



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	24,286.97	24,414.73	24,629.92	24,757.68	24,972.87
<b>Bank Nifty</b>	55,033.45	55,316.70	55,739.05	56,022.30	56,444.65

Source: NSE, ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	24,542.50	-0.70
<b>BANK NIFTY</b>	55,599.95	-0.54
<b>FINNIFTY</b>	26,254.95	-0.73
<b>SENSEX</b>	80,737.51	0.78
<b>VIX</b>	16.56	3.51

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY REALTY</b>	982.90	1.20
<b>NIFTY MEDIA</b>	1,726.10	0.54
<b>NIFTY PRIVATE BANK</b>	27,346.35	-1.17
<b>NIFTY FINANCIAL SER.</b>	28,197.40	-0.79
<b>NIFTY OIL &amp; GAS</b>	11,277.05	-0.77
<b>NIFTY PSU BANK</b>	7,084.05	-0.59

Source: NSE

## Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	14,470.06	9,156.30	5,313.76
<b>FII / FPI</b>	12,838.57	15,428.04	-2,589.47

Source: NSE

## Market Overview

- Nifty is trading on the verge of breakdown. if it break below the 24,500 level tomorrow, we can expect a fall of 400-500 points
- India VIX higher by 3.15% gaining points 0.60 to close at 16.56
- Advance-Delay Ratio on NSE ended at 0.72 indicating more number of companies Decline as against Advanced.
- Total Equities traded value increased to Rs. 1,16,211.91\* vs. Rs1,07,705.36\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 0.008\* indicating a higher amount of trades taken in cash market as against derivative market. (including Option and Future)

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

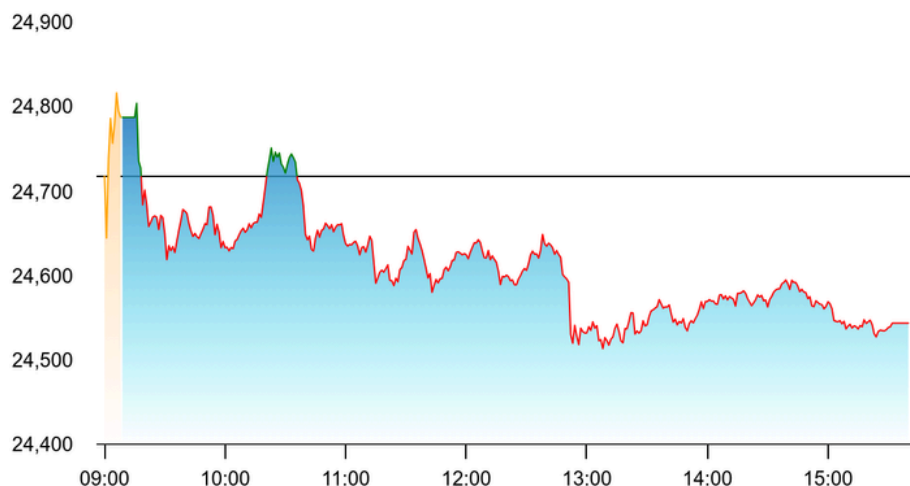
- Nifty is trading on the verge of breakdown. if it break below the 24,500 level tomorrow, we can expect a fall of 400-500 points
- Bank Nifty remains weak. consider shorting only if it break below the 55,300 level.
- The chart of Nifty look strong, keep an eye on it.
- Sector-wise, Fertilizer sector look strong.



Date: 3 June 2025

### Market Turnover

Products	Value (Rs.in Cr)
Equities	1,15,877.84
Index Futures	32,055.74
Stock Futures	77,495.51
Index Options	45,579.68
Stock Options	6,316.97



### Top Gainers

SYMBOL	LTP	CHNG	CHNG%
SERVOTECH	148.00	24.66	19.99
NIBL	37.17	6.19	19.98
FACT	1,026.15	137.80	15.51
SONAMLT	45.27	5.99	15.25
AGROPHOS	40.40	5.17	14.67

Source: NSE

### Top Losers

SYMBOL	LTP	CHNG	CHNG%
YESBANK	20.95	-2.33	-10.01
APTUS	306.00	-30.50	-9.06
PILITA	17.20	-1.50	-8.02
3PLAND	48.00	-4.16	-7.98
PARSVNATH	17.87	-1.49	-7.70

Source: NSE

### Currency Spot Rates

As on 1:30 PM at 3/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.4576
YEN	¥ 100	₹ 59.7400
GBP	£ 1	₹ 115.5586
EURO	€ 1	₹ 97.5994

Source: NSE

### Commodity Spot Rates

As on 4:30 PM at 3/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,341
Gold	10 Gram	₹96,712
Silver	1 Kg	₹99,860
Copper	1 Kg	₹865

Source: NSE

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