



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,506.87	24,663.98	24,755.72	24,912.83	25,004.57
Bank Nifty	55,667.37	55,944.68	56,120.57	56,397.88	56,573.77

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,821.10	0.57
BANK NIFTY	56,222.00	0.24
FINNIFTY	26,700.70	0.32
SENSEX	81,337.95	0.55
VIX	11.52	4.46

Source: NSE

Sector Index

	Close	%Change
NIFTY REALTY	926.50	1.60
NIFTY PHARMA	23,072.45	1.37
NIFTY HEALTHCARE INDEX	15,047.70	1.26
NIFTY MEDIA	1,637.75	0.82
NIFTY AUTO	23,888.35	0.82
NIFTY PSU BANK	6,953.50	0.49

Source: NSE

Previous day Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	15,433.19	8,834.00	6,599.19
FII / FPI	9,560.60	15,437.36	-5,876.76

Source: NSE

Market Overview

- Nifty 50 ended higher for about 140 points (0.54%) and today we have seen a good bounce back from 24,600 level and sustain to closed above 24,750, now it has its major resistance at 25000 and 25,100 level. Although it has given a good closing and made bullish engulfing on daily chart.
- India VIX lower by 4.46% losing points 0.54 to close at 11.52
- Advance-Decline Ratio on NSE ended at 1.88 indicating more number of companies Advanced as against Decline.
- Total Equities traded value increased to Rs.94,794.50* vs. Rs92,169.65* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 4.06* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

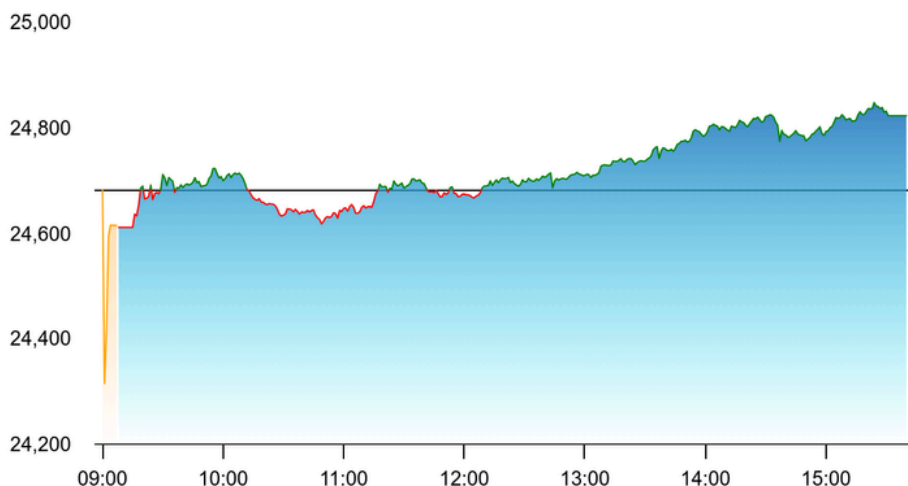
- Nifty 50 ended higher for about 140 points (0.54%) and today we have seen a good bounce back from 24,600 level and sustain to closed above 24,750, now it has its major resistance at 25000 and 25,100 level. Although it has given a good closing and made bullish engulfing on daily chart.
- Bank Nifty currently trading around 56,120, from here if it sustain and break above 56,350 level then we expected to see good upside move at 56,650. At downside support lies at 55,795.
- The chart of ASIAN ENERGY SERVICES LTD looks good. If it sustain above 345 a good move is expected. keep an eye on it.
- Sector- wise, Nifty pharma, Realty and media sector performed very well today.



Date: 29 July 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	94,496.29
Index Futures	41,132.17
Stock Futures	3,04,074.00
Index Options	34,424.94
Stock Options	5,497.37



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
HIRECT	1,712.20	285.30	19.99
JAYNECOIND	49.42	8.23	19.98
PEARLPOLY	36.66	5.89	19.14
TIMESGTY	281.35	40.23	16.68
NAVKARCORP	136.90	18.19	15.32

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
AEROFLEX	188.00	-17.68	-8.60
MANORAMA	1,552.10	-134.90	-8.00
KOLTEPATIL	411.25	-34.10	-7.66
XPROINDIA	1,098.90	-88.00	-7.41
TAINWALCHM	232.10	-14.89	-6.03

Source: NSE

Currency Spot Rates

As on 1:30 PM at 29/07/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.8417
YEN	¥ 100	₹ 58.5200
GBP	£ 1	₹ 115.7843
EURO	€ 1	₹ 100.3624

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 29/07/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,774
Gold	10 Gram	₹96,916
Silver	1 Kg	₹1,13,293
Copper	1 Kg	₹897

Source: NSE

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