



Pivot Table					
	S2	S1	Pivot	R1	R2
Nifty	17,965.33	18,035.32	18,150.28	18,220.27	18,335.23
Bank Nifty	42,490.98	42,738.72	43,080.83	43,328.57	43,670.68

Source: NSE, ISL Research

## Indian Market

	Close	% Change
NIFTY	18,105.30	-0.47%
BANK NIFTY	42,986.45	-0.61%
FINNIFTY	18,981.20	-0.57%
SENSEX	60,840.74	-0.48%
VIX	14.87	0.37%

Source: NSE

## Sector Index

INDEX	Close	% Change
NIFTY AUTO	12,611.70	-0.18%
NIFTY FMCG	44,171.45	-0.76%
NIFTY IT	28,621.70	-0.23%
NIFTY METAL	6,723.40	0.54%
NIFTY PHARMA	12,597.60	-0.29%
NIFTY MEDIA	1,992.05	0.55%

Source: NSE

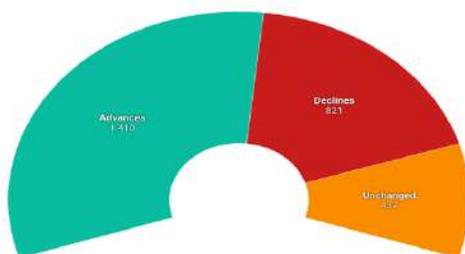
## Institutional Activity

Category	Buy Value	Sell Value	Net Value
FII	2,252.66	5,203.55	-2,950.89
DII	5,715.85	3,449.65	2,266.20

Source: NSE

## Advances/Declines/Unchanged

Total - 2659 Companies



Source: NSE - Created with Datawrapper

## Market Overview

- Nifty ended 85 points lower on **last trading day of year 2022** on account of profit booking. Broader indices ended flat with Nifty Midcap100 and Nifty Smallcap100 ended in green by 0.50% and 0.75%.
- India VIX rose slightly by **0.37%** by **0.055** points to close at **14.87**.
- Advance-Decline Ratio** on NSE ended at **1.71** indicating more number of companies declined as against advancing. Overall out of 2668 Nifty companies **1410-Advanced**, **821-Declined** and **437-Remain Unchanged**.
- Sectorally, Metals and Realty stocks shine in expectation of budget rally. Other sectors ended 2022 on flat basis to slightly red.
- Nifty50 Rejig: Weightage of Axis Bank, Bharti Airtel, and Adani Ports to increase while Bajaj Finance and Kotak Mahindra Bank saw decline in its weightage.
- Derivative to Cash Ratio stood at 4.70** indicating higher amount of trades taken in derivatives (including Options and Futures) as against cash market.

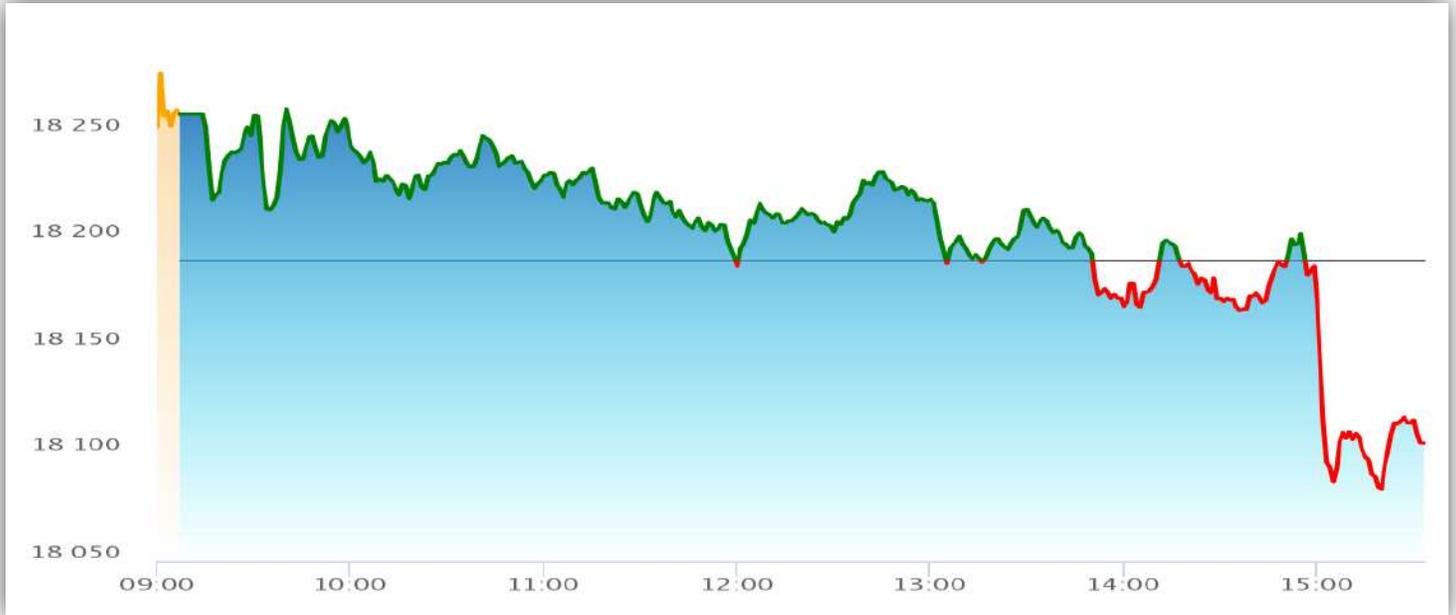
Source: NSE, BSE, RBI

## Market Outlook

- Nifty holding 18,100 levels indicates markets in bullish zone.
- High rollover in January 2023 series despite high premiums is seen as a bullish sign.
- India's Fiscal deficit for April – November 2022 at ₹9.78 Lac Crore i.e. 58.90% of FY budget .

## Money Market Trends (As on previous working day)

UNDERLYING	YIELD
7.26% GS 2032 (10-Year Government Securities)	<b>7.3114%</b>
7.38% GS 2027 (5-Year Government Securities)	<b>7.2118%</b>
91 day T-Bills	<b>6.3099%</b>
182 day T-Bills	<b>6.7400%</b>
364 day T-Bills	<b>6.8907%</b>


**Nifty50 Chart (30-12-2022)**

**TOP GAINERS**

SYMBOL	LTP	%CHAN GF	VOLUME
BAJAJFINSV	1,547.0	2.34	26,38,424
BAJAJ-	3,628.2	1.66	2,87,867
TITAN	2,595.0	1.64	10,57,182
ONGC	147.00	1.62	96,44,996
COALINDIA	225.05	1.53	41,02,247

Source: NSE

**TOP LOSERS**

SYMBOL	LTP	%CHAN GF	VOLUME
SBILIFE	1,233.50	-1.99	10,52,741
EICHERMOT	3,222.90	-1.78	6,63,451
GRASIM	1,722.00	-1.75	2,95,678
ICICIBANK	892.95	-1.66	96,88,522
BHARTIART	808.40	-1.50	31,13,130

Source: NSE

**Currency Spot Rates** As on 1.30 PM of 30/12/2022

Currenc	Unit	Value
USD	\$1	₹ 82.7862
GBP	£ 1	₹ 99.7436
	€ 1	₹ 88.1496
YEN	¥ 100	₹ 62.4500

Source: FBIL

**Commodity Spot Rates** As on 30/12/2022

SYMBOL	Unit	Spot Price
Brent Crude (As on 3.40 pm)	1 Barrel	\$ 82.24
Gold (As on 1.21 pm)	10 Gram	₹ 54,656
Silver (As on 1.21 pm)	1 Kg	₹ 68,286

Source: MCX

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