



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	25,357.18	25,437.12	25,553.23	25,633.17	25,749.28
Bank Nifty	56,952.98	57,132.87	57,373.68	57,553.57	57,794.38

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	25,517.05	-0.47
BANK NIFTY	57,312.75	-0.23
FINNIFTY	27,174.45	-0.62
SENSEX	83,606.46	0.54
VIX	12.78	3.21

Source: NSE

Sector Index

	Close	%Change
NIFTY PSU BANK	7,202.40	2.66
NIFTY CONSUMER	38,441.70	0.68
NIFTY PHARMA	22,038.70	0.50
NIFTY PRIVATE BANK	28,254.60	-0.88
NIFTY REALTY	986.55	-0.74
NIFTY AUTO	23,872.55	-0.56

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	40,671.96	41,437.78	-765.82
FII / FPI	19,589.03	18,084.10	1,504.93

Source: NSE

Market Overview

- Nifty 50, as long as nifty hold above 25,200 level the bullish structure is expected to remain intact. A sustained breakout above 25,640 could possibly lead toward 25,700 to 25,750 levels.
- India VIX higher by 3.21% gaining points 0.40 to close at 12.78
- Advance-Decline Ratio on NSE ended at 1.47 indicating more number of companies Advanced as against Decline.
- Total Equities traded value decreased to Rs. 1,08,191.76* vs. Rs1,18,579.67* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.31* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

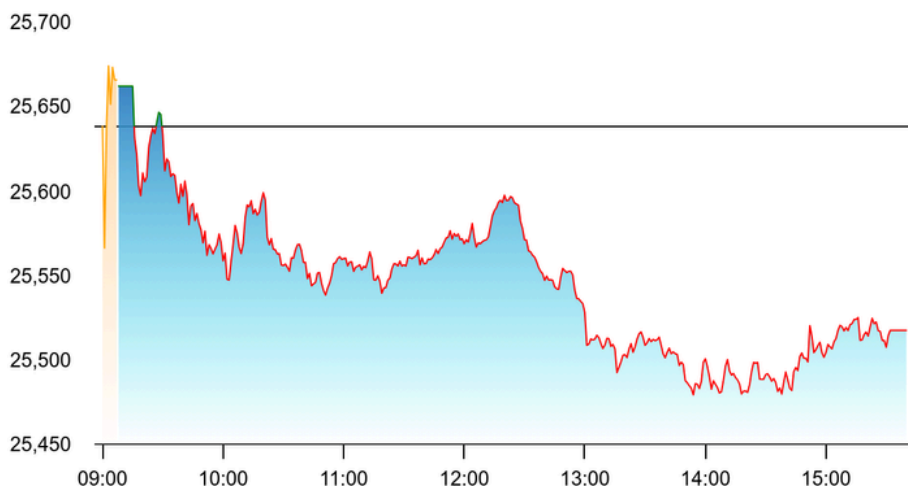
- Nifty 50, as long as nifty hold above 25,200 level the bullish structure is expected to remain intact. A sustained breakout above 25,640 could possibly lead toward 25,700 to 25,750 levels.
- For Bank Nifty, a sustained breakout above 57500 level could possible lead the rally towards 58000 level.
- The daily chart of Atul Ltd. looks good, keep eyes on it.
- Sector-wise, Pharma sector has showing a good strenght and may outperformed in upcoming weeks.



Date: 30 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,07,866.45
Index Futures	25,722.20
Stock Futures	74,949.22
Index Options	34,383.23
Stock Options	6,428.70



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
CAPTRU-RE	0.05	0.01	25.00
INNOVANA	619.90	103.30	20.00
SHEMAROO	152.20	25.36	19.99
TNTELE	13.22	2.20	19.96
DANGEE	5.29	0.88	19.95

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
SIGACHI	48.95	-6.17	-11.19
GATECHDVR	0.81	-0.09	-10.00
RAJOOENG	109.56	-11.26	-9.32
BEARDELL	26.98	-2.03	-7.00
REMSONSIND	137.00	-10.20	-6.93

Source: NSE

Currency Spot Rates

As on 1:30 PM at 30/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.5439
YEN	¥ 100	₹ 59.4300
GBP	£ 1	₹ 117.4683
EURO	€ 1	₹ 100.4451

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 30/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,606
Gold	10 Gram	₹95,604
Silver	1 Kg	₹1,05,764
Copper	1 Kg	₹911

Source: NSE

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