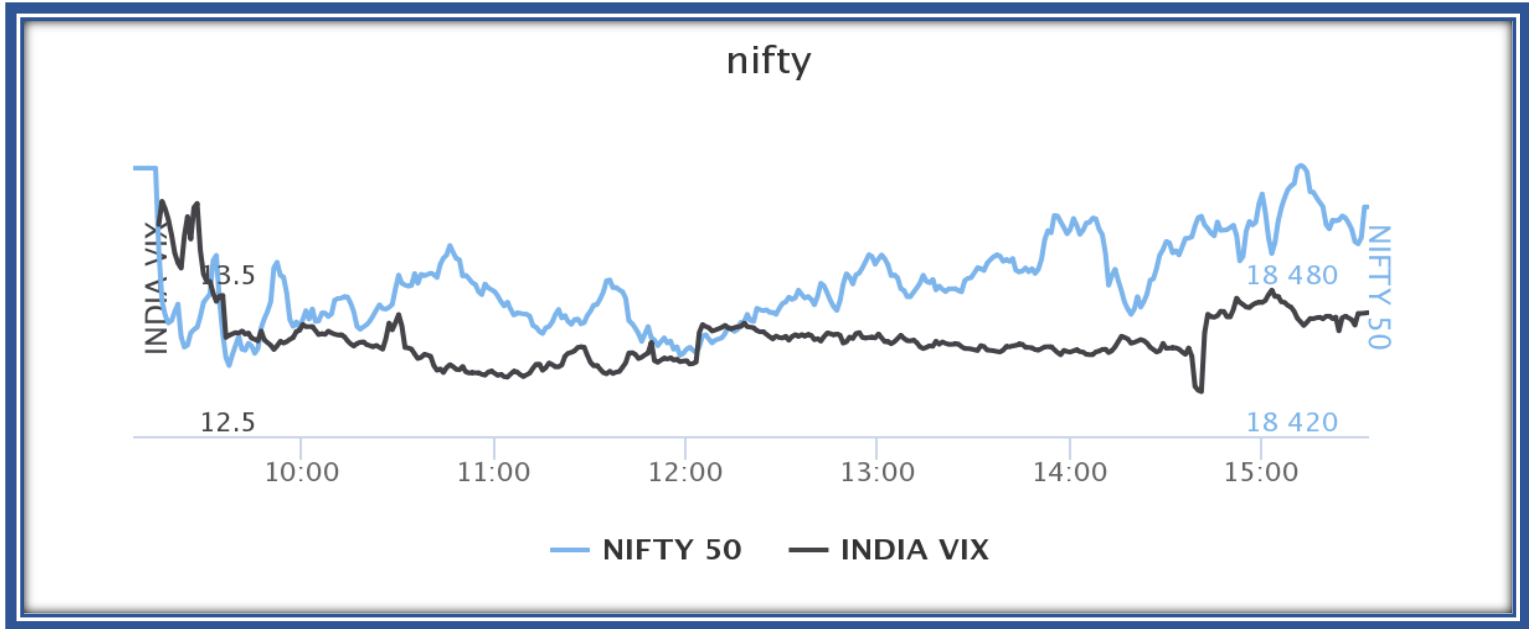
Category	Buy Value	Sell Value	Net Value
FII	5715.97	5346.89	369.08
DII	5358.11	5654.03	-295.92

Source: NSE

Pivot Table

	S2	S1	Close	R1	R2
Nifty	18,307	18,440	18513	18,544	18,700
Bank Nifty	42,631	42,740	42,984	43,100	43,339

Source: ISL Research


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