



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	25,250.73	25,352.07	25,480.08	25,581.42	25,709.43
<b>Bank Nifty</b>	56,359.20	56,679.20	57,153.80	57,473.80	57,948.40

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	25,453.40	-0.35
<b>BANK NIFTY</b>	56,999.20	-0.80
<b>FINNIFTY</b>	26,861.70	-0.97
<b>SENSEX</b>	83,409.69	0.34
<b>VIX</b>	12.44	0.66

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY METAL</b>	9,699.20	1.41
<b>NIFTY CONSUMER</b>	38,908.45	1.04
<b>NIFTY PHARMA</b>	22,110.80	0.32
<b>NIFTY REALTY</b>	970.05	-1.44
<b>NIFTY FINANCIAL SER.</b>	29,005.45	-1.09
<b>NIFTY MEDIA</b>	1,725.15	-0.36

Source: NSE

## Priviousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	12,638.28	11,912.68	725.60
<b>FII / FPI</b>	10,896.58	12,866.61	-1,970.03

Source: NSE

## Market Overview

- Nifty 50 continue to trade in range, and testing 25,670 zone. if we look on smaller time frame then it took again support at 25,400 level and making this level as an important support. if it break then it could go further down to 25,200 level.
- India VIX lower by 0.66% loosing points 0.083 to close at 12.44
- Advance-Decline Ratio on NSE ended at 0.70 indicating more number of companies Decline as against Advanced.
- Total Equities traded value increased to Rs. 1,05,105.02\* vs. Rs1,00,839.71\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.44\* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

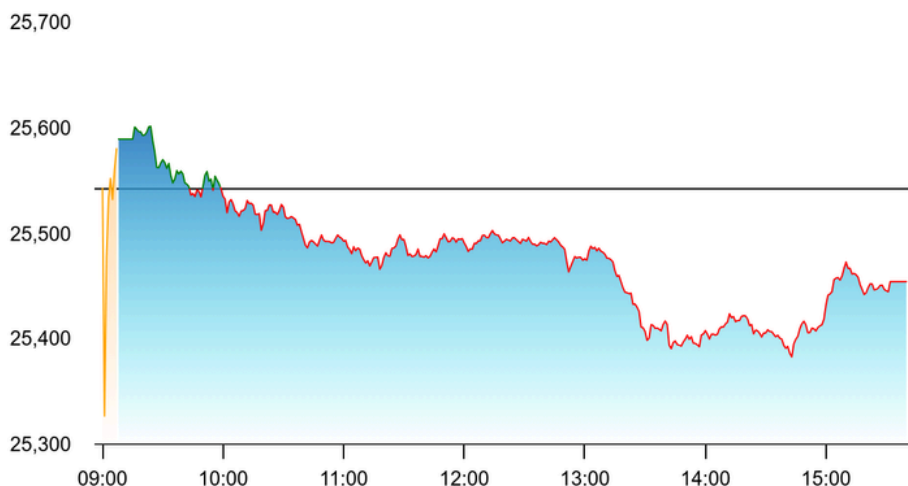
- Nifty 50 continue to traded in range, and testing 25,670 zone. if we look on smaller time frame then it took again support at 25,400 level and making this level as an important support. if it break then it could go further down to 25,200 level.
- Bank Nifty is -0.80% down today and facing a strong resistance at 57,630 zone and 56,850 zone act as a immediate support.
- The chart of HBL Engineering looks good, stock has fromed bullish cup pattern, above 640 we may expect good move, keep eyes on it.
- Sector- wise, Consumer durable sector has showing a good strenght today.



Date: 02 July 2025

## Market Turnover

Products	Value (Rs.in Cr)
<b>Equities</b>	<b>1,04,790.32</b>
<b>Index Futures</b>	<b>24,338.56</b>
<b>Stock Futures</b>	<b>80,806.90</b>
<b>Index Options</b>	<b>40,450.10</b>
<b>Stock Options</b>	<b>6,621.12</b>



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
<b>DELPHIFX</b>	<b>195.55</b>	<b>32.59</b>	<b>20.00</b>
<b>UYFINCORP</b>	<b>21.66</b>	<b>3.61</b>	<b>20.00</b>
<b>UNIVPHOTO</b>	<b>291.57</b>	<b>48.59</b>	<b>20.00</b>
<b>CAPTRU-RE</b>	<b>0.07</b>	<b>0.01</b>	<b>16.67</b>
<b>GABRIEL</b>	<b>975.40</b>	<b>132.65</b>	<b>15.74</b>

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
<b>SAMBHV</b>	<b>97.73</b>	<b>-12.27</b>	<b>-11.15</b>
<b>RTNPOWER</b>	<b>14.60</b>	<b>-1.20</b>	<b>-7.59</b>
<b>SIGACHI</b>	<b>42.56</b>	<b>-3.49</b>	<b>-7.58</b>
<b>DANGEE</b>	<b>5.87</b>	<b>-0.44</b>	<b>-6.97</b>
<b>JINDWORLD</b>	<b>51.46</b>	<b>-3.34</b>	<b>-6.09</b>

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 02/07/2025

Currency	Unit	Value
<b>USD</b>	<b>\$ 1</b>	<b>₹ 85.6928</b>
<b>YEN</b>	<b>¥ 100</b>	<b>₹ 59.6100</b>
<b>GBP</b>	<b>£ 1</b>	<b>₹ 117.7310</b>
<b>EURO</b>	<b>€ 1</b>	<b>₹ 101.0410</b>

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 02/07/2025

Currency	Unit	Value
<b>Brent Crude</b>	<b>1 Barrel</b>	<b>₹5,604</b>
<b>Gold</b>	<b>10 Gram</b>	<b>₹96,951</b>
<b>Silver</b>	<b>1 Kg</b>	<b>₹1,05,641</b>
<b>Copper</b>	<b>1 Kg</b>	<b>₹906</b>

Source: NSE

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