



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	23,088.72	23,210.53	23,280.27	23,402.08	23,471.82
Bank Nifty	50,724.35	51,036.20	51,220.20	51,532.05	51,716.05

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	23,332.35	0.72
BANK NIFTY	51,348.05	1.02
FINNIFTY	24,750.05	0.90
SENSEX	76,617.44	0.78
VIX	13.72	0.44

Source: NSE

Sector Index

	Close	%Change
NIFTY REALTY	854.65	3.61
NIFTY CONSUMER DURABLES	35,633.70	2.51
NIFTY FMCG	53,702.60	1.13
NIFTY PHARMA	20,952.85	0.87
NIFTY IT	36,283.50	0.84
NIFTY AUTO	21,408.85	0.82

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	12,699.83	8,377.25	4,322.58
FII / FPI	10,480.20	16,381.83	-5,901.63

Source: NSE

Market Overview

- Nifty rose 160 points today and closed at 23,330. However, 23,400 is the level above which one can go long; until then, a long-side trade is not favorable.
- India VIX ended Lower by 0.44% Losing 0.58 points to close at 12.72;
- Advance-Decline Ratio on NSE ended at 2.83 indicating more number of companies Advanced as against Declined.
- Total Equities traded value Decreased to Rs. 79,553.69* vs. Rs. 85,225.34 Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.79* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market. Source: NSE, BSE, RBI *Provisional Data

Market Outlook

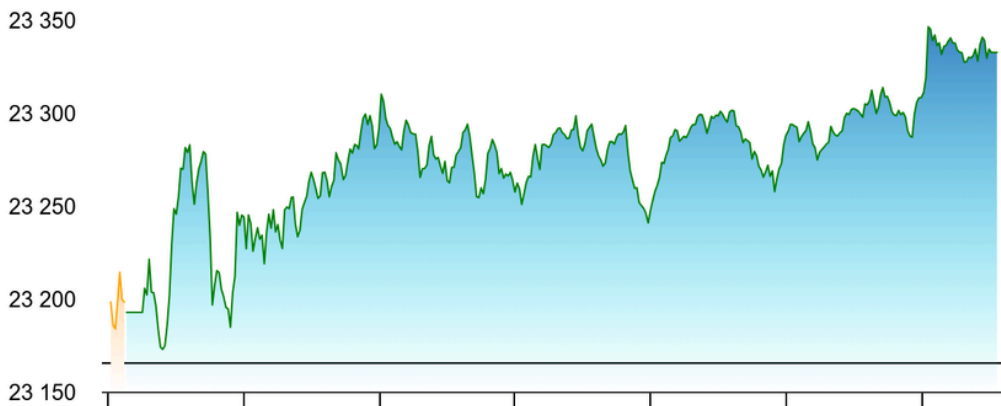
- Nifty rose 160 points today and closed at 23,330. However, 23,400 is the level above which one can go long; until then, a long-side trade is not favorable.
- Bank Nifty is also near a strong supply zone. A long-side trade is only favorable above 51,700, while selling pressure may emerge from the 51,500 level.
- IRM Energy is showing reversal signs.
- The Nifty Service Sector Index is trading near a resistance level, and we might see selling pressure here.



Date: 2nd April 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	79,553.69
Index Futures	20,504.94
Stock Futures	73,214.51
Index Options	43,563.90
Stock Options	6,233.84



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
HESTERBIO	1,786.70	297.75	20.00
STYLEBAAZA	312.12	52.02	20.00
ORCHASP	3.13	0.52	19.92
KEYFINSERV	341.00	54.80	19.15
GUJALKALI	665.00	99.30	17.55

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
PSB	30.67	-4.19	-12.02
CENTRALBK	36.78	-4.53	-10.97
PKTEA	742.00	-69.70	-8.59
WANBURY	253.05	-14.85	-5.54
VETO	107.15	-5.81	-5.14

Source: NSE

Currency Spot Rates

As on 1:30 PM at 02/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.6024
YEN	¥ 100	₹ 57.0900
GBP	£ 1	₹ 110.5584
EURO	€ 1	₹ 92.3901

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 02/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 6,093
Gold	10 Gram	₹ 90,820
Silver	1 Kg	₹ 99,506
Copper	1 Kg	₹ 875

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

Investmentor Securities Team
Research Analyst Reg No : INH000010742
Email: rupam@investmentor.in

[CLICK HERE](#) for RESEARCH DISCLAIMER