



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,040.80	24,193.75	24,391.45	24,544.40	24,742.10
Bank Nifty	55,903.15	55,509.25	55,600.50	55,206.60	55,297.85

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,346.70	0.05
BANK NIFTY	55,115.35	0.05
FINNIFTY	26,151.75	0.15
SENSEX	80,501.99	0.32
VIX	18.26	0.19

Source: NSE

Sector Index

	Close	%Change
NIFTY OIL & GAS	11,261.05	0.73
NIFTY MEDIA	1,521.35	0.49
NIFTY IT	35,891.85	0.27
NIFTY PSU BANK	6,554.45	0.19
NIFTY CONSUMER	36,583.30	-1.39
NIFTY METAL	8,518.40	-0.74

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	14,429.69	12,637.54	1,792.15
FII / FPI	25,189.92	25,139.35	50.57

Source: NSE

Market Overview

- As we observed weakness again and Nifty fell 350 points from the day's high, it is advisable to avoid long-side trades.
- India VIX ended higher by 0.19% Gaining points 0.035 to close at 18.26
- Advance-Decline Ratio on NSE ended at 0.72 indicating more number of companies Declined as against Advanced.
- Total Equities traded value decreased to Rs. 1,00,895.16* vs. Rs. 1,09,758.40* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.07* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

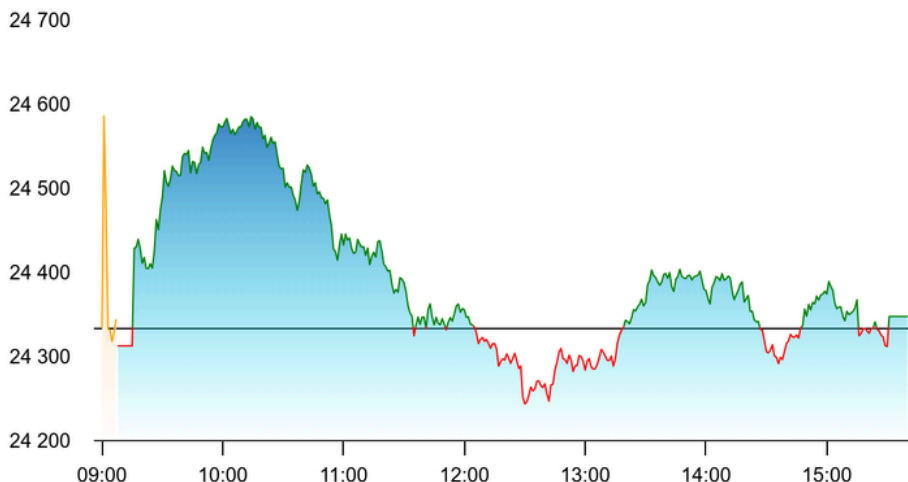
- As we observed weakness again and Nifty fell 350 points from the day's high, it is advisable to avoid long-side trades.
- Bank Nifty looks weaker than Nifty, so shorting opportunities are more favorable in Bank Nifty.
- The MOIL chart looks great on the daily timeframe —keep an eye on it. Today's low can be used as the stop loss.
- Sector-wise, the Nifty Oil & Gas sector looks strong on the chart. Keep an eye on it as well.



Date: 2 May 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,00,648.21
Index Futures	45,095.56
Stock Futures	93,713.46
Index Options	61,402.12
Stock Options	8,278.45



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
JMA	99.96	16.66	20.00
SPORTKING	110.61	18.43	19.99
ZODIACLOTH	108.15	18.02	19.99
KRYSTAL	616.00	88.15	16.70
FORCEMOT	10,020.00	1,106.00	12.41

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
GODREJAGRO	655.00	-115.25	-14.96
GTECJAINX	23.04	-2.56	-10.00
VAISHALI	12.20	-1.27	-9.43
MALUPAPER	40.20	-4.11	-9.28
PHOENIXLTD	1,534.00	-130.50	-7.84

Source: NSE

Currency Spot Rates

As on 1:30 PM at 02/05/2025

Currency	Unit	Value
USD	\$ 1	₹ 83.8568
YEN	¥ 100	₹ 57.7400
GBP	£ 1	₹ 111.6134
EURO	€ 1	₹ 94.9483

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 02/05/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,039
Gold	10 Gram	₹93,067
Silver	1 Kg	₹94,113
Copper	1 Kg	₹835

Source: NSE

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