



Date: 30 April 2025

Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,152.53	24,243.27	24,288.73	24,379.47	24,424.93
Bank Nifty	54,601.67	54,844.33	54,965.67	55,208.33	55,329.67

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,334.20	-0.01
BANK NIFTY	55,087.15	-0.55
FINNIFTY	26,113.55	-0.31
SENSEX	80,242.24	-0.057
VIX	18.22	4.91

Source: NSE

Sector Index

	Close	%Change
NIFTY REALTY	885.85	1.91
NIFTY PHARMA	21,772.45	0.44
NIFTY HEALTHCARE INDEX	14,053.60	0.44
NIFTY PSU BANK	6,542.25	-2.23
NIFTY MEDIA	1,513.90	-2.18
NIFTY CONSUMER DURABLES	37,097.95	-0.88

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	13,356.43	11,987.24	1,369.19
FII / FPI	15,674.49	13,288.88	2,385.61

Source: NSE

Market Overview

- As we saw in the last half hour, Nifty fell by 200 points, indicating fear due to the ongoing war situation.
- India VIX ended lower by 1.27% Gaining points 0.85 to close at 18.22
- Advance-Decline Ratio on NSE ended at 0.28 indicating more number of companies Declined as against Advanced.
- Total Equities traded value Increased to Rs. 1,09,758.40* vs. Rs. 1,02,415.39* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.41* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

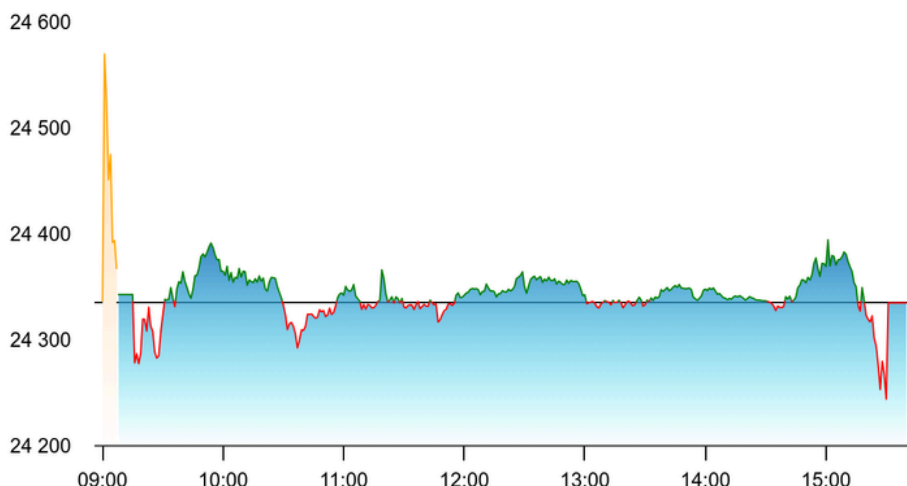
- As we saw in the last half hour, Nifty fell by 200 points, indicating fear due to the ongoing war situation.
- Bank Nifty also closed in the red and ended below 55,000. A further fall is possible if it breaks below 54,500.
- The JSW Energy chart looks good, forming a double bottom structure.
- All sectors seem to be under pressure due to panic selling. The selling may continue until the uncertainty is over.



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Market Turnover

Products	Value (Rs.in Cr)
Equities	1,09,758.40
Index Futures	22,418.53
Stock Futures	83,423.63
Index Options	42,279.95
Stock Options	7,374.32



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
SONATSOFTW	417.00	41.00	10.90
GLOBALVECT	220.90	20.08	10.00
VMM	118.48	10.77	10.00
JETFREIGHT	14.77	1.34	9.98
GOCOLORS	794.45	61.85	8.44

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
PREMEXPLN	414.05	-53.25	-11.40
GTECJAINX	25.35	-2.79	-9.91
PRAJIND	463.70	-44.65	-8.78
OSWALAGRO	77.41	-7.17	-8.48
GSS	37.40	-3.39	-8.31

Source: NSE

Currency Spot Rates

As on 1:30 PM at 30/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.0535
YEN	¥ 100	₹ 59.6200
GBP	£ 1	₹ 113.8770
EURO	€ 1	₹ 96.7370

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 30/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,148
Gold	10 Gram	₹95,339
Silver	1 Kg	₹95,938
Copper	1 Kg	₹847

Source: NSE

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