



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	16,863.60	16,972.15	17,049.15	17,157.70	17,234.70
Bank Nifty	39,412.78	39,661.47	39,858.23	40,106.92	40,303.68

Source: NSE, ISL Research

Indian Market

	Close	% Change
NIFTY	17,080.70	0.76%
BANK NIFTY	39,910.15	0.86%
FINNIFTY	17,793.85	0.73%
SENSEX	57,960.09	0.60%
VIX	13.62	-9.80%

Source: NSE

Sector Index

INDEX	Close	% Change
NFTY PSU BANK	3,682.20	3.22%
NIFTY MEDIA	1,692.80	2.65%
NFTY REALTY	381.75	2.46%
NFTY METAL	5,460.20	2.44%
NIFTY AUTO	12,121.30	1.71%
NIFTY OIL & GAS	7,026.50	-0.07%

Source: NSE

Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	10,196.06	9,373.07	822.99
FII	9,096.96	7,851.57	1,245.39

Source: NSE

Market Turnover

Products	Value (Rs. In Crores)
Equities	58528.84
Index Futures	62366.56
Index Options	62531.55
Stock Futures	136644.43
Stock Options	2682.02

Source: NSE • Created with Datawrapper

Market Overview

- Nifty50 ended above its range of 17,050 indicating bullishness in charts. Nifty Midcap100 and Nifty Smallcap100 ended in green by 1.54% and 1.73% respectively.
- India VIX ended lower by -9.80% falling -1.48 points to close at 13.62;
- Advance-Decline Ratio on NSE ended at 2.52 indicating more number of companies advanced as against declining. Overall out of 2746 Nifty companies **1643 - Advances, 651 - Declines and 452 - Unchanged.**
- Sectorally, all sectors ended in positive note. Banking, Metal, Auto and Realty sector outperformed other indices today
- Total Equities traded value increased to Rs. 58,528.84 Vs Rs. 44,162.05 crore in previous trading session.
- Derivative to Cash Ratio stood at **4.51** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

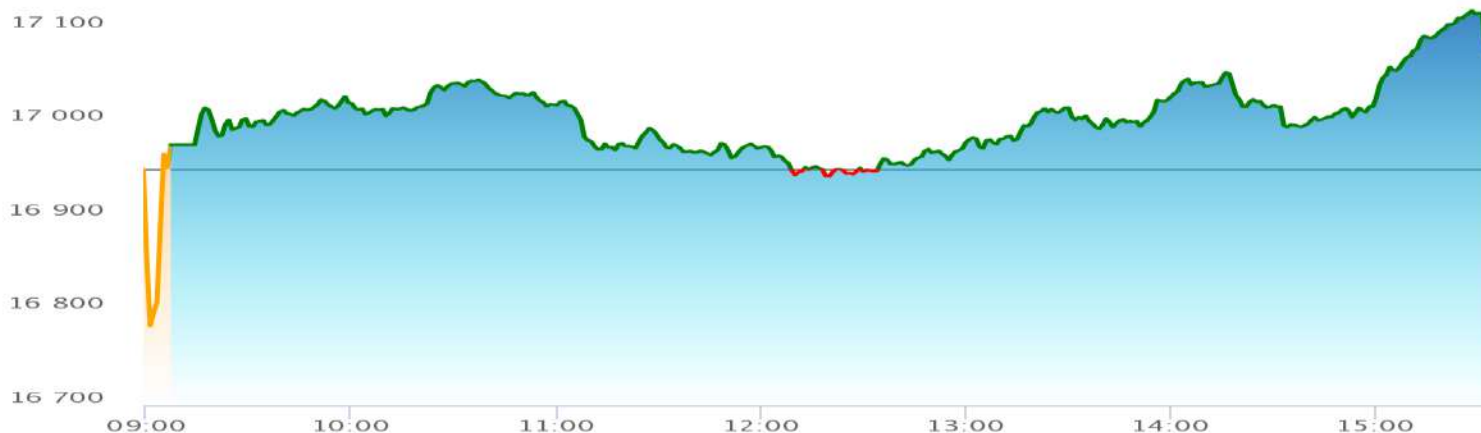
Source: NSE, BSE, RBI

Market Outlook

- Nifty close above 17,050 decided next leg of rally till 17,200 levels.
- Bank Nifty close above 40,000 levels could possibly take bank nifty to 40,500-41,000 levels.
- Pharma stocks are showing strength on account of rising viral infections.
- Financial year end could bring cheers to broader based market.
- Govt extended timeline for nomination till 30 Sep.

Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.3122%
7.38% GS 2027 (5-Year Government Securities)	7.2001%
91 day T-Bills	6.7366%
182 day T-Bills	7.2282%
364 day T-Bills	7.2382%


Nifty 50 Chart (29-03-2023)

TOP GAINERS

SYMBOL	LTP	%CH AN	VOLUME
ADANIENT	1749.5	9.29	93,32,702
ADANIPTS	636.05	7.19	1,70,57,169
HEROMOTOCO	2314	2.87	7,12,847
EICHERMOT	2931	2.76	7,65,293
HCLTECH	1069.3	2.71	24,78,745

Source: NSE

TOP LOSERS

SYMBOL	LTP	%CHA NGE	VOLUME
UPL	709	-0.79	28,71,532
BHARTIARTL	745	-0.46	48,91,868
ASIANPAINT	2775	-0.34	10,87,648
RELIANCE	2242.2	-0.26	86,78,073
CIPLA	888.5	-0.11	30,49,688

Source: NSE

Currency Spot Rates As on 1.30 PM of 29/03/2023

Currency	Unit	Value
USD	\$1	₹ 82.3603
GBP	£ 1	₹ 101.4306
EURO	€ 1	₹ 89.1709
YEN	¥ 100	₹ 62.4500

Source: RBI

Commodity Spot Rates As on 04.30 PM of 29/03/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,460
Gold	10 Gram	₹ 59,084
Silver	1 Kg	₹ 69,941
Cooper	1 Kg	₹ 778

Source: NSE

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