



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	23,073.43	23,161.77	23,234.13	23,322.47	23,394.83
Bank Nifty	50,633.58	51,115.47	51,388.53	51,870.42	52,143.48

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	23,250.10	-0.35
BANK NIFTY	51,597.35	0.49
FINNIFTY	24,724.95	-0.10
SENSEX	76,295.36	0.42
VIX	13.60	0.89

Source: NSE

Sector Index

	Close	%Change
NIFTY PHARMA	21,423.55	2.25
NIFTY HEALTHCARE INDEX	13,849.50	1.98
NIFTY PSU BANK	6,423.20	1.94
NIFTY IT	34,757.25	-4.21
NIFTY AUTO	21,164.00	-1.14
NIFTY METAL	9,005.15	-0.82

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	11,761.90	8,953.07	2,808.83
FII / FPI	12,099.11	13,637.99	-1,538.88

Source: NSE

Market Overview

- The weakness in Nifty is visible due to the IT sector, which is down by 4% today. Otherwise, the overall market looks good.
- India VIX ended Lower by 0.89% Losing 0.12 points to close at 13.60
- Advance-Decline Ratio on NSE ended at 2.48 indicating more number of companies Advanced as against Declined.
- Total Equities traded value Increased to Rs. 90,168.97* vs. Rs. 79,553.69* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.67* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

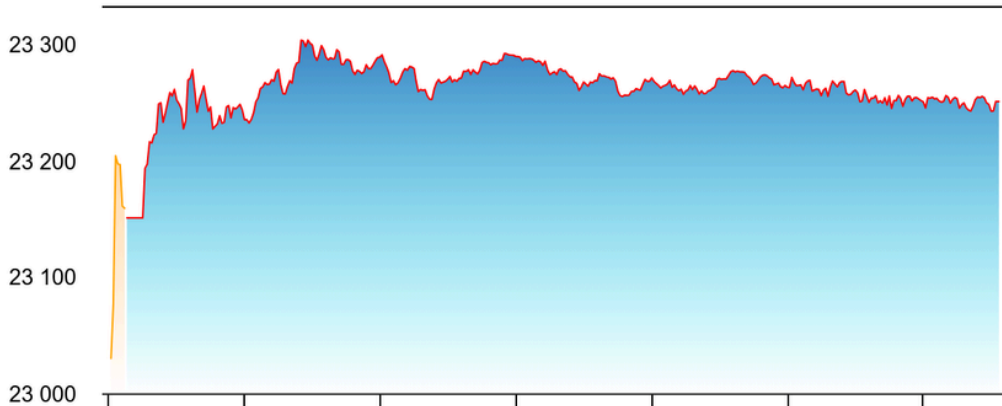
- The weakness in Nifty is visible due to the IT sector, which is down by 4% today. Otherwise, the overall market looks good.
- Bank Nifty has formed a bullish pole and flag pattern on the daily timeframe. A move on the long side is expected above 51,800.
- Bandhan Bank has given a fresh breakout from its consolidation phase.
- The textile sector is expected to perform better in 2025, so keep an eye on the stocks.



Date: 3rd April 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	90,168.97
Index Futures	21,731.23
Stock Futures	85,165.12
Index Options	37,342.19
Stock Options	7,248.98



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
VTL	482.40	297.75	20.00
MARALOVER	74.98	52.02	20.00
BALPHARMA	108.34	0.52	19.92
ORCHASP	3.75	54.80	19.15
AFIL	80.56	99.30	17.55

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
POKARNA	954.60	-238.60	-20.00
AVANTIFEED	754.95	-135.80	-15.25
GRWRHITECH	3,200.00	-570.05	-15.12
MPSLTD	2,501.00	-388.45	-13.44
MBLINFRA	49.64	-5.38	-9.78

Source: NSE

Currency Spot Rates

As on 1:30 PM at 02/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.6468
YEN	¥ 100	₹ 58.1600
GBP	£ 1	₹ 112.1362
EURO	€ 1	₹ 93.7438

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 02/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 6,139
Gold	10 Gram	₹ 90,913
Silver	1 Kg	₹ 97,147
Copper	1 Kg	₹ 875

Source: NSE

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