



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	18,016.57	18,069.53	18,121.32	18,174.28	18,226.07
Bank Nifty	42,512.40	42,670.05	42,852.50	43,010.15	43,192.60

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	18,122.50	- 0.05%
BANK NIFTY	42,827.70	- 0.07%
FINNIFTY	18,982.85	-0.15%
SENSEX	60,910.28	- 0.03%
VIX	15.40	0.69%

Source: NSE

Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,605.45	0.66%
NIFTY FMCG	44,589.15	0.07%
NIFTY IT	28,583.45	-0.18%
NIFTY METAL	6,615.75	-0.27%
NIFTY PHARMA	12,624.15	-0.56%
NIFTY MEDIA	1994.00	0.62%

Source: NSE

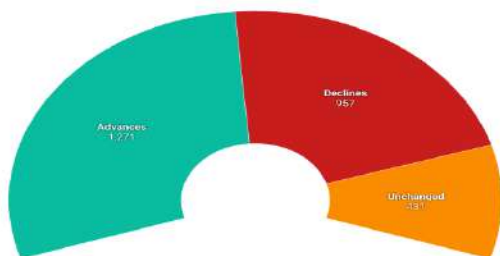
Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	4,202.71	5,075.30	-872.59
DII	4,358.43	3,985.56	372.87

Source: NSE

Advances/Declines/Unchanged

Total - 2665 Companies



Source: NSE - Created with Datawrapper

Market Overview

- Equity market ended flat with mere 10 points decline to close at 18,122.50. Market took a breather after rising for two trading sessions. Broader indices ended flat with Nifty Midcap100 and Nifty Smallcap100 increasing sharply by 0.13% and -0.07%.
- India VIX ended flat by 0.69% by 0.11 points to close at 15.40.
- Advance-Decline Ratio on NSE ended at 1.33 indicating more number of companies declined as against advancing. Overall out of 2659 Nifty companies **1271-Advanced**, **957-Declined** and **431-Remain Unchanged**.
- Sectorally, most of sectors ended flat. Consumer Durables indices shined 1.36%, while Oil & Gas sector rose 1.26% amid higher crude price. Pharma stocks remained in negative territory as worries of covid-19 are easing.
- crude oil price trading flat after mix reaction on Russia export band and covid-19 situation in china.
- Derivative to Cash Ratio stood at 5.55** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

Source: NSE, BSE, RBI

Market Outlook

- Nifty holding 18,100 indicates further up move to 18300 levels in coming sessions.
- Strong global cues amid no negative news to act as positive indicator.
- Tomorrow session to remain volatile as last expiry day awaits for December month as well as year.

Money Market Trends

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	7.3077%
7.38% GS 2027 (5-Year Government Securities)	7.2174%
91 day T-Bills	6.3099%
182 day T-Bills	6.7400%
364 day T-Bills	6.8907%


Nifty50 Chart (28-12-2022)

TOP GAINERS

SYMBOL	LTP	%CHAN GE	VOLUME
TITAN	2,575.0	2.85	24,43,416
M&M	1,254.1	1.61	19,59,468
POWERGRI	215.90	1.53	1,26,10,299
MARUTI	8,415.0	1.32	5,38,601
UPL	724.90	1.19	30,24,961

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHAN GE	VOLUME
BHARTIART	803.30	-1.41	29,07,669
APOLLOHO	4,585.60	-1.25	3,13,340
BAJAJFINSV	1,520.50	-1.12	14,10,969
AXISBANK	922.30	-1.06	59,55,240
HINDALCO	466.20	-1.02	75,19,008

Source: NSE

Currency Spot Rates As on 1.30 PM of 28/12/2022

Currenc	Unit	Value
USD	\$1	₹ 82.9183
GBP	£ 1	₹ 99.7679
	€ 1	₹ 88.2986
YEN	¥ 100	₹ 61.9000

Source: FBIL

Commodity Spot Rates As on 28/12/2022

SYMBOL	Unit	Spot Price
Brent Crude _(As on 3.40 pm)	1 Barrel	\$ 83.83
Gold _(As on 1.21 pm)	10 Gram	₹ 54,414
Silver _(As on 1.21 pm)	1 Kg	₹ 67,915

Source: MCX

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