


STOCK OF THE DAY

Stock	Last Closing Price	% Change	S2	S1	Time Frame	R1	R2	Outlook
IRB Infa	273.55	4.91%	241	263	3-4 Weeks	280	302	Positive

Indian Market

	Close	% Change
NIFTY	18,619.40	0.31%
BANK NIFTY	43,064.85	0.10%
NIFTY FinServ	19,235.10	0.18%
SENSEX	62,681.84	0.28%
VIX	13.62	0.37%

Source: NSE, BSE

Market Overview

- Nifty50 Index fell mildly after touching new lifetime high of 18,678.10 indicating further up move. Today's move was led by FMCG companies including Hindustan Unilever, Britannia and Nestle. Broader indices rose marginally with Nifty Midcap50 and Nifty Smallcap50 fell marginally by -0.49% and -0.20%
- India VIX rose 0.37% by 0.05 points to close at 13.62.
- Advance-Decline Ratio on Nifty 50 ended at 0.78 on intraday basis indicating more number of companies declined as against advancing. Overall out of Nifty50 companies 22 –Advanced, 28-Declined and 0- Remain Unchanged.
- Sectorally, FMCG sector outperformed with recording a rise of 1.87% attributing to ongoing wedding season and higher discretionary spending along with Metal sector which rose 1.03%.
- As on 01.30 PM, Indian Rupee is trading at \$81.7121 against Dollar. While Oil rose sharply by 2.92% to \$85.62 per barrel due to supply concern.

Source: NSE, BSE, Moneycontrol

World Markets

INDEX	Close	% Change
NIFTY AUTO	13,012.60	-0.18%
NIFTY FMCG	45,089.80	1.90%
NIFTY IT	30,337.55	0.09%
NIFTY METAL	6,445.05	1.00%
NIFTY PHARMA	13,088.35	0.73%
NIFTY REALTY	443.40	-0.40%

Source: NSE

Market Outlook

- Market is expected to remain volatile and investors expected to see consolidation at current levels.
- RBI to launch e-RUPI pilot for retail starting 1st December.
- Consumer facing stocks would play crucial role for Nifty's ride towards 19000.

Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	6,600.32	5,358.75	1241.57
DII	5,682.24	6,426.66	-744.42

Source: NSE

Pivot Table

	S2	S1	Close	R1	R2
Nifty	18,454	18,547	18,619.40	18,678	18,800
Bank Nifty	42,876	42,968	43,064.85	43,198	43,279

Source: ISL Research


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