



Pivot Table					
	S2	S1	Pivot	R1	R2
<b>Nifty</b>	<b>18,961.35</b>	<b>19,075.20</b>	19,075.20	19,252.30	19,315.55
<b>Bank Nifty</b>	<b>44,320.65</b>	<b>44,534.00</b>	44,660.55	44,873.90	45,000.45

Source: NSE, ISL Research

Indian Market		
	Close	% Change
<b>NIFTY</b>	<b>19,189.05</b>	<b>1.14%</b>
<b>BANK NIFTY</b>	<b>44,747.35</b>	<b>0.95%</b>
<b>FINNIFTY</b>	<b>20,057.70</b>	<b>0.82%</b>
<b>SENSEX</b>	<b>64,718.56</b>	<b>1.26%</b>
<b>VIX</b>	<b>10.80</b>	<b>0.80%</b>

Source: NSE

Sector Index		
	Close	% Change
<b>NIFTY IT</b>	<b>29,563.00</b>	<b>2.50%</b>
<b>NIFTY AUTO</b>	<b>15,147.65</b>	<b>2.07%</b>
<b>NIFTY PSU BANK</b>	<b>4,110.20</b>	<b>2.06%</b>
<b>NIFTY PRIVATE B</b>	<b>7,486.60</b>	<b>1.17%</b>
<b>NIFTY PHARMA</b>	<b>22,923.15</b>	<b>1.06%</b>
<b>NIFTY METAL</b>	<b>6,209.10</b>	<b>0.03%</b>

Source: NSE

Institutional Activity			
Category	Buy Value	Sell Value	Net Value
<b>DII</b>	<b>10,469.81</b>	<b>9,272.17</b>	<b>1,197.64</b>
<b>FII/FPI</b>	<b>19,439.74</b>	<b>13,042.61</b>	<b>6,397.13</b>

Source: NSE

## Market Turnover

Products	Value (Rs. In Crores)
Equities	76227.33
Index Futures	20541.68
Index Options	42942.14
Stock Futures	65117.25
Stock Options	5382.39

Source: NSE - Created with Datawrapper

## Market Overview

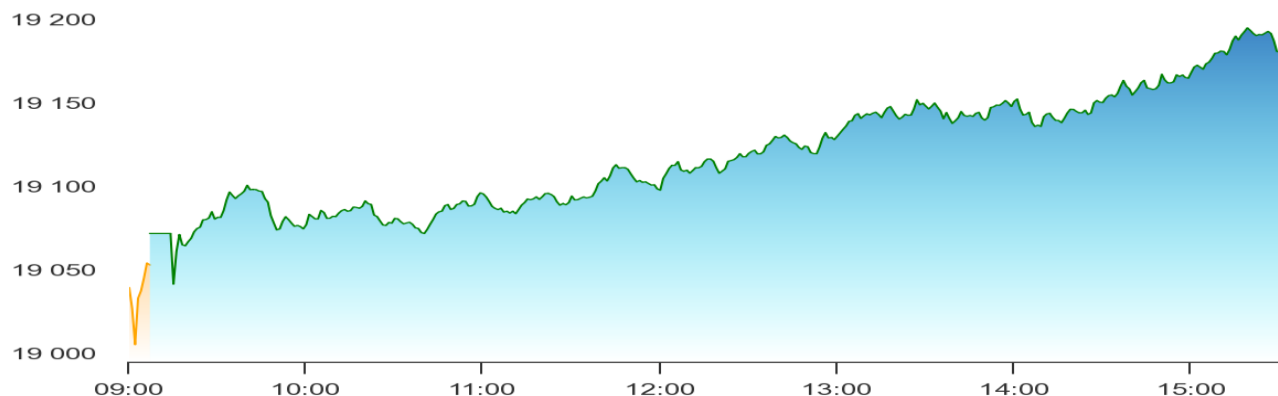
- Nifty 50 comfortably above 19,100, HDFC group top contributors. Nifty Midcap100 and Nifty Smallcap100 ended higher by 0.66% and 0.42% respectively.
- India VIX ended lower by 0.80% losing 0.087 points to close at 10.80;
- Advance-Decline Ratio on NSE ended at 1.34 indicating more number of companies advanced as against declined.
- Sector: Nifty metal took pause today. Nifty IT & Nifty Auto outperformed today, and the rest of indices showed positive momentum.
- Total Equities traded value increased to Rs. 76,227.33\* vs. Rs. 82,021.28 crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.77\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI \*Provisional Data

## Market Outlook

- Nifty 50 trading at all-time high levels. We can expect further up move till 19,250 -19,300 zone.
- Bank Nifty looks to hit 45,000 mark soon.
- Bandhan bank sees short covering following block deals, Up over 4%.
- Bharat Electronics has received defense and non-defense order worth of 2,191 crores, seems too bullish on charts.
- Sun Pharma trading at breakout zone.

Money Market Trends (As of the previous working day)	
UNDERLYING	YIELD
7.26% GS 2033 (10-Year Government Securities)	7.0556%
7.06% GS 2028 (5-Year Government Securities)	7.0165%
91-day T-Bills	6.7599%
182-day T-Bills	6.8684%
364-day T-Bills	6.8685%


**Nifty 50 Chart (30-06-2023)**

**TOP GAINERS**

SYMBOL	LTP	%DIFF	VOLUME
M&M	1456	4.37	41,14,565
INFY	1337.85	3.44	1,28,21,470
INDUSINDBK	1376.5	3.18	45,90,272
SUNPHARM	1051	2.86	47,65,034
HEROMOTO	2905	2.70	9,62,174

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%DIFF	VOLUME
ADANIPTS	739.9	-2.19	66,28,986
GRASIM	1733.8	-0.53	4,51,355
APOLLOHOSP	5099.7	-0.53	4,11,014
HDFCLIFE	648.5	-0.53	86,81,791
ADANIENT	2390	-0.50	51,25,255

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 30/06/2023

Currency	Unit	Value
USD	\$1	₹ 82.0428
GBP	£ 1	₹ 103.5074
EURO	€ 1	₹ 89.1258
YEN	¥ 100	₹ 56.7700

Source: RBI

**Commodity Spot Rates** As on 04.30 PM of 30/06/2023

SYMBOL	Unit	Spot Price
Brent Crude	1 Barrel	₹ 6,089
Gold	10 Gram	₹ 57,834
Silver	1 Kg	₹ 68,271
Copper	1 Kg	₹ 707.50

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

**JAY PATEL**

Senior Research Analyst

Email: [jaypatel@investmentoronline.com](mailto:jaypatel@investmentoronline.com)[CLICK HERE FOR RESEARCH DISCLAIMER](#)