



STOCK OF THE DAY								
Stock	Last Closing Price	% Change	S2	S1	PIVOT	R1	R2	Outlook
RCF	123.30	3.18%	114.50	120.20	124.50	127.87	134.4	Positive
SJS	455.20	0.34%	447.64	452.82	457.33	461.84	464.62	Negative

Source: ISL Research

## Indian Market

	Close	% Change
NIFTY	18,562.75	0.27%
BANK NIFTY	43,020.45	0.08%
NIFTY FinServ	19,200.20	-0.09%
SENSEX	62,504.80	0.34%
VIX	13.56	1.74%

Source: NSE, BSE

## Market Overview

- Nifty50 Index cooled down after touching lifetime high of 18,614.25 indicating further up move. Oil companies including Reliance, BPCL contributed to Nifty's rise today. Broader indices rose marginally with Nifty Midcap50 and Nifty Smallcap50 rose marginally by 0.57% and 1.03%
- India VIX rose 1.74% by 0.23 points to close at 13.5 indicating further up move in market.
- Advance-Decline Ratio on Nifty 50 ended at 1 on intraday basis indicating same number of companies declined as against advancing. Overall out of 50 Nifty companies 25 –Advanced, 25-Declined and 0- Remain Unchanged.
- Sectorally, Oil sector outperformed with recording a rise of 1.60% along with Auto sector which rose 0.61%. Metal indices were beaten by -1.14%.
- As on 01.30 PM, Indian Rupee is trading at \$81.7545 against Dollar. While Oil fell sharply by -3.12% to \$81.12 per barrel due to Chinese covid protest fueling demand worries.

Source: NSE, BSE, Moneycontrol

## World Markets

INDEX	Close	% Change
NIFTY AUTO	13,036.40	0.61%
NIFTY FMCG	44,251.05	0.34%
NIFTY IT	30,309.65	-0.08%
NIFTY METAL	6,381.35	-1.14%
NIFTY PHARMA	12,993.95	0.20%
NIFTY REALTY	445.20	0.07%

Source: NSE

## Market Outlook

- Market is expected remain upside and possible touch 19000 levels in next few sessions amid strong FII inflow. Also, many indices are trading at 52-week high levels.
- Rupee could depreciate further owing to market rise.
- Infrastructure stocks may see higher buying owing to higher government spending.

## Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	7780.30	6844.42	935.88
DII	6377.54	6289.61	87.93

Source: NSE

## Pivot Table

	S2	S1	Close	R1	R2
Nifty	18,449	18,557	18,562.75	18,614	18,790
Bank Nifty	42,671	42,885	43,020.45	43,135	43,230

Source: ISL Research



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# Morning Market Snapshot



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