



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,465.12	24,616.73	24,786.62	24,938.23	25,108.12
Bank Nifty	55,112.98	55,537.47	55,971.83	56,396.32	56,830.68

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	24,768.35	0.35
BANK NIFTY	55,961.95	0.34
FINNIFTY	26,649.95	0.20
SENSEX	81,185.58	0.36
VIX	11.54	3.01

Source: NSE

Sector Index

	Close	%Change
NIFTY FMCG	55,812.15	1.44
NIFTY MEDIA	1,626.35	0.10
NIFTY OIL & GAS	11,262.25	-1.48
NIFTY PHARMA	22,771.05	-1.31
NIFTY HEALTHCARE	14,880.25	-1.07
NIFTY PSU BANK	6,850.95	-0.82

Source: NSE

Previous day Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	12,607.76	10,802.66	1,805.10
FII / FPI	11,666.03	12,608.46	-942.43

Source: NSE

Market Overview

- Nifty 50 today gave gap down opening for about 200 points. but during the session it gave good recovery and try to break 24,900 level but it didnt sustain there. Now it important for nifty to sustain at higher level of 24,900 and 25000 for a decisive upside move.
- India VIX lower by 3.01% losing points 0.34 to close at 11.57
- Advance-Decline Ratio on NSE ended at 0.54 indicating more number of companies Decline as against Advanced.
- Total Equities traded value increased to Rs.1,07,992.32* vs. Rs89,523.19* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 3.73* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI *Provisional Data

Market Outlook

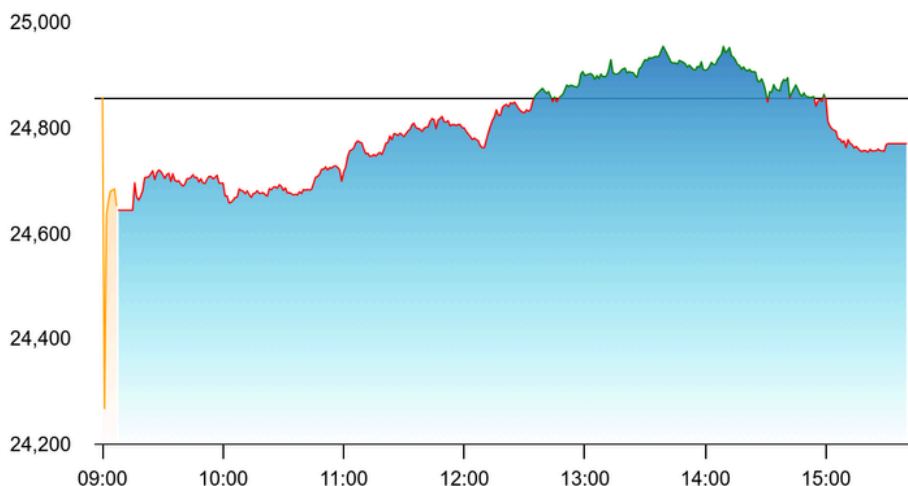
- Nifty 50 today gave gap down opening for about 200 points. but during the session it gave good recovery and try to break 24,900 level but it didnt sustain there. Now it important for nifty to sustain at higher level of 24,900 and 25000 for a decisive upside move.
- In Bank Nifty today we see a good bounce back from lower level of 55,550 which is also its previous support. But it didnt break above 56,360 for further upside move, if Bank Nifty break above 56,360 and sustain there then we can expect a small upside move toward 56,650 level.
- The chart of ASIAN ENERGY SERVICES LTD. looks good. Keep an eye on it.
- Sector- wise, Today FMCG Sector have seen a potential upside move.



Date: 31 July 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,07,707.24
Index Futures	63,877.94
Stock Futures	2,49,131.70
Index Options	83,630.41
Stock Options	6,625.06



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
KILITC-RE	87.00	16.80	23.93
ZUARI	323.35	35.41	12.30
STALLION	135.90	13.68	11.19
SALSTEEL	17.32	1.64	10.46
KAYNES	6,202.00	564.00	10.00

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
MAHLOG-RE	48.70	-24.25	-33.24
STEELCAS	1,115.00	-132.70	-10.64
FAZE3Q	612.00	-72.15	-10.55
CORDSCABLE	185.98	-18.73	-9.15
APARINDS	8,855.00	-814.50	-8.42

Source: NSE

Currency Spot Rates

As on 1:30 PM at 31/07/2025

Currency	Unit	Value
USD	\$ 1	₹ 87.5544
YEN	¥ 100	₹ 58.8500
GBP	£ 1	₹ 116.2366
EURO	€ 1	₹ 100.2486

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 31/07/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹6,109
Gold	10 Gram	₹98,051
Silver	1 Kg	₹1,11,472
Copper	1 Kg	₹883

Source: NSE

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